

**MEETING AGENDA  
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION  
BOARD OF ACCOUNTANCY MEETING  
July 20, 2007**

**Sheraton Suites  
4400 West Cypress Street  
Tampa Florida**

9:00 A.M. Call to Order  
Roll Call Maria Caldwell, Vice Chair  
Approve Board Minutes May 19, 2007  
Additions

**Introduce New Board Member – Rick Carroll**

**Elect Board Chair**

**Appoint a Probable Cause Panel Member**

**I. Appearances and/or scheduled times for consideration of agenda items**

1. Hearing Not Involving Disputed Issues of Material Fact in Case #2004-040735, Harold M. Ziontz (DT/BES).
2. Hearing Not Involving Disputed Issues of Material Fact in Case #2006-062760, Rives & Company, PA (JT/MC/BES).
3. Petition for Variance or Waiver of Rule 61H1-33.003(1)(b) & 61H1-33.003(6), Sharon Chaney Benafield (cpe).
4. Petition for Variance or Waiver of Rule 61H1-33.003(1)(a)(b), Christina L. Cammarata. (cpe).
5. Petition for Variance or Waiver of Rule 61H1-33.006 & 61H1-31.001(4), Patrick Casey (cpe).
6. Petition for Variance or Waiver of Rule 61H1-28.0052, Jason Darrough (exam).
7. Petition for Variance or Waiver of Rule 61H1-31.001(9), Pedro Delgado (cpe).
8. Petition for Variance or Waiver of Rule 61H1-28.0052, Natalia Esteban (exam).
9. Petition for Variance or Waiver of Rule 61H1-33.006(2), Lynn Finkelstein (cpe).
10. Petition for Variance or Waiver of Rule 61H1-28.0052(1)(b), Diane Gilberti (exam).
11. Petition for Variance or Waiver of Rule 61H1-33.003 (7), Gleim Publications, Inc (cpe).

12. Petition for Variance or Waiver of Rule 61H1-28.0052(1)(b), Mark Kebkich (exam).
13. Petition for Variance or Waiver of Rule 61H1-29.003(2), John Lawson (end).
14. Petition for Variance or Waiver of Rule 61H1-27.002(2)(a), Paula Loop (end).
15. Petition for Variance or Waiver of Rule 61H1-33.003, Alan Mibab (cpe).
16. Petition for a Non-disputed Hearing, Myrtella Bailey (end).
17. Petition for a Non-disputed Hearing, Charles Davisson (end).
18. Petition for a Non-disputed Hearing, Joseph Ede (exam).
19. Petition for a Non-disputed Hearing, Lance Gurel (end).
20. Petition for a Non-disputed Hearing, John Matthews (end).
21. Petition for a Non-disputed Hearing, Robert Sonnelitter (end).
22. Petition for a Non-disputed Hearing, Richard Wortmann (end).
23. Reconsideration for Thomas Carnes (cpe).
24. Reconsideration for Deborah Clifton (exam).
25. Reconsideration for Karen Diaz (cpe).
26. Reconsideration for Stacy Gambel (end).
27. Reconsideration for Richard Helme (end).
28. Reconsideration for Dwight Hulse (end).
29. Reconsideration for Salvatore Inserra (cpe).
30. Reconsideration for William Johnson (end).
31. Reconsideration for Melissa Leslie (exam).
32. Reconsideration for John McConnell (cpe).
33. Reconsideration for James O'Connell & Disputed Fact Hearing (cpe).
34. Reconsideration for Jennifer Powell (cpe).
35. Reconsideration for Keith Seeloff (end).
36. Reconsideration for Mark Stolworthy (cpe).
37. Reconsideration for Peter Towle (cpe).
38. Reconsideration for Lisa Weider (end).

39. Reconsideration for Sam Wild (end).
40. Appearance requested by the Board, Richard Polep (end).

**II. Other Disciplinary Matters**

41. Prosecuting Attorney's Report.

**III. Admission to the Profession**

42. Applications for Licensure By Endorsement

**IV. Examinations**

43. Applications for CPA exam

**V. Continuing Professional Education**

44. Report on Continuing Professional Education

**VI. Temporary Permits**

45. Applications for Temporary Permits

**VII. Rules Report**

46. 61H1-20.007 Generally Accepted Accounting Principles
- 61H1-20.008 Generally Accepted Auditing Standards
- 61H1-20.009 Standards for Accounting and Review Services
- 61H1-20.0092 Government Auditing Standards
- 61H1-20.0093 Rules of the Auditor General
- 61H1-20.0095 Standards for Consulting Services
- 61H1-20.0096 Services for Tax Practice
- 61H1-20.0097 Standards for Personal Financial Planning
- 61H1-20.0098 Standards for Business Valuations
- 61H1-20.0099 Standards for Attestation Engagements
- 61H1-22.006 Government Accounting Standards
- 61H1-22.007 Government Auditing Standards
- 61H1-22.008 Standards for Local Governmental Audits
- 61H1-23.002 Records Disposition Responsibility
- 61H1-24.001 Advertising
- 61H1-31.001 Fees
- 61H1-33.0032 Board Approval of CPA Ethics Continuing Education by Providers
- 61H1-33.006 Inactive or Delinquent Florida Certified Accountants who Desire to Become Active Licensee

**VIII. Administrative**

47. NASBA.
  - a. "Paste Issue" page 1 & 2
  - b. 2007 NASBA Regional Meeting, Williamsburg VA (TD). Pages 3 & 4
48. Consider draft of Auditor General's revised rules of Chapters 10.800 and 10.850.

49. Committee Report – The Board will entertain a motion to ratify the Committee’s recommendations as reflected in the minutes.

50. Report from FICPA.

51. Report from Assistant Attorney General, Mary Ellen Clark.

52. Consider deceased Florida practitioners

53. Future meeting dates:

September 6<sup>th</sup> **Board** and Board 7<sup>th</sup>  
October 18<sup>th</sup> PC and Board 19<sup>th</sup>  
December 6<sup>th</sup> PC and Board 7<sup>th</sup>

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DBPR Board Room Tallahassee

54. Adjourn

