

**MEETING AGENDA**  
**DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**  
**BOARD OF ACCOUNTANCY MEETING**  
**September 7, 2007**

**Sheraton Suites**  
**4400 West Cypress Street**  
**Tampa Florida**

9:00 A.M.      Call to Order      David Tipton, Chair  
                    Roll Call                      Maria Caldwell, Vice Chair  
                    Approve Board Minutes      July 20, 2007  
                    Additions

**Introduce Secretary Benson**

**I. Appearances and/or scheduled times for consideration of agenda items**

1. Petition for Variance or Waiver of Rule 61H1-28.005 (1)(b) Indira Bachoo (end).
2. Petition for Variance or Waiver of Rule 61H1-28.0052, Melanie A. McDonald (exam).
3. Petition for Variance or Waiver of Rule 61H1-33.003(1)(b) and Rule 61H1-31.001(10), Dominique Sada (cpe).
4. Petition for Variance or Waiver of Rule 61H1-22.001(4), Robert A. Tuttle, Jr.(cpe).
5. Petition for a Non-disputed Hearing, Jonathan Frey (end).
6. Petition for a Non-disputed Hearing, Christy Moore (end).
7. Petition for a Non-disputed Hearing, Robert Silvers (end).
8. Reconsideration for Roxana Acosta (exam).
9. Reconsideration for Joseph Bryan (end).
10. Reconsideration for Lynn Finkelstein (cpe).
11. Reconsideration for Gary Glassman (cpe).
12. Reconsideration for Yelena Hatton (exam).
13. Reconsideration for Walter LaPiedra (cpe).
14. Reconsideration for Julie McHugh (cpe).

15. Reconsideration for Yona Munro (end).
16. Reconsideration for David Page (end).
17. Reconsideration for Fulton Sanchez (exam).
18. Reconsideration for Keith Seeloff (end).
19. Reconsideration for SmartPros (cpe).
20. Reconsideration for Jess Stern (end).
21. Reconsideration for Monica Troy-Nathan (end).
22. Reconsideration for Michael S. Warner (cpe).
23. Reconsideration for Davis Yee (exam).
24. To be considered Anthony Scarpa (end).
25. Board at their July 20, 2007 meeting requested James Vincent appear (exam).

## II. **Declaratory Statement**

26. Request for Declaratory Ruling from Crowe Chizek and Company LLC.

## III. **Other Disciplinary Matters**

27. Probationary review in Case #2002-013186 & 2002-013187, David C. Crowder & D.C. & Associates of Central Florida P.A.
28. Prosecuting Attorney's Report.

## IV. **Admission to the Profession**

29. Applications for Licensure By Endorsement

## V. **Examinations**

30. Applications for CPA exam

## VI. **Continuing Professional Education**

31. Report on Continuing Professional Education

## VII. **Temporary Permits**

32. Applications for Temporary Permits

## VIII. **Rules Report**

33. 61H1-20.007 Generally Accepted Accounting Principles  
61H1-20.008 Generally Accepted Auditing Standards  
61H1-20.009 Standards for Accounting and Review Services

- 61H1-20.0092 Government Auditing Standards
- 61H1-20.0093 Rules of the Auditor General
- 61H1-20.0095 Standards for Consulting Services
- 61H1-20.0096 Services for Tax Practice
- 61H1-20.0097 Standards for Personal Financial Planning
- 61H1-20.0098 Standards for Business Valuations
- 61H1-20.0099 Standards for Attestation Engagements
- 61H1-22.006 Government Accounting Standards
- 61H1-22.007 Government Auditing Standards
- 61H1-22.008 Standards for Local Governmental Audits
- 61H1-23.002 Records Disposition Responsibility
- 61H1-24.001 Advertising
- 61H1-29.003 Experience for Licensure by Endorsement
- 61H1-31.001 Fees
- 61H1-33.0032 Board Approval of CPA Ethics Continuing Education by Providers
- 61H1-33.006 Inactive or Delinquent Florida Certified Accountants who Desire to Become Active Licensee

IX. **Administrative**

- 34. NASBA.
  - a. Focus Questions – pages 1 – 3
  - b. CPA Examination Review Board – page 4
  - c. Candidate Care Department – pages 5 – 9
- 35. Legal Services Survey
- 36. Kansas Board of Accountancy letter regarding the CPA exam.
- 37. Proposal of Professional Ethics Division Interpretation on Networks and Network Firms and Proposed New and Revised Related Definitions.
- 38. FYI – Dinner on Thursday November 1<sup>st</sup> in conjunction with the UF Accounting Conference.
- 39. Consider Resolution for Jim Thielen.
- 40. Staff request Board set Policy for: Reactivations that were sent letters before it was clear whether or not they had to meet the ethic requirement, staff would like policy to allow licensee thirty days after being noticed to meet ethics requirement.
- 41. Review Mary Ellen Clark, Assistant Attorney Generals, job performance.
- 42. Committee’s Report – The Board will entertain a motion to ratify the Committee’s recommendations as reflected in the minutes.
- 43. Report from FICPA.
- 44. Report from Assistant Attorney General, Mary Ellen Clark.
- 45. Other Business
- 46. Future meeting dates:

October 18<sup>th</sup> PC and Board 19<sup>th</sup>

Tampa - Sheraton

<b>2008</b>	December 6 <sup>th</sup> PC and Board 7 <sup>th</sup>	DBPR Board Room Tallahassee
	January 31 <sup>st</sup> PC and Board February 1 <sup>st</sup>	FL Dept of Agriculture Gainesville
	March 14 <sup>th</sup> Board	Conference call
	May 1 <sup>st</sup> PC and May 2 <sup>nd</sup> Board	TBA
	June 12 <sup>th</sup> PC and June 13 <sup>th</sup> Board	TBA
	August 7 <sup>th</sup> PC and August 8 <sup>th</sup> Board	TBA
	October 16 <sup>th</sup> PC and October 17 <sup>th</sup> Board	TBA
	December 3 <sup>rd</sup> PC and December 4 <sup>th</sup> Board	Tallahassee DBPR Board Room, please note December 3 <sup>rd</sup> and 4 <sup>th</sup> are a Wednesday and Thursday

47. Adjourn



**Additions**  
**Board of Accountancy**

