Chuck Drago, Interim Secretary

Charlie Crist, Governor

# MEETING AGENDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BOARD OF ACCOUNTANCY MEETING June 11, 2008

## Sheraton Suites 4400 West Cypress Street Tampa Florida

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9:00 A.M. Call to Order

Roll Call Approve Board Minutes

Additions

Maria Caldwell, Chair Marshall Gunn, Vice Chair April 7, 2008 & April 30, 2008

#### I. Appearances and/or scheduled times for consideration of agenda items

- 1. Stipulation in Case #2007-037748, Norman R. Webb [TB/MC/BES].
- 2. Petition for Variance or Waiver of Rule 61H1-28.0052(1)(b), Daniel Acheampong (end).
- 3. Petition for Variance or Waiver of Rule 61H1-33.006(2), David Codner (ce).
- 4. Petition for Variance or Waiver of Rule 61H1-27.002(2)(a), Kevin Crawford (end).
- 5. Petition for Variance or Waiver of Rule 61H1-28.0052(1)(b), Veronica Garcia (exam).
- 6. Petition for Variance or Waiver of Rule 61H1-33.006(2), Sean M. Lord (ce).
- 7. Petition for Variance or Waiver of Rule 61H1-33.001(1), Kenneth S. Pinsky (ce).
- 8. Petition for Variance or Waiver of Rule 61H1-33.006(2), Kenneth R. Walters (ce).
- 9. Non-disputed Fact Hearing, Christena Bilby (exam).
- 10. Non-disputed Fact Hearing, Joseph Sipkin (end).
- 11. Reconsideration, tabled from December 7, 2007 & April 31, 2008 meeting; Orie Attas (end).
- 12. Reconsideration for Michael Belk (end).
- 13. Reconsideration for Mikhael Najm (exam).

#### II. Applications Reconsiderations - Now Meets Requirements

14. A. Exams:

Suzanne Bessler

pages 1-19

Sean Derwick	pages 20 - 35
B. Endorsement: Melinda Caron Sanon Lezeau Charles Phillips Jerry Puzey Anthony Scarpa	pages 1- 21 pages 22 - 35 pages 36 -55 pages 56 - 69 pages 70 -85
C. CPE: Roger Caron	pages 1-22

## III. Declaratory Statement

Gregory B. Lechwar

15. Consider request of from Rhonda Reed, 473.309 F.S. – Practice requirements for partnerships, corporations, and limited liability companies; business entities practicing public accounting.

pages 23-24

## IV. **Disciplinary Matters**

- 16. Probationary review in Case #2004-027524, Joseph Padron.
- 17. Prosecuting Attorney's Report.
- V. Examinations
- 18. Applications for CPA exam
- VI. Admission to the Profession
- 19. Applications for Licensure By Endorsement
- VII. Continuing Professional Education
- 20. Report on Continuing Professional Education
- VIII Firms
- 21. Report on Firms
- IX. Temporary Permits
- 22. Applications for Temporary Permits

#### X. Rules Report

23. 61H1-20.007	Generally Accepted Accounting Principles
61H1-20.008	Generally Accepted Auditing Standards
61H1-20.009	Standards for Accounting and Review Services
61H1-20.0092	Government Auditing Standards
61H1-20.0093	Rules of the Auditor General
61H1-20.0095	Standards for Consulting Services
61H1-20.0096	Services for Tax Practice
61H1-20.0097	Standards for Personal Financial Planning
61H1-20.0099	Standards for Attestation Engagements

61H1-22.006 Government Accounting Standards 61H1-22.007 Government Auditing Standards 61H1-22.008 Standards for Local Governmental Audits

#### XI. Administrative

- 24. NASBA
  - FYI Nominations from the Alabama State Board of Public Accountancy pgs 1-11
    Candidate Concerns pgs 12-17
- 25. AICPA Exposure Draft Proposed Content and Skill Specifications for the Uniform CPA Examination.
- 26. Discuss whether or not to incorporate 61H1-20.007 through 61H1-20.0099.
- 27. Consider Resolution for Tanya Davis.
- 28. Consider report from Auditor General, Chapters 10.700, 10.800, and 10.850 (please note many of the changes were made to make them consistent with each other).
- 29. Committee Report.
- 30. Chairman's Report.
- 31. Report from FICPA.
- 32. Report from Assistant Attorney General, Mary Ellen Clark.
- 33. Other Business.
- 34. Consider deceased Florida practitioners.
- 35. Future meeting dates:

August 12<sup>th</sup> PC and Board 13<sup>th</sup>
October 20<sup>th</sup> PC and Board 21<sup>st</sup>
December 3<sup>rd</sup> PC and December 4<sup>th</sup> Board

Tampa, Sheraton (Tuesday & Wednesday) Tampa, Sheraton (Monday & Tuesday) Tallahassee DBPR Board Room (Wednesday & Thursday)

36. Adjourn

# Additions Board of Accountancy June 11, 2008

# **Examinations**

1. Applications for CPA exam

# **Continuing Professional Education**

2. Report on Continuing Professional Education