

KEN LAWSON, SECRETARY

RICK SCOTT, GOVERNOR

**REVISED**

July 28 – 29, 2016  
Board of Accountancy

Tampa Marriott Westshore  
Tampa, Florida 33607

2:00 p.m. Call to Order  
Pledge of Allegiance  
Introduction of Board  
Establishment of Quorum

David Dennis, Chair

Veloria Kelly, Executive Director

**1. Approve Board Minutes**

A. June 10, 2016

**2. OGC Action Request**

A. Basso, Uma	2012-042119	(DD,TK,CBB,BES)
B. Greenwald, Daniel D.	2014-052308	(DD,TK,ER)
C. Daniel D. Greenwald, CPA, PA	2014-052309	(DD,TK,ER)
D. Dohan, Steven	2015-038681	(CBB,TK,JL)
E. Johnson, Terry	2015-041321	(DD,TK,ER,BES)
F. Terry L. Johnson, CPA	2015-041328	(DD,TK,ER,BES)
G. Johnson, Terry	2015-023881	(DD,TK,ER,BES)
H. Terry L. Johnson, CPA	2015-023882	(DD,TK,ER,BES)
I. Perez, Frank	2015-033429	(CBB,TK,JL,BES)
J. Wolfe, Lawrence	2013-024845	(DD,TK,CBB,BES)
K. Fries, Christine	2015-035340	(DD,TK,ER)
L. Mastrarrigo, Charles	2015-000935	(DD,TK,CBB)
M. Neff, Hebert	2015-000960	(DD,TK,ER,BES)
N. Travez, Mark	2015-002504	(DD,TK,ER)
O. Alvarez, Emilio B.	2015-023327	(DD,TK,ER,BES)
P. Alvarez & Fernandez, P.A.,	2015-016673	(DD,TK,ER,BES)
Q. Bongiovanni, Michael J.	2015-022104	(DD,TK,ER)
Bongiovanni, Michael J.	2015-022114	(DD,TK,ER)
R. Bongiovanni & Associates	2015-047661	(DD,TK,ER)
S. Guthrie, Phillip	2015-034479	(DD,TK,ER)
T. Van De Warker, John N.	2014-049824	(DD,MC,BES)
U. Van De Warker, John N.	2015-000605	(DD,MC,BES)
V. Webber, Zane	2016-005257	(CBB,TK,JL)
W. Picca, Irene	2013-029161	(SV,MC,DD)

**3. Petition for Variance or Waiver**

A. Campos, Camila

**4. Reconsideration**

A. Leal, Veronica

**5. Exams – Considerations**

**6. Exams – Do Not Met Requirements**

**7. Endorsements - Considerations**

**8. Endorsements – Requirements Not Met**

**9. Maintenance And Reactivation - Staff Approvals**

**10. Maintenance And Reactivation - Voluntary Relinquishment**

**11. Deceased Practitioners**

**12. Temporary Permits**

**13. Reports**

- A. Committee on Accounting Education Meeting Minutes June 29, 2016
- B. Committee on Budget Task Force Meeting July 15, 2016
- C. Prosecuting Attorney Report
- D. Rules Report – Assistant Attorney General

**14. Administrative**

- A. Board of Accountancy Statistics
- B. Consider Sending Representation to the NASBA Annual Meeting
- C. Department of Business and Professional Regulation 2016-2017 Annual Regulatory Plan
- D. Duplicate Wall Certificates - Discussion
- E. Florida Independence Rules - Discussion
- F. Remarks from the Executive Director
- G. Update from Board Members/Staff Serving on NASBA and/or AICPA Committees

**15. NASBA**

- A. James Suh; NASBA's Director of Continuous Improvement & Analytics - Presentation
- B. Multi-Tester Report 2016 Q1-FL – FYI
- C. NASBA Jurisdiction Reports: Testing Windows 2016 Q-2 - FYI

**16. FICPA**

- A. Discussion

**17. AICPA**

- A. Suzanne Jolicoeur; Senior Manager, State Regulation & Legislation - Presentation

**18. Old Business**

**19. Other Business**

**20. Future Meetings**

- September 21st (Wednesday) – 9:00 A.M. – PC** Hilton Daytona Beach – 100 North Atlantic Blvd. Daytona Beach, FL 32118
- September 22nd (Thursday) – 9:00 A.M. - Board** Hilton Daytona Beach – 100 North Atlantic Blvd. Daytona Beach, FL 32118
- September 23rd (Friday) - 9:00 A.M. - Board** Hilton Daytona Beach – 100 North Atlantic Blvd. Daytona Beach, FL 32118

November 3rd (Thursday) – 9:00 A.M. - PC

November 4th (Friday) – 9:00 A.M. - Board

December 15th (Thursday) – 9:00 A.M. - PC

December 16th (Friday) – 9:00 A.M. - Board

Tampa Marriott Westshore – 1001 North  
Westshore Blvd. Tampa, FL 33607  
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Westshore Blvd. Tampa, FL 33607

Biltmore Hotel – 1200 Anastasia  
Avenue, Coral Gables 33134  
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## **21. Adjourn**