

Matilde Miller, Interim Secretary

Rick Scott, Governor

June 2, 2017
Board of Accountancy

DBPR – Division of Real Estate Board Room
North Tower, Room 901
400 West Robinson Street
Orlando FL 32801

Notice

Friday, June 2, 2017

9:00 a.m. Call to Order David Dennis, Vice Chair
Pledge of Allegiance
Introduction of Board
Establishment of Quorum Veloria Kelly, Executive Director

1. Approve Board Minutes

A. April 21, 2017

2. OGC Final Action

Settlements

A. Bernstein, Joseph 2015-035142 (CBB)
B. Bredall, Steven S. 2016-048426 (CBB,TK,MC,SR)
C. Boyle, James Edward 2015-037934 (CBB,TK,TD)

Hearings Involving No Disputed Issue of Material Facts

D. Burns, Patrick M. 2016-037864 (CBB,TK,TD)
E. Smith, Jin Chen 2016-048503 (CBB,TK,MC,SR)
F. Socias, Christopher Alex 2016-026257 (CBB,TK,TD)
G. Shirley, Ronald Carey 2016-046250 (CBB,TK)
H. Connolly, Janna L. 2015-048101 (CBB)

Waivers

I. Molinari, Justin Anthony 2016-036409 (CBB,TK,MC,SR)
J. Schreier, Brett Howard 2016-039156 (CBB,TK,MC,SR)

3. Disciplinary Matters

A. Shultz, Ronald M. 2014-052684 (DD,ER,TK)

4. Petition for Variance or Waiver

A. Martell, Cristina
B. Mathew, Melvin

5. Exams – Considerations

A. Albright, Jake
B. Debyah, Karina Kay
C. Dooley, Yesenia
D. Dorsey, Virginie
E. Ogbimi, Jude Omena
F. Tomlinson, Daniel

6. Original Licensure – Considerations

- A. Nickle, Marketa

7. Endorsement – Considerations

- A. Godshall, William Andrew
- B. Levy, Yaacov “Jack”
- C. Rose, Jack Norman

8. Maintenance and Reactivation – Staff Approvals

- A. Almirall, Robert
- B. Budnovich, Carmen T
- C. Carsello, Rosanne
- D. Cheung, Jimmy
- E. Dileo, Ryan Scott
- F. Henderson, Sharal L
- G. Houston, Tracy R
- H. Hughes, William Donald
- I. Hurley, Sherry
- J. Lomax, Kimberly Brandt
- K. Martin, Timothy Alan
- L. Mcelhinney, Peter E.
- M. Swaney-Nikias, Natalie M.
- N. Ziesmer, Elizabeth Noel

9. Maintenance and Reactivation – Voluntary Relinquishment

- A. Reed, Bradley

10. Deceased Practitioners

- A. Lyons, Christopher H.
- B. McLain, Mitchell
- C. Mosca, Edward Carmelo
- D. Owens, Dina Marie
- E. Pease, Roberta Ann
- F. Preacher, Deette
- G. Risner, Steven

11. Temporary Permits

Approved Permits:

- A. TWRP & Associates, P.C.
- B. Kemper CPA Group
- C. Ferland & Company CPA's, LLC
- D. Klein Hall CPA's, LLC
- E. Caudill & Associates CPA
- F. Michael Gillespie & Associates, PLLC
- G. Ferland & Company CPA'S, LLC
- H. Mcmillan Dunn & Co LLP
- I. Jason M. Tyra, CPA, PLLC
- J. Clayton & Mckerverey, P.C.
- K. Ferland & Company CPA'S, LLC
- L. Homes, Lowry, Horn & Johnson LTD
- M. Homes, Lowry, Horn & Johnson LTD
- N. Diem CPA, INC.

- O. Jason M. Tyra, CPA, PLLC
- P. Gimbel Abrams & Singer

Temporary Permits – Considerations

- A. Santos Postal & Company

12. Reports

- A. Committee on Budget Task Force Meeting Minutes April 24, 2017
- B. Prosecuting Attorney Report
- C. Rules Report – Assistant Attorney General

13. Rules

- A. AACSB Accreditation Process - Presentation by Mr. Bob Reid
- B. Auditor General Draft Rules – Presentation by Mike Gomez
 - I. 10.650 - Florida Single Audit Act Audits – Nonprofit And For-Profit Organizations
 - II. 10.700 - Audits Of Certain Nonprofit Organizations
 - III. 10.800 - Audits Of District School Boards
 - IV. 10.850 - Audits Of Charter Schools And Similar Entities, The Florida Virtual School, And Virtual Instruction Program Providers
- C. Consider Request to Conduct a Rules Workshop for 61H1-27.001 College Or University Requirements and 61H1-27.002 Concentrations in Accounting and Business

14. Administration

- A. Board of Accountancy Statistics
- B. Letter of Support – Maria Caldwell for NASBA Director-at-Large
- C. Remarks from the Executive Director
- D. Update from Board Members / Staff Serving on NASBA Committees

15. NASBA

- A. 2017 CPA Exam Performance: Quarter One – FYI
- B. 2017 Exam Fee Changes Implementation – FYI
- C. Candidate Care Concerns Quarter One- January 1 – March 10, 2017 – FYI
- D. Title Language Exposure Draft- Comments Due by September 30, 2017

16. FICPA

- A. Discussion

17. Old Business

18. Other Business

19. Future Meetings

July 20th (Thursday) – 9:00 A.M. – PC

Biltmore Hotel – 1200 Anastasia Ave.
Coral Gables, Florida

July 21st (Friday) – 9:00 A.M. – Board

Biltmore Hotel – 1200 Anastasia Ave.
Coral Gables, Florida

September 7th (Thursday) – 9:00 A.M. – PC

Ever Bank – 1185 Immokalee Road
Naples, Florida 34110

September 8th (Friday) – 9:00 A.M. – Board

Ever Bank – 1185 Immokalee Road
Naples, Florida 34110

October 26th (Thursday) – 9:00 A.M. – PC

October 27th (Friday) – 9:00 A.M. – Board

December 14th (Thursday) – 9:00 A.M. – PC

December 15th (Friday) – 9:00 A.M. – Board

Hilton Sandestin Beach - 4000 Sandestin
Beach, South Miramar Beach, Florida 32550
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Beach, South Miramar Beach, Florida 32550

Betty Easley Conference Center
4075 Esplanade Way, Tallahassee, Florida
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4075 Esplanade Way, Tallahassee, Florida

20. Adjourn