August 15 and 16, 2013 Board of Accountancy

Tampa Airport Marriott Tampa International Airport Tampa Florida 33607

9:00 a.m. Call to Order William Durkin, Chair

Roll Call Veloria Kelly, Executive Director

Thursday, August 15, 2013 – commence 2:00 p.m.

Approve Board Minutes

A. June 13 and 14, 2013

Reports

- A. ACCOUNTING EDUCATION MINUTES 3-27-2013
- B. ACCOUNTING EDUCATION MINUTES 5-22-2013
- C. CPE COMMITTEE MINUTES 5-22-2013
- D. ACCOUNTING EDUCATION MINUTES 7-12-2013
- E. PROSECUTING ATTORNEY- PROSECUTING REPORT (handout)
- F. RULES REPORT ASSISTANT ATTORNEY GENERAL -1
- G. RULES REPORT ASSISTANT ATTORNEY GENERAL -2

Administrative

- A. 2013 CHANGES TO THE RULES OF THE AUDITOR GENERAL 10 500 AND 10 650
- B. AG RULE 10 550 DRAFT
- C. AG RULE 10 650 DRAFT
- D. BOARD OF ACCOUNTANCY STATISTICS
- E. GAA PROVISO LANGUAGE
- F. PEER REVIEW PRESENTATION
- G. REMARKS FROM EXECUTIVE DIRECTOR
- H. SECTION 70 IN TITLE 16 CALIFORNIA CODE OF REGULATIONS FYI
- I. UPDATE ON BACKGROUND CHECK

NASBA

- A. 13Q2 CANDIDATE CARE REPORT -FYI
- B. EXAMS PASS RATES FYI
- C. NASBA JURISICTION REPORTS TESTING WINDOW 2013 Q-2– FYI
- D. NASBA'S BOARD EFFECTIVENESS AND LEGISLATIVE SUPPORT COMMITTEE UPDATE MR. VOGEL
- E. UAA EXPOSURE DRAFT RELEASED FOR COMMENT
- F. UPCOMING NASBA MEETINGS FY 2013-2014

Friday, August 16, 2013 - reconvene at 9:00 a.m.

9:00 a.m. Call to Order William Durkin, Chair

Roll Call Veloria Kelly, Executive Director

OGC Action Request

A. MOTION FOR WAIVER, LORN LEITMAN, CASE #2011-0034876

[SR/SV]

Petition for Variance or Waiver

A. FIDUCCIA, TRACIE

B. REESE, ASHLEY

Non-Disputed Fact Hearing

A. FERGUSON, TRAVIS

Reconsideration

A. BARRIOS, JULIE VICTORIA

B. BOEHM, JACQUELYN KAY

C. HERSHMAN, AARON I.

Exams – Do not meet requirements

Exams - Considerations

Maintenance and Reactivation – Consent Agenda – Staff Approvals

Maintenance and Reactivation – Request to Reactivate

Maintenance and Reactivation – Considerations

Maintenance and Reactivation – Voluntary Relinquishment

Deceased Practitioners

Temporary Permits

FICPA

A. DISCUSSION

Other Business

Future Meetings

October 3rd (Thursday) – 9:00 a.m. – PC Tampa Marriott Airport

October 4 th (Friday) – 9:00 a.m. – Board Airport	Tampa Marriott
December 5 th (Thursday) – 9:00 a.m PC	Tallahassee DBPR
Board Room December 6 th (Friday) – 9:00 a.m. – Board Board Room	Tallahassee DBPR
Tentative dates for 2014:	
January 30 th (Thursday) – 9:00 a.m. – PC January 31st (Friday) – 9:00 a.m. – Board	ТВА
March 21st (Friday) – Board – 10:00 a.m.	Conference call
May 1 st (Thursday) – 9::00 a.m. – PC May 2 nd (Friday) – 9:00 a.m. – Board	ТВА
June 11 th (Wednesday) – 9:00 a.m. – PC June 12 th (Thursday) – 9:00 a.m. – Board	Orlando in conjunction with FICPA expo
August 14 th (Thursday) – 9:00 a.m. – PC August 15 th (Friday) – 9:00 a.m Board	ТВА
October 9 th (Thursday) – 9:00 a.m PC October 10th (Friday) – 9:00 a.m Board	ТВА
December 4 th (Thursday) – 9:00 a.m PC December 5th (Friday) – 9:00 a.m Board	ТВА

Adjourn