

KEN LAWSON, SECRETARY

RICK SCOTT, GOVERNOR

## September 22-23, 2016 Board of Accountancy

# Daytona Beach Hilton Resort Daytona Beach, Florida

8:30 a.m. Call to Order David Dennis, Chair

Pledge of Allegiance Introduction of Board

Establishment of Quorum Veloria Kelly, Executive Director

### 1. Approve Board Minutes

A. July 28-29, 2016

# 2. OGC Action Request

Action request			
A.	Lynchard, Daryl		(CBB,TK,JL,BES)
B.	Antonaras, John	2014-037371	,
C.	John Antonaras, CPA, Pa	2014-037467	(SV,DD,MC)
D.	John Antonaras, CPA & Company, LLC	2014-037469	(SV,DD,MC)
E.	Barnier and Webber, LLC	2016-005733	(CBB,TK,JL)
F.	Bell, Benjamin A.	2015-037945	(CBB,TK,JL)
G.	Porras, Ricardo	2015-033417	(CBB,TK,JL,BES)
H.	Adams, Edward A.	2016-005957	(CBB,TK,JL)
I.	Beidleman, Scott Keith	2015-052680	(CBB,TK,JL,BES)
J.	Brown, Henry Kennon	2016-006676	(CBB,TK,JL)
K.	Browne, Andrea Lynne	2015-049875	(CBB,TK,JL,BES)
L.	Casey, Patrick Brian	2015-052736	(CBB,TK,JL)
M.	Castillo, Renee R.	2015-045330	(CBB,TK,JL,BES)
N.	Comly, Nadine	2015-049886	(CBB,TK,JL)
Ο.	Chen, Lihsin	2016-007856	(CBB,TK,JL,BES)
P.	De La Rosa, Franklin	2015-047848	(CBB,TK,JL,BES)
Q.	Gross,Julia	2015-045346	(CBB,TK,JL,BES)
R.	Harney, Charles F.	2015-050342	(CBB,TK,JL)
S.	Hawkins, Craig Russell	2015-045350	(CBB,TK,JL)
T.	McDonald, Brianna Lise	2016-004131	(CBB,TK,JL)
U.	Petteruti, Ralph A.	2015-047944	(CBB,TK,JL,BES)
V.	Phelps, Peter A.	2015-045428	(CBB,TK,JL)
W.	Phifer, Lyssa Marie	2015-050398	(CBB,TK,JL,BES)
X.	Silvey, Kevin	2015-052721	(CBB,TK,JL)
Y.	Berman, Elliot Reaves	2014-046825	(DD,MC,BES)
Z.	Berman & Company, P.A.	2014-047202	(DD,MC,BES)
ZZ.	Picca, Irene	2013-029161	(SV,MC,DD)

### 3. Petition for Variance or Waiver

- A. Bartlett, Renee
- B. Karalius, William Matthew
- C. Miller, Tanya
- D. Sanchez, Linda

- 4. Exams Considerations
- 5. Exams Do Not Met Requirements
- 6. Endorsements Considerations
- 7. Maintenance And Reactivation Staff Approvals
- 8. Maintenance And Reactivation Requirements Not Met
- 9. Maintenance And Reactivation Voluntary Relinquishment
- 10. Deceased Practitioners
- 11. Temporary Permits
- 12. Reports
  - A. Committee on Continuing Professional Education Meeting July 13, 2016
  - B. Committee on Clay Ford Scholarship Meeting August 9, 2016
  - C. Committee on Legislative Affairs Meeting August 29, 2016
  - D. Committee on Peer Review Meeting August 30, 2016
  - E. Prosecuting Attorney Report
  - F. Rules Report Assistant Attorney General
- 13. Administrative
  - A. Board of Accountancy Statistics
  - B. Department of Business and Professional Regulation 2016-2017 Annual Regulatory Plan
  - C. Remarks from the Executive Director
  - Review of Nonprofit, For-Profit, and Other Entity Audit Reports For the Fiscal Years Ended October 1, 2014, through September 30, 2015 - Pursuant to Section 215.97(11)(f), Florida Statutes (2015) - FYI
  - E. Update from Board Members/Staff Serving on NASBA and/or AICPA Committees

### 14. NASBA

- A. Candidate Care Concerns 2016 Q-2 FYI
- B. NASBA Jurisdiction Reports: CPA Exam Performance 2016 Q-2 FYI
- 15. FICPA
  - A. Discussion
- 16. Old Business
- 17. Other Business
- 18. Future Meetings

November 3rd (Thursday) – 8:30 A.M. - PC

November ora (Tharsaay) 0.50 A.M. - 1 O

November 4th (Friday) – 8:30 A.M. - Board

Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607 Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607

December 15th (Thursday) - 8:30 A.M. - PC Biltmore Hotel – 1200 Anastasia Avenue, Coral Gables 33134 December 16th (Friday) – 8:30 A.M. - Board Biltmore Hotel – 1200 Anastasia Avenue, Coral Gables 33134 **2017 Meeting Dates** January 19th (Thursday) – 8:30 A.M. – PC Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607 January 20th (Friday) – 8:30 A.M. – Board Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607 February 22nd (Wednesday) – 8:30 A.M. – P.C. **Best Western Gateway Grand - 4200 NW** 97th Blvd. Gainesville, FL. 32606 February 23rd (Thursday) - 8:30 A.M. - Board Best Western Gateway Grand - 4200 NW 97th Blvd. Gainesville, FL. 32606 April 20th (Thursday) - 8:30 A.M. - P.C. Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607 Tampa Marriott Westshore - 1001 North April 21st (Friday) – 8:30 A.M. – Board Westshore Blvd. Tampa, FL. 33607 June 1st (Thursday) – 8:30 A.M. – P.C. Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607 June 2nd (Friday) – 8:30 A.M. – Board Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa. FL 33607 July 20th (Thursday) - 8:30 A.M. - P.C. Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607 July 21st (Friday) - 8:30 A.M. - Board Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607 September 7th (Thursday) – 8:30 A.M. – P.C. Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa. FL 33607 September 8th (Friday) – 8:30 A.M. – Board Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607 October 26th (Thursday) – 8:30 A.M. – P.C. Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607 October 27th (Friday) – 8:30 A.M. – Board Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607 December 14th (Thursday) – 8:30 A.M. – P.C. Tampa Marriott Westshore – 1001 North Westshore Blvd. Tampa, FL 33607

#### 19. Adjourn

December 15th (Friday) - 8:30 A.M. - Board

Tampa Marriott Westshore – 1001 North

Westshore Blvd. Tampa, FL 33607