

May 2, 2014
Board of Accountancy

Tampa Airport Marriott
Tampa International Airport
Tampa Florida 33607

9:00 a.m.
Roll Call

Call to Order Steve Riggs, Chair
Veloria Kelly, Executive Director

1. Approve Board Minutes

- A. MARCH 21, 2014

2. OGC Action Request

- A. ACTION PLAN FOR CPA COMPLAINTS PROCESS – DBPR DEPUTY SECRETARY TIM VACARRO & DBPR DEPUTY GENERAL COUNSEL PAUL WATERS
- B. AUDITOR GENERAL REPORTS - MR. RICHARD LAW, CPA
- C. CLOUGH, RANDY M. - 2013020338 – (SV/BES/DD)
- D. DUBE, DAVID WILLIAM - 2012025291– (SR/SV/BES)
- E. FORMAN AND PARKER - 2011036660 – (SV/BES/DD)
- F. FORMAN, TERRY - 2012002922 – (SV/BES/DD)
- G. SULLIVAN, FREDERICK CASHIN - 2011055857 – (SV/BES/DD)
- H. THOMAS, DANA D. - 2013026588– (SV/BES/DD)
- I. ZALKA, STEPHEN M. - 2012041365 – (SR/SV/BES)

3. Petition for Variance

- A. ANDREW HUGGINS

4. Reconsideration

- A. PETER FERRARO
- B. HEATHER LABEAU

5. Exam - Do Not Meet Requirements

6. Original Licensure - Considerations

7. Maintenance and Reactivation - Consent Agenda - Staff Approvals

8. Deceased Practitioners

9. Temporary Permits

10. Reports

- A. BUDGET TASK FORCE MEETING APRIL 23, 2014 - MR. DAVE DENNIS
- B. PROSECUTING ATTORNEY'S REPORT
- C. ASSISTANT ATTORNEY GENERAL RULES REPORT
- D. 2014 – 2015 REGULATORY PLAN

11. Administrative

- A. 2015 LEGISLATIVE PACKAGE
- B. BOARD OF ACCOUNTANCY STATISTICS
- C. CONSIDER STARTING TIME FOR BOARD MEETINGS
- D. REMARKS FROM THE EXECUTIVE DIRECTOR
- E. RESOLUTION FOR MR. WILLIAM H. DURKIN
- F. TASKFORCE ON SECTION 19 OF THE UAA – CLIENT RECORDS- MR. DENNIS

12. NASBA

- A. CONSIDER NOMINATING A FLORIDA BOARD MEMBER FOR 2014-2015 NASBA SOUTHEAST REGIONAL DIRECTOR
- B. CONSIDER SENDING REPRESENTATION TO NASBA EASTERN REGIONAL MEETING IN LOUISVILLE, KENTUCKY JUNE 4 – 6, 2014
- C. MULTI-TESTER REPORT
- D. NASBA JURISDICTION REPORTS- TESTING WINDOWS 2014 Q-1 - FYI
- E. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA DIRECTOR AT LARGE - FYI
 - (1) JIMMY E. BURKES, CPA
 - (2) CARLOS BERRERA, CPA
 - (3) LAURIE J. TISH, CPA,
- F. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA GREAT LAKES REGIONAL DIRECTOR - FYI
 - (1) W. MICHAEL FRITZ, CPA
- G.. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA SOUTHEAST REGIONAL DIRECTOR - FYI
 - (1) WILLIE B. SIMS, JR., CPA
- H. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA VICE CHAIR – FYI
 - (1) DONALD H. BURKETT, CPA
 - (2) JANICE L. GRAY, CPA

13. FICPA

- A. FICPA DISCUSSION

14. AICPA

- A. EMERGENT DOL- PEER REVIEW MATTERS

15. Old Business

16. Other Business

17. Future Meetings

June 11 th (Wednesday) – 9:00 a.m. – PC	Orlando in
June 12 th (Thursday) – 9:00 a.m. – Board	conjunction with FICPA Expo
August 14 th (Thursday) – 9:00 a.m. – PC	Tampa Marriott – 4200 George J. Bean Parkway, Tampa 33607
August 15 th (Friday) – 9:00 a.m. – Board -	Tampa Marriott – 4200 George J. Bean Parkway, Tampa 33607
October 9 th (Thursday) – 9:00 a.m. – PC	Hilton Sandestin Beach - 4000 Sandestin Beach, South Miramar Beach, 32550
October 10 th (Friday) – 9:00 a.m. - Board	Hilton Sandestin Beach - 4000 Sandestin Beach, South Miramar Beach, 32550
December 4 th (Thursday) – 9:00 a.m. – PC	DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399
December 5 th (Friday) – 9:00 a.m. - Board	DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399

18. Adjourn