

**Charles W. Drago**, Secretary

**Charlie Crist**, Governor

## **REVISED**

### **MEETING AGENDA DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION BOARD OF ACCOUNTANCY MEETING January 28, 2009**

**Hilton Garden Inn  
4075 SW 33<sup>rd</sup> Place  
Gainesville, Florida**

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9:00 A.M.	Call to Order	Marshall Gunn, Chair
	Roll Call	David Tipton, Vice Chair
	Approve Board Minutes	November 17, 2008 & December 4, 2008

#### **I. Appearances and/or scheduled times for consideration of agenda items**

1. Stipulation in Case #2004-061802, Linda J. Walden (TB/BES).
2. Stipulation in Case #2006-050600, Linda J. Walden (TB/BES).
3. Petition for Variance or Waiver of Rule 61H1-33.0031, Robert Bates (ce).
4. Petition for Variance or Waiver of Rule 61H1-27.001(5)(a) and 61H1-27.002(a), Kevin Donald (end). **WITHDRAWN**
5. Petition for Variance or Waiver of Rule 61H1-33.003(1)(a)(b), Paula Heacox (ce).
6. Reconsideration – Michael Belk (end).
7. Reconsideration – Michael Berglind (end).
8. Reconsideration – James Matthew (end).
9. Reconsideration – Bruce Wertheim (end).

#### **II. Applications Reconsiderations – Now Meets Requirements**

10. Endorsement  
Cynthia Burbine            pages 1 - 11  
Robert Santagado        pages 12 -41

#### **III. Disciplinary Matters**

11. Prosecuting Attorney's Report.

#### **IV. Examinations**

12. Applications for CPA exam

VI. Admission to the Profession

13. Applications for Licensure by Endorsement

VII. Continuing Professional Education

14. Report on Continuing Professional Education

VIII. Temporary Permits

15. Applications for Temporary Permits

IX. Firms

16. Report on Firm Applications

X. Rules Report

17. 61H1-27.0041 Work Experience

X. Administrative

18. NASBA – FYI item

QAS Information	Pages 1 - 37
Recommendation for NASBA’s Vice Chair for year 2009 – 2010	Pages 38 - 40
CPA Exam State Board Summary Report	Pages 41 – 44

19. Resolution for Frank Puissegur.

20. Chairman’s Report.

21. Report from FICPA.

22. Report from Assistant Attorney General, Mary Ellen Clark.

23. New Board Member Training.

24. Other Business.

25. Consider deceased Florida practitioners.

26. Future meeting dates:

March 10th Board

April 21<sup>st</sup> PC and Board April 22<sup>nd</sup>

June 9<sup>th</sup> PC and Board June 10<sup>th</sup>

August 4<sup>th</sup> PC and Board August 5<sup>th</sup>

**September 17<sup>th</sup> PC and Board September 18<sup>th</sup>**

October 15<sup>th</sup> PC and Board October 16<sup>th</sup>

December 10<sup>th</sup> PC and Board December 11<sup>th</sup>

Conference Call

Marriott Airport, Tampa

Marriott Airport, Tampa

Marriott Airport, Tampa

**DBPR Real Estate Bldg. Orlando**

Garden Inn Hilton, Gainesville

Tallahassee

27. Adjourn

ADDITIONS  
January 28, 2009

**Examinations**

1. Applications for CPA exam.

**Continuing Professional Education**

2. Report on Continuing Professional Education

**Administrative**

3. FYI – AICPA - changes in fees
4. Consider revisions to Chapter 473, F.S.