

**MEETING AGENDA**  
**DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**  
**BOARD OF ACCOUNTANCY MEETING**  
**October 19, 2007**

**Sheraton Suites**  
**4400 West Cypress Street**  
**Tampa Florida**

9:00 A.M.      Call to Order      David Tipton, Chair  
                    Roll Call                      Maria Caldwell, Vice Chair  
                    Approve Board Minutes      September 7, 2007  
                    Additions

**I. Appearances and/or scheduled times for consideration of agenda items**

1. Stipulation – case #2006-056593, William Scott DeLoach (JT/MC/BES).
2. Motion for Non-Disputed Fact Hearing by Waiver – case #2004-052138 & 2005-043163, Roger V. Brown (DT/BES).
3. Motion for Non-Disputed Fact Hearing by Waiver – case #2004-051909 & 2004-052144, Simplified Business Services, PA (DT/BES).
4. Petition for Variance or Waiver of Rule 61H1-33.003(1)(b) & 61H1-31.001(10), Raymond E. Fritsch (cpe).
5. Petition for Variance or Waiver of Rule 61H1-31.001(10), Shirley Gofrank (cpe).
6. Petition for Variance or Waiver of Rule 61H1-33.006(2), Barry Gold (cpe).
7. Petition for Variance or Waiver of Rule 61H1-31.001(10) & 61H1-33.003(1)(b), Stephen Peritz (cpe).
8. Petition for Variance or Waiver of Rule 61H1-33.001, Nelson Sabbagh (cpe).
9. Petition for Variance or Waiver of Rule 61H1-31.001(10), Usman A. Sayeed (cpe).
10. Non-disputed Fact Hearing, Andrew Dunn (exam).
11. Non-disputed Fact Hearing Martine Dreyfus (exam).
12. Board requested Dwight Hulse be heard at the October 19<sup>th</sup> Board meeting (end).
13. Board requested Richard Polep provide affidavit regarding discipline imposed by California Board (end).

14. Board tabled at their July 20, 2007 meeting reconsideration for Keith Seeloff (end).
15. To be considered Michael Faber (exam).
16. To be considered Tom Longman (cpe).
17. To be considered John Seward (cpe).
18. Reconsider John Amrhein (exam).
19. Reconsider Bradley Carmichael (exam).
20. Reconsider Carl Corbin (exam).
21. Reconsider Cilda Costa (exam).
22. Reconsider Miriela Escobar (exam).
23. Reconsider Diane Galford (exam).
24. Reconsider Cynthia Hobbs-Demoya (exam).
25. Reconsider Yan Jiang (exam).
26. Reconsider Valerie Rhein (exam).
27. Reconsider Alex Rubio (exam).

## II. Applications Reconsiderations – Now Meets Requirements

### 28. A. Exams:

Jose Caballero  
Mary Cedano  
Rhonda Harms  
Glendon J. Luke  
Rebecca McGee  
Marvin Panigua  
Nicole Pease  
Timothy Schaal  
Robert Targonski  
Otis Tracey  
Latosha Williams  
Shannon Wright  
Tina Wright

### B. CPE:

Maria Stefopoulous  
Peter J. Towle  
David Ward

### III. Declaratory Statement

29. Request for Declaratory Ruling from Crowe Chizek and Company LLC.

### IV. Other Disciplinary Matters

30. Probationary review in Case #2004-057108, Earl Moore.

31. Prosecuting Attorney's Report.

### V. Examinations

32. Applications for CPA exam

### VI. Admission to the Profession

33. Applications for Licensure By Endorsement

### VII. Continuing Professional Education

34. Report on Continuing Professional Education

### VIII. Temporary Permits

35. Applications for Temporary Permits

### IX. Rules Report

36. 61H1-20.007 Generally Accepted Accounting Principles  
61H1-20.008 Generally Accepted Auditing Standards  
61H1-20.009 Standards for Accounting and Review Services  
61H1-20.0092 Government Auditing Standards  
61H1-20.0093 Rules of the Auditor General  
61H1-20.0095 Standards for Consulting Services  
61H1-20.0096 Services for Tax Practice  
61H1-20.0097 Standards for Personal Financial Planning  
61H1-20.0098 Standards for Business Valuations  
61H1-20.0099 Standards for Attestation Engagements  
61H1-22.006 Government Accounting Standards  
61H1-22.007 Government Auditing Standards  
61H1-22.008 Standards for Local Governmental Audits  
61H1-24.001 Advertising  
61H1-28.0052 Number of Sitzings, and Granting of Credit, Release of Grades and Completion of Examination, Transition Rules  
61H1-29.003 Experience for Licensure by Endorsement  
61H1-31.001 Fees  
61H1-33.001 Certified Public Accountants Required to Comply with this Chapter  
61H1-33.0032 Board Approval of CPA Ethics Continuing Education by Providers

### X. Administrative

37. Consider Auditor Generals Report:  
Rule Chapter 10.700 Audits of Certain NonProfit Organizations – effective 6-30-07.  
Rule Chapter 10.500 Local Governmental Entity Audits – effective 9-30-07.

Rule Chapter 10.650 Florida Single Audit Act Audits NonProfit and For-Profit Organizations – effective 9-30-07.

38. The Michigan Board of Accountancy has changed their exam score reporting procedures, they will record the dates each section is passed and indicated “Pass” in lieu of recording a numerical score. Board staff is requesting that Board formulate a policy regarding Michigan candidates.

39. Chairman’s Report.

40. Report from FICPA.

41. Report from Assistant Attorney General, Mary Ellen Clark.

42. Other Business

43. Consider deceased Florida practitioners

44. Future meeting dates:

<b>2008</b>	December 6 <sup>th</sup> PC and Board 7 <sup>th</sup>	DBPR Board Room Tallahassee
	January 31 <sup>st</sup> PC and Board February 1 <sup>st</sup>	FL Dept of Agriculture Gainesville
	March 14 <sup>th</sup> Board	Conference call
	(4/29&30 or 5/1&5/2)	TBA
	(6/10&11 or 6/12&13)	TBA
	(8/5&6 or 8/7&8)	TBA
	(10/14&15 or 10/16&17)	TBA
	December 3 <sup>rd</sup> PC and December 4 <sup>th</sup> Board	Tallahassee DBPR Board Room, please note December 3 <sup>rd</sup> and 4 <sup>th</sup> are a Wednesday and Thursday

45. Adjourn