

MEETING AGENDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF ACCOUNTANCY MEETING
May 18, 2007

Sheraton Suites
4400 West Cypress Street
Tampa Florida

9:00 A.M. Call to Order Jim Thielen, Chair
 Roll Call Maria Caldwell, Vice Chair
 Approve Board Minutes March 30, 2007
 Additions

I. Appearances and/or scheduled times for consideration of agenda items

1. Stipulation in Case #2006-009152, David C. Hastings, [JT/BES/MC].
2. Stipulation in Case #2006-033570, Nevanna Sacks, [JT/BES/MC].
3. Non-disputed Fact Hearing by Waiver in Case #2006-047547, Michael B. Johnson, [JT/BES/MC].
4. Petition for Variance or Waiver of Rule 61H1-33.006(2), Edward F. Coamey (cpe).
5. Petition for Variance or Waiver of Rule 61H1-28.0052, Jason Darrough (exam).
6. Petition for Variance or Waiver of Rule 61H1-33.006(2), Alan L. Freeman (cpe).
7. Petition for Variance or Waiver of Rule 61H1-33.006(2), Cecilia Lavina (cpe).
8. Petition for Variance or Waiver of Rule 61H1-28.0052(b), Jay Markell (exam).
9. Petition for Variance or Waiver of Rule 61H1-33.003(2)(a), Donald M. McManus (cpe).
10. Petition for Variance or Waiver of Rule 61H1-28.0052(b), Abby Stafford (exam).
11. Reconsideration for Steven Morrison (end).
12. Reconsideration for Lance Windley (end).
13. Appearance requested by Board, Lindsey Funston.(exam)

II. Other Disciplinary Matters

14. Consider request from Joseph E. Policastro regarding removal of discipline from license record.

15. Prosecuting Attorney's Report.

III. **Admission to the Profession**

16. Applications for Licensure By Endorsement

IV. **Examinations**

17. Applications for CPA exam

V. **Continuing Professional Education**

18. Report on Continuing Professional Education

VI. **Temporary Permits**

19. Applications for Temporary Permits

VII. **Rules Report**

20. 61H1-20.007 Generally Accepted Accounting Principles
61H1-20.008 Generally Accepted Auditing Standards
61H1-20.009 Standards for Accounting and Review Services
61H1-20.0092 Government Auditing Standards
61H1-20.0093 Rules of the Auditor General
61H1-20.0095 Standards for Consulting Services
61H1-20.0096 Services for Tax Practice
61H1-20.0097 Standards for Personal Financial Planning
61H1-20.0098 Standards for Business Valuations
61H1-20.0099 Standards for Attestation Engagements
61H1-22.006 Government Accounting Standards
61H1-22.007 Government Auditing Standards
61H1-22.008 Standards for Local Governmental Audits
61H1-22.0086 Standards of Tax Practice
61H1-23.002 Records Disposition Responsibility
61H1-24.001 Advertising
61H1-27.002 Concentration in Accounting and Business
61H1-31.001 Fees
61H1-33.001 Certified Public Accountants Required to Comply with this Chapter
61H1-33.006 Inactive or Delinquent Florida Certified Accountants Who Desire to Become Active Licensee

VIII. **Declaratory Statements**

21. PricewaterhouseCoopers LLP requests guidance.

IX. **Administrative**

22. NASBA.

23. Discuss whether the Board would like to have the CPA exam test rescored for the 2nd and 3rd quarter.

24. Consider letter from Gleim Publications, Inc.

25. Report from FICPA.

26. Report from Assistant Attorney General, Mary Ellen Clark.

27. Consider deceased Florida practitioners

28. Future meeting dates:

July 19th PC and Board 20th

September 6th **Board** and Board 7th

October 18th PC and Board 19th

December 6th PC and Board 7th

Tampa - Sheraton

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DBPR Board Room Tallahassee

29. Adjourn



ADDITIONS
BOARD OF ACCOUNTANCY
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Examinations

1. Applications for CPA exam

Administrative

2. Committee Report – The Board will entertain a motion to ratify the Committee’s recommendations as reflected in the minutes.

