

August 14th & 15th, 2014
Board of Accountancy

Tampa Airport Marriott
Tampa International Airport
Tampa Florida 33607

August 14th 3:00 p.m.
Roll Call

Call to Order Steve Riggs, Chair
Veloria Kelly, Executive Director

August 15th 9:00 a.m.
Roll Call

Call to Order Steve Riggs, Chair
Veloria Kelly, Executive Director

1. Approve Board Minutes

- A. JUNE 12, 2014

2. OGC Action Request

- A. MANLEY, MICHAEL DOUGLAS – 2011059532
- B. MILLER, GREG – 2013044884 (SV, BES, DD)
- C. SCHELLMAN, CHRISTOPHER – 2013044861 (SV, BES, DD)
- D. HARGNETT, JAMES – 2013050941
- E. DEEGAN, TIMOTHY PATRICK – 2014024659 (SV, MC, DD)

3. Petition for Variance or Wavier

- A. BROWN, ASHLEY
- B. LESPERANCE, ADRIAN
- C. LOW, MATTHEW
- D. UITTI, DANIEL

4. Reconsideration

- A. WERNER, PATRICIA

5. Declaratory Statement

- A. GLSC & COMPANY, PLLC
- B. PEREZ, SAULO

6. Exam - Do Not Meet Requirements

7. Exam - Considerations

8. Endorsement - Considerations

9. Maintenance and Reactivation - Consent Agenda - Staff Approvals

10. Maintenance and Reactivation - Do Not Meet Requirements

11. Maintenance and Reactivation - Voluntary Relinquishments

12. Deceased Practitioners

13. Temporary Permits

14. Reports

- A. BUDGET TASK FORCE MEETING JUNE 18, 2014 - MR. DAVE DENNIS
- B. COMMITTEE ON ACCOUNTING EDUCATION MEETING MINUTES JUNE 16, 2014
- C. COMMITTEE ON CPE MEETING MINUTES MAY 28, 2014
- D. PROSECUTING ATTORNEY'S REPORT
- E. 2014-2015 ANNUAL REGULATORY PLAN

- F. 61H1-20.0093 RULES OF THE AUDITOR GENERAL
- G. 61H1-21.005 CONTINGENT FEES
- H. 61H1-23.002 RECORDS DISPOSITION RESPONSIBILITY
- I. 61H1-24.001 ADVERTISING
- J. 61H1-27.002 (2) & (3) CONCENTRATIONS IN ACCOUNTING AND BUSINESS
- K. 61H1-29.002 (8) TEMPORARY LICENSE
- L. 61H1-33.006 (1) INACTIVE OR DELINQUENT FLORIDA CERTIFIED PUBLIC ACCOUNTANTS WHO DESIRE TO BECOME ACTIVE LICENSEES
- M. 61H1-36.005 CITATIONS

15. Administrative

- A. UPDATE ON COMPLAINTS PROCESS; DEPUTY SECRETARY TIM VACARRO
- B. 2014 CHANGES TO RULES OF THE AUDITOR GENERAL
- C. AUDITOR GENERAL RULE 10.550
- D. AUDITOR GENERAL RULE 10.650
- E. BOARD OF ACCOUNTANCY STATISTICS
- F. CPA ULA YEAR IN REVIEW
- G. REMARKS FROM THE EXECUTIVE DIRECTOR
- H. TITLE 16. CALIFORNIA BOARD OF ACCOUNTANCY -FYI

16. NASBA

- A. 2013 CPA EXAMINATION PRACTICE ANALYSIS – ACTION REQUIRED
- B. CANDIDATE CARE CONCERN 14QI - FYI
- C. CONSIDER SENDING REPRESENTATION TO NASBA 107TH ANNUAL MEETING IN WASHINGTON, D.C. – NOVEMBER 2-5, 2014
- D. CPA EXAM PERFORMANCE SUMMARY 2014 Q-2 - FYI
- E. MULTI-TESTER REPORT - FYI
- F. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA SOUTHEAST REGIONAL REPRESENTATIVE - FYI
 - (1) STEVEN H. RICHARDS, CPA
- G. NOMINATION AND QUALIFICATIONS FOR 2014-2015 NASBA FOR DIRECTOR AT LARGE - FYI
 - (1) DOUGLAS W. SKILES, CPA

17. FICPA

- A. FICPA DISCUSSION

18. AICPA

- A. A WORKSHOP ON ATTEST AND CPA FIRM MOBILITY BY AICPA'S STATE – CONSIDER SENDING REPRESENTATION
- B. EXPOSURE DRAFT STANDARDS FOR REVIEW SERVICES

19. Old Business

20. Other Business

21. Future Meetings

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|---|---|
| October 9 th (Thursday) – 9:00 a.m. – PC | Hilton Sandestin Beach - 4000 Sandestin Beach, South Miramar Beach, 32550 |
| October 10 th (Friday) – 9:00 a.m. - Board | Hilton Sandestin Beach - 4000 Sandestin Beach, South Miramar Beach, 32550 |

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|---|--|
| December 4 th (Thursday) – 9:00 a.m. – PC | DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399 |
| December 5 th (Friday) – 9:00 a.m. - Board | DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399 |

Tentative Dates for 2015 Board Meetings

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|---|--|
| January 15 th (Thursday) - PC | TBA |
| January 16 th (Friday) - Board | TBA |
| March 6 th (conference call) – Board | TBA |
| April 23 rd (Thursday) - PC | TBA |
| April 24 th (Friday) – Board | TBA |
| June 11 th (Thursday) - PC | TBA (in conjunction with FICPA Expo) |
| June 12 th (Friday) – Board | TBA (in conjunction with FICPA Expo) |
| July 30 th (Thursday) - PC | TBA |
| July 31 st (Friday) – Board | TBA |
| or Alternate | |
| August 6 th (Thursday) - PC | TBA |
| August 7 th (Friday) – Board | TBA |
| September 24 th (Thursday) – PC | TBA |
| September 25 th (Friday) – Board | TBA |
| November 5 th (Thursday) - PC | TBA |
| November 6 th (Friday) – Board | TBA |
| December 10 th (Thursday) – PC | DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399 |
| December 11 th (Friday) – Board | DBPR Board Room, 1940 North Monroe Street, Tallahassee, 32399 |

22. Adjourn