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# MEETING AGENDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BOARD OF ACCOUNTANCY MEETING DECEMBER 8, 2006

DBPR BOARD ROOM 1940 NORTH MONROE STREET TALLAHASSEE, FLORIDA 32399

9:00 A.M. Call to Order

Roll Call

**Approve Board Minutes** 

Additions

David Tipton, Chair Jim Thielen, Vice Chair October 27, 2006

### I. Appearances and/or scheduled times for consideration of agenda items

- 1. Hearing Not Involving Disputed Issues of Material Fact, Case #2004-011081, William Bertke [DT/TD].
- 2. Reconsideration for Michael Ferraro, Case #2005-038864.
- 3. Petition for Variance or Waiver of Rule 61H1-33.006(1)(2), William Barbee (cpe).
- 4. Petition for Variance or Waiver of Rule 61H1-33.003(1)(b), Dominic Ciarimboli (cpe).
- 5. Petition for Variance or Waiver of Rule 61H1-27.002(3), Juliette Dema (exam).
- 6. Petition for Variance or Waiver of Rule 61H1-28.0052(4), Natalia Esteban (exam).
- 7. Petition for Variance or Waiver of Rule 61H1-27.002(2)(a), William Harmon (end).
- 8. Petition for Variance or Waiver of Rule 61H1-27.002(2)(b), Marian Jacklich (end).
- 9. Petition for Variance or Waiver of Rule 61H1-33.001 (10) & 61H1-33.003(b), Mark Krpan (cpe).
- 10. Petition for Variance or Waiver of Rule 61H1-27.001(5)(a), Philip Newman (end).
- 11. Petition for Variance or Waiver of Rule 61H1-33.0006 Roxanne Ortiz, (cpe).
- 12. Petition for Variance or Waiver of Rule 61H1-33.003(1), Nelson Sabbagh (cpe).
- 13. Non-disputed Fact Hearing, Stacey Gambel (exam).
- 14. Non-disputed Fact Hearing, Charles Laetsch (cpe).
- 15. Reconsideration for Donna Blaes (exam).

- 16. Reconsideration for Susan Ghaly (end).
- 17. Reconsideration for Alexandra Hernandez (exam).
- 18. Reconsideration for Elizabeth Leonard (exam).
- 19. Reconsideration for Nicola Liquori (end).
- 20. Reconsideration for Yona Munro (end).
- 21. Reconsideration for Megan Nelson (exam).
- 22. Reconsideration for Theron Smith (end).
- 23. Reconsideration for Cecile Welsby (exam).
- 24. Continuance for Canuta Ritchson (end).
- 25. Appearance requested by Board at their October 27<sup>th</sup> meeting, Hana Bayou (exam).
- 26. Appearance requested by Board at their October 27<sup>th</sup> meeting, Erich Miller (exam).

### **II. Other Disciplinary Matters**

27. Prosecuting Attorney's Report.

# III. Admission to the Profession

- 28. Applications for Original Licensure (List to be attached as Exhibit IA)
- 29. Applications for Licensure By Endorsement (List to be attached as Exhibit IIA)

# IV. Examinations

30. Applications for CPA exam (List to be attached as Exhibit III)

# V. Continuing Professional Education

31. Report on Continuing Professional Education (List to be attached as Exhibit IV)

# VI. Rules Report

32. 61H1-20.007	Generally Accepted Accounting Principles
61H1-20.008	Generally Accepted Auditing Standards
61H1-20.009	Standards for Accounting and Review Services
61H1-20.0092	Government Auditing Standards
61H1-20.0093	Rules of the Auditor General
61H1-20.0095	Standards for Consulting Services
61H1-20 0096	Services for Tay Practice

61H1-20.0097	Standards for Personal Financial Planning
61H1-20.0098	Standards for Business Valuations
61H1-20.0099	Standards for Attestation Engagements
61H1-21.001	Independence
61H1-29.003	Experience for Licensure by Endorsement
61H1-31.001	Fees
61H1-33.006	Inactive or Delinquent Florida Certified Accountants Who Desire to
Become Active Licensee	

### VII. Administrative

- 33. FYI item NASBA
- 34. NASBA 25<sup>TH</sup> Annual Directors meeting & 12<sup>th</sup> Annual Legal Conference in Las Vegas
- 35. Consider denial of CPE Ethics Course and Providers:

VNA & Hospice Foundations
Professional Taxation Institution Inc.

- 36. AICPA Exposure Draft.
- 37. Consider nominations for Chair and Vice Chair of Board for 2007.
- 38. Legislation Issues.
- 39. Committee Report.
- 40. Report from FICPA.
- 41. Report from Assistant Attorney General, Mary Ellen Clark.
- 42. Consider deceased Florida practitioners (List to be attached as Exhibit VII)
- 43. Future meeting dates:

February 8 <sup>th</sup> PC and Board 9 <sup>th</sup>	Gainesville – Department of Agriculture
March 29 <sup>th</sup> PC and Board 30 <sup>th</sup>	Tampa - Sheraton
May 17 <sup>th</sup> PC and Board 18 <sup>th</sup>	Tampa - Sheraton
July 19 <sup>th</sup> PC and Board 20 <sup>th</sup>	Tampa - Sheraton
September 6 <sup>th</sup> PC and Board 7 <sup>th</sup>	Tampa - Sheraton
October 18 <sup>th</sup> PC and Board 19 <sup>th</sup>	Tampa - Sheraton
December 6 <sup>th</sup> PC and Board 7 <sup>th</sup>	DBPR Board Room Tallahassee

44. Adjourn