

MEETING AGENDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF ACCOUNTANCY MEETING
February 9, 2007

Doyle Conner Building
1911 SW 34th Street
Gainesville Florida

9:00 A.M. Call to Order Jim Thielen, Chair
 Roll Call Maria Caldwell, Vice Chair
 Approve Board Minutes December 8, 2006
 Additions

I. Appearances and/or scheduled times for consideration of agenda items

1. Stipulation in Case #2006-025029, Laurie Burnsed (MC/BES).
2. Stipulation in Case #2006-020560, Terry J. Forman (JT/BES).
3. Stipulation in Case #2005-064742, Michael Repoli (MC/BES).
4. Non-disputed Fact Hearing in Case #2005-027388, William Romanello (DT/BES).
5. Petition for Variance or Waiver of Rule 61H1-31.001 & 33.003, Eugene J. Alphonse (cpe).
6. Petition for Variance or Waiver of Rule 61H1-33.003 (1) (a), James N. Bell (cpe).
7. Petition for Variance or Waiver of Rule 61H1-28.0052, Justin Gwin (end).
8. Petition for Variance or Waiver of Rule 61H1-33.006 (2), Douglas R. Horner (cpe).
9. Petition for Variance or Waiver of Rule 61H1-28.0052(4), John Michael Hunt (exam).
10. Petition for Variance or Waiver of Rule 61H1-33.003 (1) (b), Bradley R. Smith (cpe).
11. Non disputed Fact Hearing, Diana Pekarek (exam).
12. Non disputed Fact Hearing, Rafael Sosa (cpe).
13. Consider request from Hina Behal (end).
14. Consider request from Karina Mercado (end).
15. Reconsideration for Bren Dietrich (end).
16. Reconsideration for Robert C. Hellman (cpe).

17. Reconsideration for William Kaser (exam).
18. Reconsideration for Yona Munro (end).
19. Reconsideration for Laura Webster (end).
20. Appearance requested by Board, Erich Miller (exam).

II. Other Disciplinary Matters

21. Case #2005-064330, Jerry A. Goldstein.
22. Case #2003-075800, Frank Ficarra.
23. Prosecuting Attorney's Report.

III. Admission to the Profession

24. Applications for Licensure By Endorsement

IV. Examinations

25. Applications for CPA exam

V. Continuing Professional Education

26. Report on Continuing Professional Education

VI. Firms

27. Applications for CPA Firms

VII. Temporary Permits

28. Applications for Temporary Permits

VII. Rules Report

29. 61H1-20.007 Generally Accepted Accounting Principles
- 61H1-20.008 Generally Accepted Auditing Standards
- 61H1-20.009 Standards for Accounting and Review Services
- 61H1-20.0092 Government Auditing Standards
- 61H1-20.0093 Rules of the Auditor General
- 61H1-20.0095 Standards for Consulting Services
- 61H1-20.0096 Services for Tax Practice
- 61H1-20.0097 Standards for Personal Financial Planning
- 61H1-20.0098 Standards for Business Valuations
- 61H1-20.0099 Standards for Attestation Engagements
- 61H1-21.001 Independence
- 61H1-29.003 Experience for Licensure by Endorsement
- 61H1-31.001 Fees
- 61H1-33.006 Inactive or Delinquent Florida Certified Accountants Who Desire to Become Active Licensee

VII. **Declaratory Statements**

30. C. Douglas Bronson requests guidance.

VIII. **Administrative**

31. NASBA.

A. NASBA CPA Mobility Task Force.

B. Consider nominating Dr. Calhoun for 2007-2008 NASBA Vice Chair.

32. Committee Appointments.

33. Unlicensed Activity Enforcement Report 1/1/06 through 12/31/06.

34. Auditor General – Draft rules Chapter 10.700 Audits of Certain Nonprofit Organizations, Chapter 10.550 Local Governmental Entity Audits & Chapter 10.650 Florida Single Audit Act Audits Nonprofit and For-Profit Organizations.

35. Staff would like guidance on whether work experience from Arkansas Tech University Foundation would qualify as public governmental experience.

36. Dr. Gary McGill's resume for the Accounting Education Committee.

37. Committee Report – The Board will entertain a motion to ratify the Committee's recommendations as reflected in the minutes.

38. Consider the amount to collect for the Minority Scholarship Fund.

39. Discuss SB 640 & changes to 473.312 (1)(a).

40. Corrected Financial Projections.

41. Discuss how implementation of 1140(6) affects CPA's.

42. Report from FICPA.

43. Report from Assistant Attorney General, Mary Ellen Clark.

44. Consider deceased Florida practitioners

45. Future meeting dates:

March 29th PC and Board 30th

May 17th PC and Board 18th

July 19th PC and Board 20th

September 6th PC and Board 7th

October 18th PC and Board 19th

December 6th PC and Board 7th

Tampa - Sheraton

Tampa - Sheraton

Tampa - Sheraton

Tampa - Sheraton

Tampa - Sheraton

DBPR Board Room Tallahassee

46. Adjourn

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February 9, 2007
Board of Accountancy

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1. Reconsideration for Blair Fretwell (exam).

Admission to the Profession

2. Applications for Licensure by Endorsement.

Examinations

3. Applications for CPA exam

