

Ken Lawson, Secretary Rick Scott, Governor

# June 11, 2015 Board of Accountancy

Disney's Dolphin & Swan Resort Lake Buena Vista, FL 32830

#### **REVISED**

9:00 a.m.

Call to Order

Roll Call

Steve Vogel, Chair

Veloria Kelly, Executive Director

1. Approve Board Minutes

A. April 24, 2015

2. OGC Action Request

A.	Cottone, Robert C.	2014-044473	(DD,TK,FP)
B.	Ellspermann, Carl W.	2013-044346	(SV,DD,FP)
C.	Ellspermann & Harris, CPA's	2013-044386	(SV,DD,FP)
D.	Falasco, Carin A. Deferdinando	2014-001491	(SV,DD,BES)
E.	Hartman, Peter J.	2014-007952	(CBB, ER, BES)
F.	Koresko, John	2014-001532	(DD,ER,BES)
G.	McDaniel, Lester	2014-028984	(DD,TK,FP)
H.	Priest, Henry	2014-001024	(DD,TK,BES)
I.	Van De Warker, John	2015-000605	(DD,MC,BES)
J.	John Van De Warker, CPA	2014-049824	(DD,MC,BES)

- 3. Declaratory Statements
  - A. Locke, Keith
- 4. Disciplinary Matters
  - Goldstein, Irving
- 5. Exams Considerations
- 6. Exams Requirements Not Met
- 7. Endorsement Considerations
- 8. Maintenance and Reactivation Staff Approvals
- 9. Maintenance and Reactivation Considerations
- 10. Maintenance and Reactivation Voluntary Relinquishment
- 11. Deceased Practitioners
- 12. Temporary Permits

# 13. Reports

- A. Committee on Continuing Professional Education Meeting Minutes May 11, 2015
- B. Committee on Accounting Education Meeting Minutes May 13, 2015
- C. Unlicensed Activity Report
- D. Prosecuting Attorney Report
- E. DBPR Rule Review Exercise 2015
- F. Rules Report Assistant Attorney General
- G. Committee on Budget Task Force Meeting May 21, 2015 Mr. Dennis

### 14. Administrative

- A. Rules of the Auditor General Chapter 10.550 Draft for September 30, 2015
- B. 2015 Changes to Rules of the Audit General Chapter 10.550
- C. 2015 Changes to Rules of the Audit General Chapter 10.650
- D. Board of Accountancy Statistics
- E. Charter School Audit CPA Licensure
- F. Consider 2015 CPA Delegation List
- G. Consider sending representation to the NASBA 108<sup>th</sup> Annual Meeting Dana Point, CA October 25-28, 2015
- H. DOL Audit Report
- I. PROC Application Update
- J. Remarks from the Executive Director
- K. Update from Board Members/Staff Serving on NASBA Committees

### 15. NASBA

- A. 2015 Fee Change Letter FYI
- B. Candidate Care Report 15 Q1 FYI
- C. CPE Standards Update FYI
- D. Multi Tester Report 14 Q4 FYI
- E. NASBA Quarterly Communication Update FYI

### 16. FICPA

A. Discussion

## 17. AICPA

A. Spring 2015 State Board Webcast - FYI

### 18. Old Business

## 19. Other Business

## 20. Future Meetings

July 2 <sup>nd</sup> (Thursday) – 9:00A.M PC	TBA
July 30 <sup>th</sup> (Thursday) - 9:00 A.M PC	Biltmore Hotel – 1200 Anastasia Avenue, Coral Gables, FL 33134
July 31 <sup>st</sup> (Friday) - 9:00 A.M Board	Biltmore Hotel – 1200 Anastasia Avenue, Coral Gables, FL 33134
August 17 <sup>th</sup> (Monday) – 9:00 A.M PC	Hyatt Place Sarasota - Bradenton Airport 950 University Parkway Sarasota, FL 34234

September 24<sup>th</sup> (Thursday) - 9:00 A.M. - PC

September 25<sup>th</sup> (Friday) - 9:00 A.M. - Board

September 25<sup>th</sup> (Friday) - 9:00 A.M. - Board

November 5<sup>th</sup> (Thursday) - 9:00 A.M. - PC

November 6<sup>th</sup> (Friday) - 9:00 A.M. - Board

DBPR - 400 West Robinson Street Orlando, Florida 32801-1757

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December 10<sup>th</sup> (Thursday) - 9:00 A.M. - PC

December 11th (Friday) - 9:00 A.M. - Board

DBPR Board Room, 1940 North Monroe Street, Tallahassee, FL 32399 DBPR Board Room, 1940 North Monroe Street, Tallahassee, FL 32399

## 21. Tentative Meeting Dates for 2016

February 4<sup>th</sup> (Thursday) - PC TBA February 5<sup>th</sup> (Friday) - Board TBA

March 17<sup>th</sup> (Thursday) - PC Conference Call March 18<sup>th</sup> (Friday) - Board Conference Call

May 12<sup>th</sup> (Thursday) - PC TBA May 13<sup>th</sup> (Friday) - Board TBA

July 7<sup>th</sup> (Thursday) - PC TBA July 8<sup>th</sup> (Friday) - Board TBA

August 25<sup>th</sup> (Thursday) - PC TBA August 26<sup>th</sup> (Friday) - Board TBA

October 20<sup>th</sup> (Thursday) - PC TBA
October 21<sup>st</sup> (Friday) - Board TBA

December 15<sup>th</sup> (Thursday) - PC TBA
December 16<sup>th</sup> (Friday) - Board TBA

## 22. Adjourn