

KEN LAWSON, SECRETARY

RICK SCOTT, GOVERNOR

November 3 – 4, 2016
Board of Accountancy

Tampa Marriott Westshore
Tampa, Florida 33607

1:00 p.m. Call to Order
Pledge of Allegiance
Introduction of Board
Establishment of Quorum

David Dennis, Chair

Veloria Kelly, Executive Director

1. Approve Board Minutes

A. September 22-23, 2016

2. OGC Action Request

A. Brandenburg, Clement	2015-028548	(DD,TK,ER)
B. Byrd-Compton, Jessica	2015-026662	(CBB,TK)
C. Cecere, Michael	2015-028655	(DD,TK,ER)
D. Levinson, Marc L.	2015-028714	(DD,TK,ER)
E. Puissegur, Frank D.	2015-028793	(DD,TK,ER)
F. Dircks, Tommi Gene	2015-032518	(DD,TK,ER)
G. Tarras, William Joseph	2014-039956	(DD,TK,ER)
H. Wieselthier, Marc	2015-050619	(DD,TK,ER)
I. Adams, Edward	2016-005957	(CBB,TK,JL)
J. Bradley, Deborah A.	2015-047829	(CBB,TK,JL)
K. Hammatt, Kristine M.	2016-011020	(CBB,TK,JL)
L. Lim, Sanghee Olivia	2015-002303	(DD,TK,ER)
M. Moscow, Louisa Cheng	2015-028713	(DD,TK,ER)
N. Otto, Evelyn Lung	2015-000961	(DD,TK,ER)
O. Nelson, Brett Gardner	2015-002965	(DD,TK,ER)
P. Pinchock, Wanda	2015-002448	(DD,TK,ER)
Q. Travez, Mark Steven	2015-002504	(DD,TK,ER)
R. Victoria, Camilo	2015-017352	(DD,TK,ER)
S. Worley, Michelle	2015-002524	(DD,TK,ER)

3. Petition for Variance or Waiver

A. Bune, Myslava
B. Feist, Tella
C. Jones, William
D. Owi, Simon

4. Reconsideration

A. Perez, Frank 2015-033429 (CBB,TK,JL)

5. Exams - Considerations

6. Exams – Requirements Not Met

7. Endorsements – Considerations

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8. Maintenance and Reactivation – Staff Approvals

9. Maintenance and Reactivation – Considerations

10. Maintenance and Reactivation – Requests to Reactivate (item removed from agenda)

11. Maintenance and Reactivation – Voluntary Relinquishment

12. Deceased Practitioners

13. Temporary Permits

14. Reports

- A. Committee on Accounting Education Meeting Minutes September 6, 2016
- B. Prosecuting Attorney Report
- C. Rules Report – Assistant Attorney General
Annual Regulatory Plan
Rules for Discussion
 - a) 61H1-27.0041 One Year of Work Experience
 - b) 61H1-36.004 Disciplinary Guidelines; Range of Penalties; Aggravating and Mitigating Circumstances

15. Administrative

- A. Authorization for Interstate of Exchange Materials
- B. Board of Accountancy Statistics
- C. Clay Ford Scholarship Statistics
- D. Remarks from the Executive Director
- E. Update from Board Members/Staff Serving on NASBA Committees

16. NASBA

- A. Focus Questions Florida Responses - FYI
- B. Practice Continuation Resource Document - Discussion

17. FICPA

- A. Discussion

18. AICPA

- A. Peer Review Update - FYI

19. Old Business

20. Other Business

21. Future Meetings

December 14th (Wednesday) – 9:00 A.M. – PC

Biltmore Hotel – 1200 Anastasia Avenue
Coral Gables, FL 33134

December 15th (Thursday) – 8:30 A.M. - Board

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December 16th (Friday) – 8:30 A.M. - Board

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2017 Meeting Dates

January 19th (Thursday) – 8:30 A.M. – PC

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

January 20th (Friday) – 8:30 A.M. – Board

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

February 22nd (Wednesday) – 8:30 A.M. – PC

**Best Western Gateway Grand - 4200 NW
97th Blvd. Gainesville, FL. 32606**

February 23rd (Thursday) – 8:30 A.M. - Board

**Best Western Gateway Grand - 4200 NW
97th Blvd. Gainesville, FL. 32606**

April 20th (Thursday) – 8:30 A.M. – PC

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

April 21st (Friday) – 8:30 A.M. – Board

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL. 33607

June 1st (Thursday) – 8:30 A.M. – PC

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

June 2nd (Friday) – 8:30 A.M. – Board

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

July 20th (Thursday) – 8:30 A.M. – PC

Tampa Marriott Westshore – 1001
North Westshore Blvd. Tampa, FL 33607

July 21st (Friday) – 8:30 A.M. – Board

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

September 7th (Thursday) – 8:30 A.M. – PC

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

September 8th (Friday) – 8:30 A.M. – Board

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

October 26th (Thursday) – 8:30 A.M. – PC

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

October 27th (Friday) – 8:30 A.M. – Board

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

December 14th (Thursday) – 8:30 A.M. – PC

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

December 15th (Friday) – 8:30 A.M. – Board

Tampa Marriott Westshore – 1001 North
Westshore Blvd. Tampa, FL 33607

22. Adjourn