December 15, 2017
Board of Accountancy

Best Western Gateway Grand Hotel & Conference Center
4200 NW 97th Boulevard
Gainesville, Florida

Notice

Friday, December 15, 2017

9:00 a.m. Call to Order
Pledge of Allegiance
Introduction of Board
Establishment of Quorum

Dr. Martin Fennema, Chair
Veloria Kelly, Executive Director

1. Approve Board Minutes
   A. October 26 – 27, 2017

2. OGC Final Action
   Settlements
   A. Bell, Lawrence 2015-035142 (DD,TK,ER)
   B. Berman, Elliott Reaves 2016-016608 (TK)
   C. Berman & Company, P.A. 2016-016610 (TK)
   D. Denis, George 2017-011818 (TK)
   E. Palmer, Gregory R. 2017-010787 (TK)
   F. Patterson, Phillip 2017-012329 (TK)

   Hearings Involving No Disputed Issue of Material Facts
   G. Abben, Rebekah Ann 2017-007294 (TK)
   H. Bedwell, Robert P. 2016-050100 (TK)
   I. Ceballos, Gustavo 2017-011770 (TK)
   J. Kaplan, Herbert Joel 2014-034713 (DD,TK,ER)
   K. Lozada, Elizabeth 2016-048465 (TK)

   Waivers
   L. Gorelick, Bonnie Ruben 2017-012033 (TK)
   M. Klingel, Mark Jeffrey 2016-018224 (TK)
   N. Lynchard, Daryl 2017-012012 (TK)
   O. Williams & Company, LLP 2016-041269 (TK)

3. Petition For Variance or Waiver
   A. LaVerde, Frank
   B. Scott, Brianna
   C. Sceharack, Soana
   D. Sulzer, Jennifer

4. Reconsideration
   A. Ponder, Gary

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5. Exams – Considerations
   A. Iorio, Joseph Carlo
   B. Mendoza, Jose C.
   C. Ramirez, Joel Michael
   D. Turynowicz, Steven T.
   E. Vargas, Giancarlos Paoli

6. Exams – Requirements Not Met
   A. Mendoza, Jose
   B. Mendoza, Yesenia M.

7. Original Licensure – Considerations
   A. Rees, Sean

8. Endorsement – Considerations
   A. Combs, Franklin L.
   B. Ford, Lucas S.
   C. Nameniuk, David T.

9. Maintenance and Reactivation – Staff Approvals
   A. Adams, John Hardy
   B. Beecher, Bruce R.
   C. Blanco, Fernando A
   D. Brown, Jeffery Stephen
   E. Chen, Qiong
   F. Herrera, Rachel T.
   G. Marcella, Gloria Dene
   H. McAtee, Laurel Provitola
   I. Mitchell, J. Douglas
   J. Pickett, Douglas Edwin
   K. Sasnett, David Warren
   L. Yo, Sin Yon

10. Maintenance and Reactivation – Voluntary Relinquishment
   A. Andrea Spiess, CPA
   B. Aversen, Patricia K.
   C. Barringer, Phil Louis Jr.
   D. Bonner, Jack A.
   E. Borden, Steven M.
   F. Broward E. Ratliff, CPA
   G. Bustamante, Pedro E.
   H. Carol A. Greenwald, CPA, P.A.
   I. Caruso and Haugh CPA’s, LLP
   J. Castro, Phillip R.
   K. Cottle, David W.
   L. David Cottle, P.A.
   M. Dennis W. Lenhart, CPA
   N. Fisher, Ralph Benjamin
   O. Garvin, H. Edward
   P. Gerardo F. Salcines, CPA, P.A.
   Q. H. Edward Garvin
   R. Heinz & Company, LLP
   S. Herndon, Leonard Randolph
   T. Howard, Richard
U. John C. Landolfi, CPA, P.A.
V. John F. Dolansky, CPA
W. Lassiter, Louis Gordon
X. Martin, William Lacey
Y. Merchant, S. A.
Z. Molieri & Co., P.A.
AA. Natiello, John Anthony
BB. Pamela G. Paschall, CPA, PL
CC. Parker, William Glenn
DD. Pedro J. Pizarro, CPA
EE. PMB Helin Donovan, LLP
FF. Rager, Lehman & Houck, P.A.
GG. Raposa & Young, P.A.
HH. Riley, Tina Sharon
II. Rushing, Ann Sawyer
JJ. Stuart R. Blum, CPA, P.A.
KK. T. Shepard Burr, P.A.
LL. Tapscott, James F.
MM. Wilkie, Maria
NN. William A. Webb & Associates, CPA
OO. William Kent Westbrook, CPA
PP. Yeager & Boyd, LLC

11. Deceased Practitioners
   A. Anderson, Joyce Balzer
   B. Bass, Michael Elliot
   C. Behan, Thomas V.
   D. Buwaida, Brian Paul
   E. Fine, Louis
   F. Lugar, Frederick D.
   G. Portnoy, Jose
   H. Sherb, Gayle
   I. Svendsen, Patsy
   J. Swanson, Wyman P.

12. Firms
   A. PDR Certified Public Accountants, Inc.

13. Temporary Permits
   Approved Permits:
   A. Erickson Demel & Co., PLLC
   B. PSK, LLP
   C. Coalfire Controls, LLC
   D. Carl B. Bindman, CPA, P.C.
   E. Fowler, Holley, Rambo & Stalvey, P.C.
   F. HHH CPA Group, LLC
   G. Jason M. Tyra, CPA, PLLC
   H. Bennett Atkinson Associates, P.C.
   I. Andrews Hooper Pavlik, PLC
   J. Windham Brannon, P.C.
   K. Clayton & McKervey, P.C.
   L. Homes Lowry Horn & Johnson, LTD
   M. Homes Lowry Horn & Johnson, LTD
   N. Homes Lowry Horn & Johnson, LTD
14. Reports
   A. Budget Taskforce Meeting, October 23, 2017
   B. Committee on Continuing Professional Education Meeting Minutes, August 23, 2017
   C. Committee on Rules – Amended Meeting Minutes, August 29, 2017
   D. Peer Review Oversight Committee Meeting Minutes, November 7, 2017
   E. Peer Review Oversight Committee Meeting Minutes, November 20, 2017
   F. Peer Review Oversight Committee Annual Report
   G. Prosecuting Attorney Report
   H. Rules Report – Assistant Attorney General

15. Rules
   A. 61H1-26.001 Form of Practice and Name-Shared Office Space.
   B. 61H1-27.001 College or University Requirements.
   C. 61H1-39.003 Peer Review Administering Entities.

16. Administration
   A. Board of Accountancy Statistics
   B. Consider sending Representation to NASBA 36th Annual Conference for Board of Accountancy
      Executive Directors and Board Staff & the 23rd Annual Conference for Board of Accountancy Legal
      Counsel – March 13-15, 2018, in Miramar Beach, Florida.
   C. Elect Chair and Vice Chair for 2018
   D. Evaluation of Board Counsel
   E. Presentation - Dr. Irvin Gleim
   F. Remarks from the Executive Director
   G. Update from Board Members / Staff Serving on NASBA Committees

17. National Association of State Boards of Accountancy (NASBA)
   A. Candidate Care – Second and Third Quarters – 2017 – FYI
   B. Focus Questions – 4th Quarter
   C. Ratify the Mutual Recognition Agreement (MRA) for Canada and Mexico
   D. October State Board Report - FYI
   E. November State Board Report - FYI

18. Florida Institute of Certified Public Accountants (FICPA)
   A. Discussion

19. American Institute of Certified Public Accountants (AICPA)
   A. Evolving Peer Review Administration to Enhance Audit Quality Report – FYI
   B. Evolving Peer Review Administration to Enhance Audit Quality Supplement Report – FYI

20. Old Business

21. Other Business
22. Future Meetings

February 1st (Thursday) – PC
February 2nd (Friday) – Board

March 22nd (Thursday) – PC
March 23rd (Friday) – Board

May 3rd (Thursday) – PC
May 4th (Friday) – Board

June 13th (Wednesday) – PC
June 14th (Thursday) – Board
June 15th (Friday) – Board Strategic Planning

August 9th (Thursday) – PC
August 10th (Friday) – Board

September 20th (Thursday) – PC
September 21st (Friday) – Board

November 8th (Thursday) – PC
November 9th (Friday) – Board

December 13th (Thursday) – PC
December 14th (Friday) – Board

23. Adjourn