MEETING AGENDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF ACCOUNTANCY MEETING
December 7, 2007

DBPR Professions Board Room
1940 North Monroe Street
Tallahassee Florida

9:00 A.M. Call to Order    David Tipton, Chair
Roll Call     Maria Caldwell, Vice Chair
Approve Board Minutes    October 19, 2007
Additions

I. **Appearances and/or scheduled times for consideration of agenda items**

3. Petition for Variance or Waiver of Rule 61H1-28.0052(1)(b), Carmen Alvarez (exam).
4. Petition for Variance or Waiver of Rule 61H1-31.001(10 & 33.003(1)(b), Alan Burggaller (cpe).
5. Petition for Variance or Waiver of Rule 61H1-27.002(3)(a), Laura Franklin (exam).
6. Petition for Variance or Waiver of Rule 61H1-33.006(2), Stuart Furman (cpe).
7. Petition for Variance or Waiver of Rule 61H1-33.003 (1)(b), Emma Guerra (cpe).
8. Petition for Variance or Waiver of Rule 61H1-27.002(2), Elizabeth Miller (end).
9. Petition for Variance or Waiver of Rule 61H1-31.001(10), Charles Moore (cpe).
11. Petition for Variance or Waiver of Rule 61H1-33.003 (1)(b) & 33.003(6), H. Allan Shore (cpe).


17. Non-disputed Fact Hearing, Geraldine Townsend (end).

18. Reconsider Orie Attas (end).


20. Reconsider Fulton Sanchez, tabled from September 7, 2007 meeting (exam).

21. Louis Kawesch, deferred from October 19, 2007 meeting, to address Final Order dated October 14, 2005 (end).

22. Robert Silvers, tabled from September 7, 2007 meeting, requested he provide experience on letterhead or appear and give sworn testimony.


II. Applications Reconsiderations – Now Meets Requirements

24. A. Exams:
   Andrew Dunn
   Amy Maltinos
   Sandra Valencia

   B. Endorsements:
   Carl Fedde
   Mary Hinkle
   Mary Kluth
   Erdania Mercedes
   Yadira Rivera
   Keith Seeloff

   C. CPE:
   Glen Spence

III. Evidentiary Hearing Request

25. A. Exams:
   Bradley Carmichael
   Valerie Rhein

IV. Other Disciplinary Matters


V. Examinations
27. Applications for CPA exam

VI. **Originals**

28. Applications for Original Licensure

VI. **Admission to the Profession**

29. Applications for Licensure By Endorsement

VII. **Continuing Professional Education**

30. Report on Continuing Professional Education

VIII. **Firms**

31. Applications for Firm Licensure *(will be sent later)*

IX. **Temporary Permits**

32. Applications for Temporary Permits

IX. **Rules Report**

33. 61H1-20.007 Generally Accepted Accounting Principles
   61H1-20.008 Generally Accepted Auditing Standards
   61H1-20.009 Standards for Accounting and Review Services
   61H1-20.0092 Government Auditing Standards
   61H1-20.0093 Rules of the Auditor General
   61H1-20.0095 Standards for Consulting Services
   61H1-20.0096 Services for Tax Practice
   61H1-20.0097 Standards for Personal Financial Planning
   61H1-20.0098 Standards for Business Valuations
   61H1-20.0099 Standards for Attestation Engagements
   61H1-22.006 Government Accounting Standards
   61H1-22.007 Government Auditing Standards
   61H1-22.008 Standards for Local Governmental Audits
   61H1-22.0081 Standards for Florida Single Audit Act Audits for Nonprofit and For-Profit Organizations
   61H1-22.0082 Standards for Audits of Certain Nonprofit Organizations
   61H1-22.0083 Standards for Audits of District School Boards
   61H1-22.0084 Standards for Audits of Charter Schools and Similar Entities
   61H1-24.001 Advertising
   61H1-28.0052 Number of Sittings, and Granting of Credit, Release of Grades and Completion of Examination, Transition Rules
   61H1-29.003 Experience for Licensure by Endorsement
   61H1-31.001 Fees
   61H1-33.001 Certified Public Accountants Required to Comply with this Chapter
   61H1-33.003 Continuing Professional Education
   61H1-33.0032 Board Approval of CPA Ethics Continuing Education by Providers
X. **Administrative**

34. NASBA – 
   A. Communications Committee – pages 1-4
   B. Focus Questions – pages 5-6
   C. Report from Marshall Gunn on NASBA Annual Meeting

35. Invitation to Comment on “Improving the Uniform CPA Examination.”

36. Elect Chair and Vice Chair for 2008.

37. Presentation of Plaque to Jim Thielen.

38. Rule Committee Reports.


40. Report from FICPA.

41. Report from Assistant Attorney General, Mary Ellen Clark.

42. Committee Reports

43. Other Business

44. Consider deceased Florida practitioners

45. Future meeting dates:

   **2008**
   January 31<sup>st</sup> PC and Board February 1<sup>st</sup>
   March 14<sup>th</sup> Board
   April 29<sup>th</sup> PC and Board 30<sup>th</sup>
   June 10<sup>th</sup> PC and Board 11<sup>th</sup>
   August 12<sup>th</sup> PC and Board 13<sup>th</sup>
   October 20<sup>th</sup> PC and Board 21<sup>st</sup>
   December 3<sup>rd</sup> PC and December 4<sup>th</sup> Board

   FL Dept of Agriculture Gainesville
   Conference call
   Tampa, Sheraton
   Tampa, Sheraton
   Tampa, Sheraton
   Tampa, Sheraton (Monday & Tuesday)
   Tallahassee DBPR Board Room
   (Wednesday and Thursday)

46. Adjourn
Additions
Board of Accountancy
December 7, 2007

Administrative

1. Reconsideration for denial of ethics course application for Smart Pro.