February 2, 2018
Board of Accountancy
Department of Business and Professional Regulation
400 West Robinson Street
Orlando, Florida

Friday, February 2, 2018

9:00 a.m. Call to Order
Pledge of Allegiance
Introduction of Board
Establishment of Quorum

David Dennis, Chair
Veloria Kelly, Executive Director

1. Approve Board Minutes
   A. December 15, 2017
   B. January 8, 2018

2. OGC Final Action

   Settlements
   A. Barry, Elizabeth 2016-048472 (TK)
   B. Brown, Gregory Warren 2017-011221 (TK)
   C. Cripe, Tracy Stephen 2017-025620 (TK)
   D. Mathews, Steve E. 2017-016533 (TK)

   Hearings Involving No Disputed Issue of Material Facts
   E. Alzate, Vicente Afable 2017-012067 (TK)
   F. Augustin, George I. 2017-010710 (TK)
   G. Budowsky, Robert 2017-011216 (TK)
   H. Marks, Caroline Miller 2017-012328 (TK)
   I. Myers, Brent Jay 2017-001394 (TK)
   J. Myers, Brent Jay 2017-028970 (TK)
   K. Tuten, Earnest T. 2017-013167 (TK)

3. Petition For Variance or Waiver
   A. Belush, Michele
   B. Chabra, Jagmeet
   C. Chrost, Daniel
   D. Lehrl, Olivia
   E. Maynard, Jennifer
   F. Taubenfeld, Jim
   G. Trujillo, Jennifer
4. Exams – Considerations
   A. Coe, Buford Devin
   B. Hardie, Chadd
   C. Kean, Jeffrey C.
   D. Rollano, Gabriel
   E. Shaffer, Jonathan
   F. Turpin, Verris Hanson

5. Endorsement – Considerations
   A. Annon, William S.
   B. Cama, Ledian
   C. Combs, Franklin L.
   D. Myers, Lentyn Ann
   E. Unico, James

6. Endorsement – Military Approvals
   A. Byars, Donna – North Carolina
   B. Fratti, Joseph Raphael

7. Maintenance and Reactivation – Staff Approvals
   A. Ferraro, Elaine
   B. Hwang-Larsen, Young Oak
   C. Jerman, Michael A.
   D. Peeper, Ashley Ann Hart
   E. Rosensteel, David George
   F. Salow, Joshua Michael
   G. Shodhan, Pinky Almas
   H. Travez, Mark Steven
   I. Vontz, Raymi S.

8. Maintenance and Reactivation – Voluntary Relinquishment
   A. Angela M. Soles, CPA, P.A.
   B. Beasley, Betty Wilson
   C. Bell, Kathryn Ann
   D. Berley, Lucille Andrews
   E. Blair & Company, CHTD
   F. Bowdren, Theresa Marie
   G. Chase and Associates, CPA, PC
   H. Chase, Peter Nathan
   I. Cooper, Paul
   J. Crown, Robert E.
   K. Dahlberg, Carla A.
   L. Davids, Steve J.
   M. Deighton, Daniel E.
   N. Douglas E. Young, P.A.
   O. Edward John Flanagan
   P. EJ ‘Cleve’ Watson PA
   Q. Flanagan, Edward John
   R. Fortuna, Judith
   S. Freed, Michael W.
   T. Friedman Associate Accountants & Consultants
   U. Fry, Leslie David
   V. Goolsby, Edward L.
   W. Hein & Associates, LLP
9. Deceased Practitioners
   A. Hildebrant, Susan
   B. McClung, Ransom R.
   C. Paul, Leo J.

10. Firms
    A. Hudson, Peden & Associates, LLC.

11. Temporary Permits
    Approved Permits:
    A. Fowler, Holley, Rambo & Stalvey, P.C.
    B. Valenti, Rackley & Associates, LLC
    C. Berdon, LLP
    D. Case Sabatini
    E. Berdon, LLP
    F. Berdon, LLP
    G. Berdon, LLP
    H. Jason M. Tyra, CPA, LLC
    I. Ernst Wintter & Associates, LLP
    J. York, Neel & Associates, LLP
    K. Meloni Hribal Tratnre, LLP
    L. Acquavella, Chiarello, Shuster, LLP
    M. Santos Postal & Company, P.C.
    N. Erickson Demel & Company, PLLC
    O. Constantin Associates, LLP
    P. Windes, Inc.
    Q. Cocales, Westberg, Mommsen & Co., LTD
12. Rules
   A. 61H1-31.003  Renewal of Active and Inactive License Fee for CPA.
   B. 61H1-31.0075  Temporary License Fee – Electronic Practice.

13. Reports
   A. Committee on Continuing Professional Education Meeting Minutes, January 17, 2018
   B. Committee on Continuing Professional Education Meeting Minutes, November 9, 2017
   C. Prosecuting Attorney Report
   D. Rules Report – Assistant Attorney General

14. Administration
   A. Board Meeting Times and Locations - Discussion
   B. Board of Accountancy Statistics
   C. Candidates from India using Fake University Certificates for Eligibility Investigation Report – FYI
   D. Discuss 2018 Delegation of Authority
   E. Hurricane Irma Impact - Discussion
   F. Remarks from the Executive Director
   G. Update from Board Members / Staff Serving on NASBA Committees

15. National Association of State Boards of Accountancy (NASBA)
   A. CPA Exam Performance 2017 – Fourth Quarter - FYI
   B. CPA Exam Performance Summary 2017 – Fourth Quarter - FYI
   C. Overall Statistics for Testing Window 2017 – Fourth Quarter - FYI
   D. Presentation by Mr. Alfonso Alexander from the Center of Public Trust

16. Florida Institute of Certified Public Accountants (FICPA)
   A. Discussion

17. Old Business

18. Other Business

19. Future Meetings

   March 22nd (Thursday) – PC
   Omni Jacksonville Hotel
   245 Water Street, Jacksonville, Florida

   March 23rd (Friday) – Board
   Omni Jacksonville Hotel
   245 Water Street, Jacksonville, Florida
May 3rd (Thursday) – PC
May 4th (Friday) – Board

June 13th (Wednesday) – PC
June 14th (Thursday) – Board
June 15th (Friday) – Board Strategic Planning

August 9th (Thursday) – PC
August 10th (Friday) – Board

September 20th (Thursday) – PC
September 21st (Friday) – Board

November 8th (Thursday) – PC
November 9th (Friday) – Board

December 13th (Thursday) – PC
December 14th (Friday) – Board

20. Adjourn