



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

REVISED MEETING AGENDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF ACCOUNTANCY MEETING
September 15, 2006



Jeb Bush
Governor

Simone Marsteller
Secretary

Division of Certified Public
Accounting

Board of Accountancy

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9:00 A.M.	Call to Order	David Tipton, Chair
	Roll Call	Jim Thielen, Vice Chair
	Approve Board Minutes	July 21, 2006
	Additions	

I. Appearances and/or scheduled times for consideration of agenda items

1. Non-disputed Fact Hearing by Waiver, Case # 2005-038864, Michael Ferraro [DT/DT].
2. Stipulation, Case #2005-064330, Jerry A. Goldstein [JT/MC].
3. Stipulation, Case #2006-026660 & 2006-026699, Edward Labrecque and Labrecque & Company, CPAs [DT/TD].
4. Hearing Not Involving Disputed Issues of Material Fact, Case #2004-011081, William Bertke [DT/TD].
5. Petition for Variance or Waiver from Vickie Bebout (exam).
6. Non-disputed Fact Hearing, Vincent Anderson (end).
7. Non-disputed Fact Hearing, Theodore Bluey (end).
8. Non-disputed Fact Hearing, Gene Hochberg (end).
9. Non-disputed Fact Hearing, Carley Mealey (end).
10. Non-disputed Fact Hearing, Monica Reynolds (end).
11. Non-disputed Fact Hearing, Jeffrey Frye (exam).
12. Non-disputed Fact Hearing, Alexandra Hernandez (exam).
13. Non-disputed Fact Hearing, Susan W. Marney (exam).
14. Non-disputed Fact Hearing, Sylvia Sannia (exam).

15. Non-disputed Fact Hearing, Daniel Singer (exam).
16. Reconsideration for John O'Toole (end).
17. Reconsideration, Laura Webster (end).
18. Reconsideration for Matthew Gill (exam).
19. Reconsideration for Boris Nedeff (exam).
20. Reconsideration for Lisa Tyler (exam).
21. Reconsideration for Daniel B. Capobianco (cpe).

II. **Other Disciplinary Matters**

22. Review of Louise Kawesch circumstances as was required by Final Order in Case # 2004-011611.
23. Prosecuting Attorney's Report.

III. **Admission to the Profession**

24. Applications for Licensure By Endorsement
(List to be attached as Exhibit IIA)

IV. **Examinations**

25. Applications for CPA exam
(List to be attached as Exhibit III)

V. **Continuing Professional Education**

26. Report on Continuing Professional Education
(List to be attached as Exhibit IV)

VI. **Temporary Permits**

27. Report on Temporary Permits
(List to be attached as Exhibit V)

VII. **Rules Report**

28. 61H1-20.001 Licensee
- 61H1-20.0053 Standards for Assembled Financial Statements
- 61H1-20.007 Generally Accepted Accounting Principles
- 61H1-20.008 Generally Accepted Auditing Standards
- 61H1-20.009 Standards for Accounting and Review Services
- 61H1-20.0092 Government Auditing Standards
- 61H1-20.0093 Rules of the Auditor General
- 61H1-20.0095 Standards for Consulting Services
- 61H1-20.0096 Services for Tax Practice
- 61H1-20.0097 Standards for Personal Financial Planning
- 61H1-20.0098 Standards for Business Valuations
- 61H1-20.0099 Standards for Attestation Engagements
- 61H1-21.001 Independence
- 61H1-26.004 Licensure of Changes by Firms
- 61H1-27.001 College or University Requirements

- 61H1-29.002 Temporary License
- 61H1-29.0025 Temporary License – Electronic Practice
- 61H1-31.001 Fees
- 61H1-33.003 Continuing Professional Education

VIII. **Administrative**

- 29. FYI item – NASBA
- 30. FYI item – CBT CPA Examination/Candidate Score Record Layout.
- 31. Senate Bill 6-B.
- 32. IGAF 2006 Plan of Administration for Peer Reviews.
- 33. Accountancy Procedure for Requesting Opinion.
- 34. Board staff requests guidance:
 - a. Mr. Treleven’s work experience form, does it qualify for one year of work experience under public or governmental experience?
 - b. Ms. Deen’s work experience form, does it qualify for one year of work experience under public or governmental experience?
 - c. Regarding postmark date of deadline falling on the weekend.
 - d. Applicants with expunged records, should these appear on exhibits?
 - e. Consider CPA liability for late reporting fee and penalty hours for those who had their FICPA course reclassified.
- 35. Committee Report.
- 36. Report from FICPA.
- 37. Report from Assistant Attorney General, Mary Ellen Clark.
- 38. Consider deceased Florida practitioners
(List to be attached as Exhibit VII)
- 39. Future meeting dates:

2006	October 26 th PC and Board 27 th December 7 th PC and Board 8 th	Tampa, Hilton Westshore DBPR Board Room
2007	February 8 th PC and Board 9 th March 29 th PC and Board 30 th May 17 th PC and Board 18 th July 19 th PC and Board 20 th September 6 th PC and Board 7 th October 18 th PC and Board 19 th December 6 th PC and Board 7 th	Tentatively scheduled for Gainesville Tampa - Sheraton Tampa - Sheraton Tampa - Sheraton Tampa - Sheraton Tampa - Sheraton DBPR Board Room Tallahassee
- 40. Adjourn