April 21, 2017
Board of Accountancy

Department of Business and Professional Regulation
Orlando, Florida

Friday, April 21, 2017

9:00 a.m. Call to Order
Dr. Martin Fennema, Chair
Pledge of Allegiance
Introduction of Board
Establishment of Quorum

1. Approve Board Minutes
   A. February 23, 2017
   B. March 27, 2017

2. OGC Final Action
   Settlements
   A. Bell, Lawrence 2015-035142 (DD,TK,ER)
   B. De Varona, Sergio E. 2015-055114 (CBB,TK,TD)
   C. Dorra, Ariel J. 2016-037881 (CBB,TK,TD)
   D. Kubinec, Kenneth 2016-011029 (CBB,TK)
   E. McGoey, Michael J. 2016-034811 (CBB,TK,TD)

   Hearings Involving No Disputed Issue of Material Facts
   F. Crossman, Howard F. 2016-021657 (CBB,TK)
   G. Gardner, Christopher S. 2015-052689 (CBB,TK,JL)
   H. Schwartz, Michael A. 2016-039977 (CBB,TK,TD)

   Waivers
   I. Alam, MD Hyder 2016-033990 (CBB,TK,TD)
   J. Bologna, Louis 2016-020439 (CBB,TK,TD)

3. Petition for Variance or Waiver
   A. Felella, Maria
   B. Maida, Pablo
   C. McGhee, Samantha
   D. Ntock, Maurice
4. Exams – Considerations
   A. Baird, Steven
   B. Dorsey, Virginie
   C. Garcia, Daniel Eduardo
   D. Groff, Breeanna
   E. Lona-Lopez, Rene Abelardo
   F. Mazer, Anthony
   G. McCall, Michael
   H. Mikkleson, Brent Lawrence
   I. Sanso, Bartolome

5. Original Licensure – Considerations
   A. Rees, Sean

6. Endorsement – Considerations
   A. Blakely, Jorge R.
   B. Laforgia, Frank Steven
   C. Madaris, Ronnie Dale
   D. Milton, Cynthia Anne
   E. Parker, Jessica Lynn
   F. Soalca, Luiza

7. Maintenance and Reactivation – Staff Approvals
   A. Brown, Jonathan
   B. Griswell-Hogan, Alicia Marie
   C. Jiang, Xuemei
   D. Manning, Troy Yvonne
   E. Mestre, Victor Marcel
   F. Moses, Graciela Jeanne
   G. Rallo, Thomas John
   H. Rofe, David Shawn
   I. Watson, Henrietta E.
   J. Worth, Jaimie Michelle
   K. Zou, Jianghua
   L. Agreda, Alexis Manuel

8. Maintenance and Reactivation – Requirements Not Met
   A. Kim, Tae Sung
   B. Potts, Sherry R.
   C. Swaney-Nikias, Natalie M.

9. Maintenance and Reactivation – Voluntary Relinquishment
   A. Antonio C. Diaz, CPA
   B. Cohen Fund Audit Services, LTD
   C. Crown & Company, CPA’S & P.A.
   D. Garrison, Tracy Lee
   E. Jones, Martha Louise
   F. Kominsky, Jay Stephen
   G. Kominsky, Mary Ann
   H. Rodi, John H.
   I. Schmitz, Camilla
   J. Wojcicki, CPA, P.A.
10. Deceased Practitioners
   A. Anderson, Charles
   B. Campbell, Edward M. Jr.
   C. Chawk, Gary William
   D. Lahr, Richard W.
   E. Rivero, Cesar J. Jr.
   F. Robbins, Ira L.

11. Firms
   A. Marks Paneth, LLP

12. Temporary Permits
   **Approved Permits:**
   A. Adams, Jenkins, and Cheatham
   B. Davis Kinard & Co, P.C.
   C. Minsk, Gould, Tattrie & Lussier, LLP
   D. Berdon, LLP
   E. Berdon, LLP
   F. Berdon, LLP
   G. Berdon, LLP
   H. Berdon, LLP
   I. Berdon, LLP
   J. Bridge West CPA’S & Consultants
   K. Dalby, Wendland & Co., P.C.
   L. Gold Coast Audit Financial & Tax Services, Inc.
   M. Moore Group, CPA
   N. Jain & Jain, P.C.
   O. Berdon, LLP
   P. Erickson, Demel & Co., PLLC
   Q. Fitzgerald & Associates, Inc., CPAS
   R. Dennison & Company
   S. Fitzgerald & Associates, Inc., CPAS
   T. Robertson, Andreoli & Covington, P.C.
   U. Fitzgerald & Associates, INC., CPAS
   V. Selden Fox, LTD.
   W. Levine, Caufield, Martin & Goldberg, P.C.
   X. Levine, Caufield, Martin & Goldberg, P.C.

   **Denied Permits:**
   A. Erickson, Demel & Co., PLLC

13. Reports
   A. Committee on Accounting Education Meeting Minutes February 1, 2017
   B. Committee on Accounting Education Meeting Minutes March 6, 2017
   C. Committee on Accounting Education Meeting Minutes April 5, 2017
   D. Committee on Continuing Professional Education Meeting March 13, 2017
   E. Prosecuting Attorney Report
   F. Rules Report – Assistant Attorney General

14. Rules
   A. 61H1-27.001 College Or University Requirements
   B. 61H1-27.002 Concentrations in Accounting and Business
15. Administration
   A. Board of Accountancy Statistics
   B. Consider Removing Academic Credentials Evaluation Institute, Inc. Name from the Foreign Evaluation List
   C. CPA Exam Score Release Request – FYI
   D. Florida Tax Credit Scholarship Program
   E. State Bill 582
   F. Letter to Senate from Board for House Bill 987 and Senate Bill 1348 – FYI
   G. Remarks from the Executive Director
   H. Update from Board Members / Staff Serving on NASBA Committees

16. NASBA
   A. Information Regarding Candidate Fees for the Uniform CPA Examination- FYI
   B. Update on Clean-Up Changes to the UAA / CPE Model Rules Exposure Draft- Comments and Suggestions Requested by June 1, 2017

17. FICPA
   A. Clay Ford Scholarship Program Letter- FYI

18. Old Business

19. Other Business

20. Future Meetings
   June 1\textsuperscript{st} (Thursday) – 9:00 A.M. – PC
   DBPR – Real Estate Commission Room
   400 West Robinson St. Orlando, Florida
   June 2\textsuperscript{nd} (Friday) – 9:00 A.M. – Board
   DBPR – Real Estate Commission Room
   400 West Robinson St. Orlando, Florida
   July 20\textsuperscript{th} (Thursday) – 9:00 A.M. – PC
   Biltmore Hotel – 1200 Anastasia Ave.
   Coral Gables, Florida
   July 21\textsuperscript{st} (Friday) – 9:00 A.M. – Board
   Biltmore Hotel – 1200 Anastasia Ave.
   Coral Gables, Florida
   September 7\textsuperscript{th} (Thursday) – 9:00 A.M. – PC
   Ever Bank – 1185 Immokalee Road
   Naples, Florida 34110
   September 8\textsuperscript{th} (Friday) – 9:00 A.M. – Board
   Ever Bank – 1185 Immokalee Road
   Naples, Florida 34110
   October 26\textsuperscript{th} (Thursday) – 9:00 A.M. – PC
   Hilton Sandestin Beach - 4000 Sandestin Beach, South Miramar Beach, Florida 32550
   October 27\textsuperscript{th} (Friday) – 9:00 A.M. – Board
   Hilton Sandestin Beach - 4000 Sandestin Beach, South Miramar Beach, Florida 32550
   December 14\textsuperscript{th} (Thursday) – 9:00 A.M. – PC
   Betty Easley Conference Center
   4075 Esplanade Way, Tallahassee, Florida
   December 15\textsuperscript{th} (Friday) – 9:00 A.M. – Board
   Betty Easley Conference Center
   4075 Esplanade Way, Tallahassee, Florida

21. Adjourn