September 7 - 8, 2017
Board of Accountancy

Ever Bank
1185 Immokalee Road
Naples, Florida 34110

Notice

Thursday, September 7, 2017

3:00 p.m. Call to Order
Pledge of Allegiance
Introduction of Board
Establishment of Quorum

Dr. Martin Fennema, Chair
Veloria Kelly, Executive Director

Approve Board Minutes
A. July 21, 2017

Rules
A. 61H1-20.0093 Rules of The Auditor General
B. 61H1-27.001 College Or University Requirements
C. 61H1-27.002 Concentrations in Accounting and Business
D. 61H1-38.005 Scholarships
E. Annual Rule Review / Recommendations
F. Auditor General Draft Rules
   b. 10.550 – Draft Auditor General Rule - Local Governmental Entity Audits
E. Department of Business and Professional Regulation 2016-2017 Annual Regulatory Plan

Friday, September 8, 2017

9:00 a.m. Reconvene Meeting
Pledge of Allegiance
Introduction of Board
Establishment of Quorum

Dr. Martin Fennema, Chair
Veloria Kelly, Executive Director

OGC Final Action
Settlements
A. Berman, Elliott Reaves 2016-016608 (CBB, TK, SR)
B. Berman & Company, P.A. 2016-016610 (CBB, TK, SR)
C. Cutrono, Anthony Jr. 2017-011794 (CBB, MC, TK, SR)
D. Dulko-Walsh, Kathleen Marie 2016-048469 (CBB, MC, TK, SR)
E. Grayson, Noel Thomas 2016-057671 (CBB, TK, MC, SR)
F. Heilweil, Larry 2016-052743 (CBB, TK, MC, SR)
G. Jamieson, Jeffrey 2016-053984 (CBB, TK, SR)
H. Lozada, Elizabeth 2016-048465 (CBB, TK, SR)
I. Patterson, Phillip 2017-012329 (CBB, MC, TK, SR)
J. Woodham, Jason C. 2017-004070 (CBB, MC, TK, SR)

**Hearings Involving No Disputed Issue of Material Facts**

K. Bedwell, Robert P. 2016-050100 (CBB, TK, SR)
L. Brandenburg, Clement 2015-028548 (DD, TK, ER)
M. Kaplan, Herbert Joel 2014-034713 (DD, TK, ER)
N. Ploch, Tracey E. 2015-018212 (DD, TK, ER)

**Waivers**

O. Williams & Company, LLP 2016-041269 (CBB, TK, MC, SR)

**Petition For Variance or Waiver**

A. Seeharack, Soana

**Exams – Considerations**

A. Loos, Jordan
B. McClay, Kimberly Anne
C. Mendoza, Jose C.
D. Rivers, Ledford

**Exams – Requirements Not Met**

A. Mendoza, Yesenia M.

**Original Licensure – Considerations**

A. Schmidt, Tyler

**Endorsement – Considerations**

A. Abdel-Hameed, Abdullah
B. Beindorf, Allison Ann
C. Ford, Lucas Stephen
D. Hakimi, Pooya Paul
E. Lainer, Marvin
F. Nameniuk, David T.
G. Pasicznyk, Nadia
H. Wozena, Susan Lynn

**Maintenance and Reactivation – Staff Approvals**

A. Alvarez, Manuel Antonio
B. Barresi, Alison Lara
C. Bertulli, Susan
D. Evans, Susan Steager
E. Hall, Jonathan Austin
F. Huey, Joel Patrick
G. Karpel, Miguel
H. Lozano, Elena
I. Metro, Richard Max
J. Mock, Tanna Marie
K. Moss, Jeffrey Arnold
L. Perfido, Jo-Ann Fraser
M. Phillips, Donna Christine
N. Poirier, Sonia T.
O. Raap, Rosanne
P. Reichle, Cindy Lynn
Q. Riera, Jorge Luis
R. Sandel, Anita B.
S. Smith, Thomas A.
T. Sundblom, William C.
U. Tarras, William Joseph
V. Thatcher, Sarah Mae
W. West, Christopher D.
Maintenance and Reactivation – Voluntary Relinquishment
  A. Butler, Randy
  B. Cobb, Robert Gregory
  C. Correnti, Anthony L.
  D. Dabbs, Diane Mary
  E. O'Toole, John Augustine
  F. Stophel, Charles
  G. Talley, Nancy S.
  H. Windham, Donald

Deceased Practitioners
  A. Mooningham, Bill M.
  B. Odendahl, William J. Jr.
  C. Owens, William P
  D. Peck, John
  E. Quintin, Raymond Robert
  F. Ross, Arlene Paula
  G. Seaton, Hugh Van
  H. Skiff, David
  I. Thompson, Robert R.

Temporary Permits
  Approved Permits:
    A. Hantzmon Wiebel LLP
    B. Michael Gillespie & Associates, PLLC
    C. KCH & Co., P.C.
    D. Nisivoccia LLP
    E. Bergankdv, LTD
    F. Clayton & McKervey, P.C.
    G. Fowler, Holley, Rambo & Stalvey, P.C.
    H. Becker & Rosen, CPA’s, LLC

Reports
  A. Committee on Clay Ford Scholarship Meeting August 3, 2017
  B. Committee on Rules Committee Meeting August 29, 2017
  C. Prosecuting Attorney Report
  D. Rules Report – Assistant Attorney General
    a. Certification for the Board of Accountancy – FYI
    b. Changes to the Rulemaking Process Memorandum

Administration
  A. Board of Accountancy Statistics
  B. Consider Resolution for Harold Monk
  C. Presentation from Mr. Alexander from the Center of Public Trust
  D. Remarks from the Executive Director
  E. Update from Board Members / Staff Serving on NASBA Committees

NASBA
  A. Arkansas’s Board Response to the use of Titles Exposure Draft – FYI
  B. District of Columbia’s Board Response to the use of Titles Exposure Draft – FYI
  C. Florida’s Board Response to NASBA on the use of Titles Exposure Draft – FYI
  D. Guam’s Board Response to the use of Titles Exposure Draft – FYI
  E. Kansas’s Board Response to the use of Titles Exposure Draft - FYI
  F. Mississippi’s Board Response to the use of Titles Exposure Draft – FYI
  G. Montana's Board Response to the use of Title Exposure Draft - FYI
  H. North Carolina’s Board Response to the use of Titles Exposure Draft – FYI
  I. Oregon’s Board Response to the use of Titles Exposure Draft - FYI
  J. Tennessee’s Board Response to the use of Title Exposure Draft – FYI
K. Utah’s Board Response to the use of Title Exposure Draft - FYI

FICPA
A. Discussion

Old Business

Other Business

Future Meetings

October 26th (Thursday) – 9:00 A.M. – PC
October 27th (Friday) – 9:00 A.M. – Board

December 14th (Thursday) – 9:00 A.M. – PC
December 15th (Friday) – 9:00 A.M. – Board

2018

February 1st (Thursday) – PC
February 2nd (Friday) – Board

March 22nd (Thursday) – PC
March 23rd (Friday) – Board

May 3rd (Thursday) – PC
May 4th (Friday) – Board

June 13th (Wednesday) – PC
June 14th (Thursday) – Board
June 15th (Friday) – Board Strategic Planning

August 9th (Thursday) – PC
August 10th (Friday) – Board

September 20th (Thursday) – PC
September 21st (Friday) – Board

November 8th (Thursday) – PC
November 9th (Friday) – Board

December 13th (Thursday) – PC
December 14th (Friday) – Board

Adjourn