Friday, October 18, 2019

8:00 a.m. Call to Order

Pledge of Allegiance

Establishment of Quorum

Introduction of Board

Roger Scarborough, Director

Tracy Keegan

1. Approved Board Minutes
   A. July 12, 2019 Pg. 6

2. OGC Final Action;
   Voluntary Relinquishments
   Motion for Entry of Final Order
   A. Boyd, Raymond Mitchell 2019-019832 Pg. 18
   B. Chepenik, Marvin Harold 2018-030585 [DD/DS] Pg. 79
   C. Riley, Pilar 2018-041865 [DD/DS] Pg. 155
   D. Cooper, Thomas Patrick 2018-036155 [DD] Pg. 215

   Hearing Involving No Disputed Issues of Material Fact
   F. Koubek, Randell James 2018-041845 [DD] Pg. 369
   G. Flax, Matthew Louis 2018-040210 [DD] Pg. 436
   H. Farooq, Frasat 2018-043006 [DD/DS] Pg. 568
   I. Lorch, Mary R 2018-031317 [DD] Pg. 797
   J. Markham, David A 2018-040130 [JS/DS] Pg. 864

   Waivers
   L. East West Accounting Services LLC 2018-043009 [DD/DS] Pg. 1249
   M. Inyang, Raymond Timothy 2018-031284 [JS/DS] Pg. 1488

3. Petition For Variance or Waiver
   A. Delgado, Yoandry VW2019-144 Pg. 1560
   B. Meyerhoff, Terry VW2019-125 Pg. 1579
   C. Mullen, Terry Ann VW2019-115 Pg. 1592
   D. Ulsch, Phillip VW 2019-146 Pg. 1601
   E. Urbina, Jennyfer VW2019-132 Pg. 1608

4. Hearing to Pursuant to s.120.57 (2), F.S.
   A. Blair, Annmarie A. Pg. 1623
5. Declaratory Statement
   A. Agriz, Antonio Pg. 1652

6. Exams Considerations
   A. Barber, Sean Pg. 1664
   B. Carvalho, Bruno Pg. 1678
   C. Catalan, Carlos Pg. 1710
   D. Craig, Patrick Wayne Pg. 1720
   L. McAvoy, Ryan Pg. 1730
   M. McCourt, Joseph Alan Pg. 1742
   N. Michaels, Diego Martin Pg. 1760
   O. Nelson Marcus Pg. 1782
   P. Smith, Rodney Maurice Pg. 1801

7. Exams- Do Not Meet Requirements
   A. Kan, ASif Pg. 1944
   B. Sylvester, Sean Pg. 1954

8. Original Licensure
   A. Buskirk, Brian S Pg. 1966

9. Endorsement Consideration
   A. Camp, Meagan Griffis Pg. 1994
   B. Cinatl, Cynthia Carol Pg. 2016
   C. Cohen, Alan Jay Pg. 2025
   D. Duwa, Alyna Marie Pg. 2038
   E. Dye, James K Pg. 2045
   F. Frisard, Jonathan Pg. 2057
   G. Kulisek, David Pg. 2073
   H. Lapidas, Eugene Pg. 2108
   I. Monaghan, Kevin Pg. 2117
   J. Nelson, Caleb John Pg. 2136
   K. Prevost, Jodi Pg. 2160
   L. Stratton, Jennifer Pg. 2172

10. Endorsement- Military Staff Approvals
    A. Cobum, Kaitlyn Shay Pg. 2185

11. Maintenance and Reactivation – Null and Void
    A. Kanov, Arnold Pg. 2187
    B. Urrechaga, Jose L Pg. 2193

12. Maintenance and Reactivation – Voluntary Relinquishment
    A. Anne G Hodges, CPA Pg. 2226
M. LaForgia, Joanne J.
N. Marcie D Bour CPA PA
O. Milas, Steven Paul
P. Mitchell, Jason P
Q. Montgomery, Wendye A
R. Moore, David Lee
S. Murdock, Stephen Wayne
T. Norbert J, Zarb P.A.
U. Ocariz, Garrastacho, Hevia LLLP
V. O’Keefe, Ruth R
W. Sato, Frank M
X. Shah, Mayank S
Y. Shepard, Sherri Wentz
Z. Wictor, Timothy J
AA. Willis, Alan Eugene
BB. Wilson, Claire W
CC. Wilson, Marc J

13. **Temporary Permits**
   A. Erickson Demel & Co., PLLC

14. **Deceased Practitioners**
   A. Bass, William Dewitt
   B. Buchman, Elliott
   C. Chepenik, Stephen
   D. Culbreth, Henry T.
   E. Enriquez, Jocelyn
   F. Faby, Michael Joseph
   G. Fadgen, Jerome S
   H. Fahnestock, Robert T
   I. Fatica, William M
   J. Fischer, Lawrence A
   K. Gamble, Michael J
   L. Gavell, Anthony C
   M. Gonyo, Kenneth D
   N. Greiner, Andrew Burt III
   O. Guzman, Miguel A
   P. Harless, Steven Ray
   Q. Katzin, Alfred J
   R. Munroe, Peter Gray
   S. Riehm, Tracy Scott
   T. Shustek, Jerry Howard
   U. Seder, Debohra Lee
   V. Silver, Ira
   W. St. George, Roger T
   X. Tufts, Stephen Wilson
   Y. Urquhart, Alexander Scott
   Z. White, Thomas Alvin
   AA. Zipper, Joseph S

15. **Firm Considerations**
   A. Govirtual CPA LLC
   B. Novak Francella LLC
   C. Robinson CPA PC CORP

16. **Reports**
A. Prosecuting Attorney Report Pg. 2307
B. Education Committee minutes for June 24, 2019 Pg. 2332
C. Rules Committee minutes for August 5, 2019 Pg. 2335
D. Clay Ford Scholarship minutes for August 24, 2019 Pg. 2352
E. CPE Committee minutes for August 27, 2019 Pg. 2354

17. Rules
A. Annual Regulatory Plan- For Ratification Pg. 2345
B. Rules Report – October 2019- General Overview Pg. 2346
C. Rules Correction for Review Pg. 2349
D. Joint Administration Procedures Committee – 61H1-19.007-19.008 Pg. 2350
E. Joint Administration Procedures Committee - 61H1-21.005 Pg. 2352

18. Administration
A. Auditor Draft Rules Pg. 2355
   a. Chapter 10.550 Draft Rules revised/ Summary of Changes
B. Commentary on revised Auditor General Rules Pg. 2378
C. Resolution for Steve Vogel Pg. 2379
D. Remarks from Executive Director Pg. 2380
E. Update from Board Members/Staff serving on NASBA Committees Pg. 2381

19. Florida Institute of Certified Public Accountants (FICPA) Pg. 2382

20. Old Business Pg. 2383

21. Other Business Pg. 2384

22. Future Meetings

December 12th (Thursday) – PC Four Points Sheraton, Tampa
December 13th (Friday) – Board Four Points Sheraton, Tampa
January 30th (Thursday) – PC Department of Business and Professional Regulation
January 31st (Friday) – Board Department of Business and Professional Regulation
March 19th (Thursday) – PC Hotel Indigo Gainesville- Celebration Pointe
March 20th (Friday) – Board Hotel Indigo Gainesville- Celebration Pointe
May 14th (Thursday) – PC Four Points Sheraton, Tampa
May 15th (Friday) – Board Four Points Sheraton, Tampa
July 9th (Thursday) – PC Department of Business and Professional Regulation
July 10th (Friday) – Board Department of Business and Professional Regulation
August 27th (Thursday) – PC Four Points Sheraton, Tampa
August 28th (Friday) – Board Four Points Sheraton, Tampa
October 22nd (Thursday) – PC
Four Points Sheraton, Tampa
4400 West Cypress Street, Tampa, Florida

October 23rd (Friday) – Board
Four Points Sheraton, Tampa
4400 West Cypress Street, Tampa, Florida

December 10th (Thursday) – PC
TBA

December 11th (Friday) – Board
TBA

23. Adjourn