

KEN LAWSON, SECRETARY

RICK SCOTT, GOVERNOR

December 15 - 16, 2016  
Board of Accountancy

Biltmore Hotel  
Coral Gables, Florida 33134

Thursday, December 15, 2016

9:00 a.m.	Call to Order Pledge of Allegiance Introduction of Board Establishment of Quorum	David Dennis, Chair     Veloria Kelly, Executive Director
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**1. Approve Board Minutes**

A. November 3 – 4, 2016

**2. OGC Final Action**

A. Agreda, Alexis Manuel	2015-028584	(DD,TK,ER)
B. Coniff, Bernard	2015-028638	(DD,TK,ER)
C. Kaplan, Herbert Joel	2014-034713	(DD,TK,ER)
D. Bell, Lawrence	2015-035142	(DD,TK,ER)
E. Bernstein, Joseph	2016-026795	(CBB)
F. Rosen, Steven G.	2015-043085	(CBB,TK)
G. Creely, Allison	2016-007765	(CBB)
H. Figueroa, David	2016-010124	(CBB)
I. Lewis, Claudia Nicole	2016-011282	(CBB,TK)
J. Ploch, Tracey E.	2015-018212	(DD,TK,ER)
K. Shaw, Satyabrata	2015-052712	(CBB,TK,JL)
L. Chong, Kyle Timothy	2015-001510	(DD,TK,CBB)
M. Hammatt, Kristine M.	2016-011020	(CBB,TK,JL)
N. Sherb, Steven L.	2014-045480	(DD,CBB,TK)
O. Sherb & Co., LLP	2014-045483	(DD,CBB,TK)
P. Picca, Irene	2013-029161	(SV,MC,DD)

Friday, December 16, 2016 reconvene at 9:00 a.m.

Q. Bedinghaus, Paul John	2015-037882	(CBB,TK,JL)
R. Klingel, Mark Jeffrey	2016-018224	(CBB,TK,JL)
S. Zucker, Robert Wayne	2015-041982	(CBB,TK,JL)
T. Ketover, Steve M.	2015-028757	(CBB,TK,JL)
U. Barrow, Michael Anthony	2015-000709	(DD,TK,ER)
V. Green, April	2016-011002	(CBB,TK,JL)
W. Mendez-Nieves, Javier E.	2015-045424	(CBB,TK,JL)
X. Petteruti, Ralph A.	2015-047944	(CBB,TK,JL)

**3. Petition for Variance or Waiver**

A. Young, Donna

**4. Reconsideration**

A. Sanchez, Linda

**5. Disciplinary Matters**

- A. Feldman, Arnold

**6. Exams – Considerations**

**7. Original Licensure - Considerations**

**8. Endorsements – Considerations**

**9. Endorsements – Do not Met Requirements**

**10. Maintenance and Reactivation – Staff Approvals**

**11. Maintenance and Reactivation – Considerations**

**12. Maintenance and Reactivation – Voluntary Relinquishment**

**13. Deceased Practitioners**

**14. Temporary Permits**

**15. Report**

- A. Committee on Accounting Education Meeting Minutes November 8, 2016
- B. Committee on Budget Task Force Meeting Minutes November 9, 2016
- C. Prosecuting Attorney Report
- D. Rules Report – Assistant Attorney General

**16. Administration**

- A. Authorization for Interstate of Exchange Materials
- B. Board of Accountancy Statistics
- C. Consider sending Representation to NASBA 22nd Annual Conference for Board of Accountancy Legal Counsel – March 14-16, 2017 In New Orleans, LA.
- D. Consider sending Representation to NASBA 35th Annual Conference for Executive Directors and Enforcement Staff – March 14-16, 2017 in New Orleans, LA.
- E. Elect Chair and Vice Chair For 2017
- F. Remarks from the Executive Director
- G. Update from Board Members / Staff Serving on NASBA Committees

**17. FICPA**

- A. Discussion

**18. Old Business**

**19. Other Business**

**20. Future Meetings**

January 19<sup>th</sup> (Thursday) – 9:00 A.M. – PC

January 20<sup>th</sup> (Friday) – 9:00 A.M. – Board

Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, Florida  
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February 22 <sup>nd</sup> (Wednesday) – 9:00 A.M. – PC	Best Western Gateway Grand - 4200 NW 97th Blvd. Gainesville, Florida
February 23 <sup>rd</sup> (Thursday) – 9:00 A.M. - Board	Best Western Gateway Grand - 4200 NW 97th Blvd. Gainesville, Florida
April 20 <sup>th</sup> (Thursday) – 9:00 A.M. – PC	DBPR – Real Estate Commission Room 400 West Robinson St. Orlando, Florida
April 21 <sup>st</sup> (Friday) – 9:00 A.M. – Board	DBPR – Real Estate Commission Room 400 West Robinson St. Orlando, Florida
June 1 <sup>st</sup> (Thursday) – 9:00 A.M. – PC	DBPR – Real Estate Commission Room 400 West Robinson St. Orlando, Florida
June 2 <sup>nd</sup> (Friday) – 9:00 A.M. – Board	DBPR – Real Estate Commission Room 400 West Robinson St. Orlando, Florida
July 20 <sup>th</sup> (Thursday) – 9:00 A.M. – PC	Biltmore Hotel – 1200 Anastasia Ave. Coral Gables, Florida
July 21 <sup>st</sup> (Friday) – 9:00 A.M. – Board	Biltmore Hotel – 1200 Anastasia Ave. Coral Gables, Florida
September 7 <sup>th</sup> (Thursday) – 9:00 A.M. – PC	DBPR – Real Estate Commission Room 400 West Robinson St. Orlando, Florida
September 8 <sup>th</sup> (Friday) – 9:00 A.M. – Board	DBPR – Real Estate Commission Room 400 West Robinson St. Orlando, Florida
October 26 <sup>th</sup> (Thursday) – 9:00 A.M. – PC	DBPR – Real Estate Commission Room 400 West Robinson St. Orlando, Florida
October 27 <sup>th</sup> (Friday) – 9:00 A.M. – Board	DBPR – Real Estate Commission Room 400 West Robinson St. Orlando, Florida
December 14 <sup>th</sup> (Thursday) – 9:00 A.M. – PC	TBD - Tallahassee
December 15 <sup>th</sup> (Friday) – 9:00 A.M. – Board	TBD - Tallahassee

**21. Adjourn**