

Holly Benson
Secretary

Charlie Crist
Governor

**MEETING AGENDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF ACCOUNTANCY MEETING
December 7, 2007**

**DBPR Professions Board Room
1940 North Monroe Street
Tallahassee Florida**

9:00 A.M.	Call to Order	David Tipton, Chair
	Roll Call	Maria Caldwell, Vice Chair
	Approve Board Minutes	October 19, 2007
	Additions	

I. Appearances and/or scheduled times for consideration of agenda items

1. Stipulation in Case #2006-001457, Linda L. Jones (MC/BES).
2. Stipulation in Case #2005-044049, Milton G. Friedman (DT/BES).
3. Petition for Variance or Waiver of Rule 61H1-28.0052(1)(b), Carmen Alvarez (exam).
4. Petition for Variance or Waiver of Rule 61H1-31.001(10 & 33.003(1)(b), Alan Burggaller (cpe).
5. Petition for Variance or Waiver of Rule 61H1-27.002(3)(a), Laura Franklin (exam).
6. Petition for Variance or Waiver of Rule 61H1-33.006(2), Stuart Furman (cpe).
7. Petition for Variance or Waiver of Rule 61H1-33.003 (1)(b), Emma Guerra (cpe).
8. Petition for Variance or Waiver of Rule 61H1-27.002(2), Elizabeth Miller (end).
9. Petition for Variance or Waiver of Rule 61H1-31.001(10), Charles Moore (cpe).
10. Petition for Variance or Waiver of Rule 61H1-28.0052(1)(b), Elizabeth Perry (end).
11. Petition for Variance or Waiver of Rule 61H1-33.003 (1)(b) & 33.003(6), H. Allan Shore (cpe).
12. Non-disputed Fact Hearing, John Amrhein (exam).
13. Non-disputed Fact Hearing, Miriela Escobar (exam).
14. Non-disputed Fact Hearing, Carlos Garcia (cpe).

15. Non-disputed Fact Hearing, Kai Hsieh (exam).
16. Non-disputed Fact Hearing, Michael Repasky (end).
17. Non-disputed Fact Hearing, Geraldine Townsend (end).
18. Reconsider Orie Attas (end).
19. Reconsider Nelida Lao (end).
20. Reconsider Fulton Sanchez, tabled from September 7, 2007 meeting (exam).
21. Louis Kawesch, deferred from October 19, 2007 meeting, to address Final Order dated October 14, 2005 (end).
22. Robert Silvers, tabled from September 7, 2007 meeting, requested he provide experience on letterhead or appear and give sworn testimony.
23. James Vincent, tabled from September 7, 2007 meeting, Board requested he appear.

II. Applications Reconsiderations – Now Meets Requirements

24. A. Exams:
Andrew Dunn
Amy Maltinos
Sandra Valencia

B. Endorsements:
Carl Fedde
Mary Hinkle
Mary Kluth
Erdania Mercedes
Yadira Rivera
Keith Seeloff

C. CPE:
Glen Spence

III. Evidentiary Hearing Request

25. A. Exams:
Bradley Carmichael
Valerie Rhein

IV. Other Disciplinary Matters

26. Prosecuting Attorney's Report.

V. Examinations

27. Applications for CPA exam

VI. Originals

28. Applications for Original Licensure

VI. Admission to the Profession

29. Applications for Licensure By Endorsement

VII. Continuing Professional Education

30. Report on Continuing Professional Education

VIII. Firms

31. Applications for Firm Licensure (**will be sent later**)

IX. Temporary Permits

32. Applications for Temporary Permits

IX. Rules Report

- 33. 61H1-20.007 Generally Accepted Accounting Principles
- 61H1-20.008 Generally Accepted Auditing Standards
- 61H1-20.009 Standards for Accounting and Review Services
- 61H1-20.0092 Government Auditing Standards
- 61H1-20.0093 Rules of the Auditor General
- 61H1-20.0095 Standards for Consulting Services
- 61H1-20.0096 Services for Tax Practice
- 61H1-20.0097 Standards for Personal Financial Planning
- 61H1-20.0098 Standards for Business Valuations
- 61H1-20.0099 Standards for Attestation Engagements
- 61H1-22.006 Government Accounting Standards
- 61H1-22.007 Government Auditing Standards
- 61H1-22.008 Standards for Local Governmental Audits
- 61H1-22.0081 Standards for Florida Single Audit Act Audits for Nonprofit and For-Profit Organizations
- 61H1-22.0082 Standards for Audits of Certain Nonprofit Organizations
- 61H1-22.0083 Standards for Audits of District School Boards
- 61H1-22.0084 Standards for Audits of Charter Schools and Similar Entities
- 61H1-24.001 Advertising
- 61H1-28.0052 Number of Sitzings, and Granting of Credit, Release of Grades and Completion of Examination, Transition Rules
- 61H1-29.003 Experience for Licensure by Endorsement
- 61H1-31.001 Fees
- 61H1-33.001 Certified Public Accountants Required to Comply with this Chapter
- 61H1-33.003 Continuing Professional Education
- 61H1-33.0032 Board Approval of CPA Ethics Continuing Education by Providers

X. **Administrative**

34. NASBA – A. Communications Committee – pages 1-4
 B. Focus Questions – pages 5-6
 C. Report from Marshall Gunn on NASBA Annual Meeting

35. Invitation to Comment on “Improving the Uniform CPA Examination.

36. Elect Chair and Vice Chair for 2008.

37. Presentation of Plaque to Jim Thielen.

38. Rule Committee Reports.

39. Chairman’s Report.

40. Report from FICPA.

41. Report from Assistant Attorney General, Mary Ellen Clark.

42. Committee Reports

43. Other Business

44. Consider deceased Florida practitioners

45. Future meeting dates:

2008	January 31 st PC and Board	February 1 st	FL Dept of Agriculture Gainesville
	March 14 th	Board	Conference call
	April 29 th PC and Board	30 th	Tampa, Sheraton
	June 10 th PC and Board	11 th	Tampa, Sheraton
	August 12 th PC and Board	13 th	Tampa, Sheraton
	October 20 th PC and Board	21 st	Tampa, Sheraton (Monday & Tuesday)
	December 3 rd PC and December	4 th Board	Tallahassee DBPR Board Room (Wednesday and Thursday)

46. Adjourn

Additions
Board of Accountancy
December 7, 2007

Administrative

1. Reconsideration for denial of ethics course application for Smart Pro.