

Chuck Drago, Interim Secretary

Charlie Crist, Governor

**MEETING AGENDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF ACCOUNTANCY MEETING
April 30, 2008**

**Sheraton Suites
4400 West Cypress Street
Tampa Florida**

9:00 A.M.	Call to Order	Maria Caldwell, Chair
	Roll Call	Marshall Gunn, Vice Chair
	Approve Board Minutes	March 14, 2008
	Additions	

I. Appearances and/or scheduled times for consideration of agenda items

1. Stipulation – Case #2005-048152, KPMG, LLP [TB/MC/BES].
2. Petition for Variance or Waiver of Rule 61H1-28.0052(4)(a)(b), Brian Patrick Cosgrove (exam).
3. Petition for Variance or Waiver of Rule 61H1-33.001 & 61H1-33.006 (1)(2)(3), David M. Falkins (ce).
4. Petition for Variance or Waiver of Rule 61H1-33.006(2), Sean M. Lord (ce).
5. Petition for Variance or Waiver of Rule 61H1-33.001(1), Brian D. Pinnell (ce).
6. Petition for Variance or Waiver of Rule 61H1-33.001(1), Jeffrey M. Rubin (ce).
7. Petition for Variance or Waiver of Rule 61H1-33.001(3), Monica E. Salomon (ce).
8. Petition for Variance or Waiver of Rule 61H1-33.006(2), Paul F. Schneider (ce).
9. Petition for Variance or Waiver of Rule 61H1-33.0031 & 61H1-33.006(2), Mark W. Senseman (ce).
10. Petition for Variance or Waiver of Rule 61H1-33.001(3), Robin K. Smith (ce).
11. Petition for Variance or Waiver of Rule 61H1-33.001(3), Misty K. Tindol (ce).
12. Petition for Variance or Waiver of Rule 61H1-27.002(2), Matthew A. Treskovich (exam).
13. Petition for Variance or Waiver of Rule 61H1-33.003 (1)(a)(b), Manuel Trillo (ce).
14. Petition for Variance or Waiver of Rule 61H1-33.006 (2), Gary R. Trugman (ce).
15. Non-disputed Fact Hearing, Emma Bladgett (exam).

16. Non-disputed Fact Hearing, Kathryn Brown (exam).
17. Non-disputed Fact Hearing, Miriela Escobar (exam).
18. Non-disputed Fact Hearing, James Matthew (end).
19. Non-disputed Fact Hearing, Lorri Miller (ce).
20. Non-disputed Fact Hearing, Valerie Rhein (exam).
21. Non-disputed Fact Hearing, Robert Santagado (end).
22. Non-disputed Fact Hearing, Joseph Sipkin (end).
23. Non-disputed Fact Hearing, David Schwartz (exam).
24. Reconsideration Tammy Michaud (end).
25. Reconsideration, tabled from December 7, 2007 meeting; Orié Attas (end).
26. James Vincent, Board requested he appear. (exam).

II. **Applications Reconsiderations – Now Meets Requirements**

27. A. Exams:

John Amrhein	pages 1-19
Steven Daly	pages 20-30
Christina Winters	pages 31-47

- B. Endorsement:

Karl Lehman	pages 1-18
Maria Lorenzo	pages 19-46
Lisa Miller	pages 47-60

- C. CPE:

Benjy E. Allen	pages 1-16
Michael J. Wagner	pages 17-39

III. **Other Disciplinary Matters**

28. Consider request from Samir Merchant, Case #2004-042213.
29. Prosecuting Attorney's Report.

IV. **Examinations**

30. Applications for CPA exam

V. **Admission to the Profession**

31. Applications for Licensure By Endorsement

V. **Continuing Professional Education**

32. Report on Continuing Professional Education

VI. **Firms**

33. Request from Donald L. Levin for refund of duplicate licenses.

VII. **Temporary Permits**

34. Applications for Temporary Permits

VIII. **Rules Report**

- 35. 61H1-20.007 Generally Accepted Accounting Principles
- 61H1-20.008 Generally Accepted Auditing Standards
- 61H1-20.009 Standards for Accounting and Review Services
- 61H1-20.0092 Government Auditing Standards
- 61H1-20.0093 Rules of the Auditor General
- 61H1-20.0095 Standards for Consulting Services
- 61H1-20.0096 Services for Tax Practice
- 61H1-20.0097 Standards for Personal Financial Planning
- 61H1-20.0099 Standards for Attestation Engagements
- 61H1-22.006 Government Accounting Standards
- 61H1-22.007 Government Auditing Standards
- 61H1-22.008 Standards for Local Governmental Audits
- 61H1-28.0052 Number of Sittings, and Granting of Credit, Release of Grades and Completion of Examination, Transition Rules
- 61H1-31.001 Fees
- 61H1-33.003 Continuing Professional Education
- 61H1-33.0035 Continuing Professional Education/Governmental Auditing

IX. **Administrative**

36. Discussion of the QAS Program.

37. Consider sending Director and Board member to NASBA 2008 Eastern Regional Meeting, June 11 through 13, 2008 in Ashville NC.

38. Discuss lowering earmark for Minority Scholarship fund from \$5.00 to \$3.00.

39. Committee Report.

40. Chairman's Report.

41. Report from FICPA.

42. Report from Assistant Attorney General, Mary Ellen Clark.

43. Other Business.

44. Consider deceased Florida practitioners.

45. Future meeting dates:

June 10th PC and Board 11th

Tampa, Sheraton (Tuesday & Wednesday)

August 12th PC and Board 13th
October 20th PC and Board 21st
December 3rd PC and December 4th Board

Tampa, Sheraton (Tuesday & Wednesday)
Tampa, Sheraton (Monday & Tuesday)
Tallahassee DBPR Board Room
(Wednesday & Thursday)

46. Adjourn