Friday, July 21, 2017

Call to Order
Pledge of Allegiance
Introduction of Board
Establishment of Quorum

1. Approve Board Minutes
   A. June 2, 2017

2. OGC Final Action
   Settlements
   A. Bell, Lawrence 2015-035142 (DD,TK,ER)
   B. Brandenburg, Clement 2015-028548 (DD,TK,ER) **Continued**
   C. Friedlander, Philip H. 2016-050363 (CBB,TK,SR)
   D. Smith, Armin F. 2016-029984 (CBB,MC,TK,SR)
   E. Spallina, Robert L. 2015-043077 (CBB,TK)
   F. Sullivan, Laura Lynn 2016-052637 (CBB,TK,SR)
   G. Villate, Joseph I. 2016-048483 (CBB,TK,SR)

   Hearings Involving No Disputed Issue of Material Facts
   H. Bedwell, Robert P. 2016-050100 (CBB,TK,SR) **Continued**
   I. Castro, Antonio P. 2016-048458 (CBB,TK,SR)
   J. Kaplan, Herbert J. 2014-034713 (DD,TK,ER)
   K. Khan, Shaukat H. 2016-052739 (CBB,TK,SR) **Continued**
   L. Leung, Joseph Y. 2016-052612 (CBB,TK,SR)
   M. Ploch, Tracey E. 2015-018212 (DD,TK,ER)

   Waivers
   N. Faber, Michael L. 2016-026029 (CBB,MC,TK,SR)
   O. Weisse, Marsha 2015-053875 (CBB,TK,TD)
   P. Weisse, Marsha 2016-036293 (CBB,TK,TD)

3. Petition For Variance Or Waiver
   A. Fayes, Mayer A.
   B. Krajewski, Tanya
   C. Tushaus, Kathryn
4. Disciplinary Matters
   A. Shultz, Ronald M. 2014-052684 (DD,ER,TK)

5. Exams – Considerations
   A. Dibartolomeo, Michael
   B. Hoaglund, Cheryl Ann
   C. Menton, Zachary

6. Exams – Requirements Not Met
   A. Alonso, Sindy
   B. Rheinhardt, Spencer

7. Original Licensure – Considerations
   A. Rees, Sean

8. Endorsement – Considerations
   A. Collins, James F.
   B. Jones, Jeremy D.
   C. McGlaun, Michelle
   D. Mendez, Michael
   E. Miller, Jennifer G.
   F. Sayler, Jana R.

9. Maintenance and Reactivation – Staff Approvals
   A. Angelo, Christopher
   B. Cook, Donald Lee
   C. Durham, Monica Piedra
   D. Etcheverry, Katherine Marie
   E. Gately, James Peter
   F. Hoker, Paul Arthur
   G. Huggett, Gary Moore
   H. Johnson, Steven J.
   I. Lawson, James Alfred
   J. Lee, Thomas Carl
   K. Lyons, William E. Jr.
   L. McLaughlin, Lea Ann
   M. Mitchell-Blackwell, Lynita Michelle
   N. Ritmiller, Stephen J
   O. Rupnarain, Hemwatie
   P. Stamm, Jeffrey Alan
   Q. Tokryman, James P.
   R. Young, Scott Joseph

10. Maintenance and Reactivation – Voluntary Relinquishment
    A. Bolinger, Segars, Gilbert & Moss L.L.P.
    B. Borcheck & Gase, LLC
    C. DGLF CPA’s and Business Advisor’s
    D. Diaz, Antonio C.
    E. Dix, Megan Kathleen
    F. Haar, Richard L.
    G. McCormick, Michael M.
    H. Smiley and Smiley, PA
11. Deceased Practitioners
   A. Bisk, Nathan M.
   B. Denzer, Cheryl Beth
   C. Esbensen, Donna J.
   D. Gonzalez, Manuel Angel
   E. Goodrich, Steven Karl
   F. Hammer, William M. Jr.
   G. Lichtenstein, Allan M.
   H. Lioce, Domenick Ralph
   I. Paul, Leo J.
   J. Pfeifer, Andrew Nicholas
   K. Pickles, Council Luther
   L. Roswig, Jan Marshall
   M. Salverson, David Allen
   N. Sapp, James H.
   O. Schrenker, John C.
   P. Scott, Janet Karen
   Q. Shaw, Doris Sherwood
   R. Shilen, Thomas Sevier Jr.
   S. Solovy, Robert Michael
   T. Stewart, Alban Jr.

12. Temporary Permits
   Approved Permits:
   A. Keiter, Stephens, Hurst, Gary & Shreaves, P.C
   B. Windham Brannon, P.C.
   C. Windham Brannon, P.C.
   D. Caudill & Associates, CPA
   E. Santos, Postal & Company, PC
   F. Horwath, Velez & Co, PSC
   G. Moore Group, CPA
   H. Richmond & Company, CPA’s, AC
   I. SKW CPA’S & Advisors, PLLC
   J. Margolin, Winer & Evens, LLP
   K. Zielinski & Associates, PC

13. Reports
   A. Committee on Continuing Professional Education Meeting June 9, 2017
   B. Committee on Budget Task Force Meeting June 22, 2017
   C. Prosecuting Attorney Report
   D. Rules Report – Assistant Attorney General
      a. Certification for the Board of Accountancy – FYI
      b. Changes to the Rulemaking Process Memorandum

14. Rules
   A. 61H1-20.0093 Rules Of The Auditor General
   B. 61H1-31.004 Delinquency Fee
   C. Annual Rule Review / Recommendations
   D. Department of Business and Professional Regulation 2016-2017 Annual Regulatory Plan
15. Administration
   A. Board of Accountancy Statistics
   B. Consider Recognizing Harold Monk, CPA
   C. Consider Sending Representation To NASBA Annual Meeting – October 29 – November 1, 2017
   D. Remarks from the Executive Director
   E. Tentative Meeting Dates for 2018
   F. Update from Board Members / Staff Serving on NASBA Committees

16. NASBA
   A. Security Incident Report for Candidates – FYI
   B. UAA Committee on the use of Titles – Comments due by September 30, 2017
      a. Nevada’s Response to the use of Titles Language Exposure Draft – FYI
      b. Texas Statewide Survey on the use of Titles - FYI

17. FICPA
   A. Discussion

18. Old Business

19. Other Business

20. Future Meetings

   September 7th (Thursday) – 9:00 A.M. – PC
   EverBank – 1185 Immokalee Road
   Naples, Florida 34110

   September 8th (Friday) – 9:00 A.M. – Board
   EverBank – 1185 Immokalee Road
   Naples, Florida 34110

   October 26th (Thursday) – 9:00 A.M. – PC
   Hilton Sandestin Beach Golf Resort
   4000 Sandestin Blvd. South, Miramar Beach, Florida 32550

   October 27th (Friday) – 9:00 A.M. – Board
   Hilton Sandestin Beach Golf Resort
   4000 Sandestin Beach South, Miramar Beach, Florida 32550

   December 14th (Thursday) – 9:00 A.M. – PC
   Betty Easley Conference Center
   4075 Esplanade Way, Tallahassee, Florida

   December 15th (Friday) – 9:00 A.M. – Board
   Betty Easley Conference Center
   4075 Esplanade Way, Tallahassee, Florida

21. Adjourn