

Julie I. Brown, Secretary

Ron DeSantis, Governor

June 18, 2021  
Board of Accountancy  
Department of Business and Professional Regulations  
<https://global.gotomeeting.com/join/974253613>  
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**Access Code:** 974-253-613

Notice

Friday June 18, 2021

The meeting was called to order at 9:00 a.m. Roll call of Attendees was called by Roger Scarborough, Director and reflected the following persons present:

Board Members

Steve Platau (Chair)	Present
Brent Sparkman	Present
Jason Lafser	Present
Tracy Keegan	Present
Shireen Sackreiter	Present
Michelle Maingot	Present
William Benson	Present
William Blend	Present

Staff

Roger Scarborough	Present
June Carroll	Present
Kevin Brown	Present
Ashley Bordeaux	Present

Rachelle Munson, Senior Assistant Attorney General and Board Counsel; Brande Miller, Chief Attorney, Department of Business and Professional Regulation; Joseph Klein, Assistant General Counsel, Department of Business and Professional Regulation. Justin Thames, Julian Dozier, Shelly Weir and Kristin Bivona of the Florida Institute of Certified Public Accountants. Jennifer Green of Liberty Partners of Tallahassee. The court reporter was Allison Hawk. Mr. Sparkman arrived late to the meeting at 10:40 am as an excused tardy. Ms. Keegan left the meeting at 2:13pm.

1. Approve Minutes

a. May 14, 2021

Motion was made by Ms. Maingot, seconded by Ms. Keegan, to approve minutes as presented. Upon vote, the motion passed unanimously.

2. OGC Final Action

a. 2018-052111 Crawford, Elizabeth T.

Ms. Crawford was not present.

Ms. Keegan was recused.

Mr. Klein presented the case.

Motion was made by Mr. Benson, seconded by Ms. Maingot to reconsider this item. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

Motion was made by Ms. Maingot, seconded by Mr. Benson to dismiss this case. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

b. 2019-004318 Lee, Maggie

Ms. Lee was present.

Ms. Keegan was recused.

Ms. Miller presented the case.

Motion was made by Mr. Blend, seconded by Mr. Lafser to acknowledge that Respondent was properly served, and qualifies to have a hearing before the Board involving no disputed issues of material fact and accept the allegations of fact and violations of law set forth in the Administrative Complaint as the Board's findings of fact and conclusions of law. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

Motion was made by Mr. Blend, seconded by Ms. Maingot to accept the recommended penalties. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

c. 2020-000884 Perry, Kathryn M.

Ms. Perry was present.

Ms. Keegan was recused.

Mr. Klein presented the case.

Motion was made by Ms. Maingot, seconded by Mr. Benson to acknowledge that Respondent was properly served, and qualifies to have a hearing before the Board involving no disputed issues of material fact and accept the allegations of fact and violations of law set forth in the Administrative Complaint as the Board's findings of fact and conclusions of law. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

Motion was made by Mr. Benson, seconded by Mr. Blend to accept the recommended penalties. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

d. 2019-018340 Reilly, Christopher

Mr. Reilly was present with Mr. William Armistead present as counsel.

Ms. Keegan was recused.

Mr. Klein presented the case.

Motion was made by Ms. Maingot, seconded by Mr. Blend to acknowledge that Respondent was properly served, and qualifies to have a hearing before the Board involving no disputed issues of material fact and accept the allegations of fact and violations of law set forth in the Administrative Complaint as the Board's findings of fact and conclusions of law. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

This item has been continued at the request of the respondent.

e. 2020-002404 Greateon, Wade E.

Mr. Greateon was not present.

Ms. Keegan and Mr. Benson were recused

Mr. Klein presented the case.

Motion was made by Mr. Blend, seconded by Mr. Lafser to adopt the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

f. 2019-004787 Lightsey, Mark D.

Mr. Lightsey was present.

Mr. Miller presented the case.

Motion was made by Ms. Keegan, seconded by Mr. Benson to adopt the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

g. 2019-061557 Lopez, Jenny F.

Ms. Lopez was present.

Ms. Keegan was recused.

Mr. Klein presented the case.

Motion was made by Ms. Maingot, seconded by Mr. Blend to reject the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

h. 2019-007055 Magno, Erick

Mr. Magno was not present.

Ms. Keegan was recused

Ms. Miller presented the case.

Motion was made by Mr. Benson, seconded by Mr. Lafser to adopt the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

i. 2019-004780 Mathewson, Lori M

Ms. Matthewson was not present.

Mr. Klein presented the case.

Motion was made by Ms. Keegan, seconded by Mr. Benson to adopt the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

j. 2019-061566 Paradiso, Mona S.

Ms. Paradiso was not present.

Ms. Keegan was recused

Mr. Klein presented the case.

Motion was made by Mr. Blend, seconded by Mr. Lafser to adopt the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

k. 2019-004287 Temple-Pryor, Dee Anna

Ms. Temple-Pryor was not present.

Ms. Keegan was recused.

Ms. Miller presented the case.

Motion was made by Ms. Maingot, seconded by Mr. Blend to reject the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

l. 2019-061579 Sams IV, Melvin L.

Mr. Sams was not present.

Ms. Keegan was recused

Mr. Klein presented the case.

Motion was made by Ms. Maingot, seconded by Mr. Blend to adopt the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously.

m. 2019-006950 Sisto, Nicholas J.

Mr. Sisto was present.

Ms. Keegan was recused.

Ms. Miller presented the case.

Motion was made by Mr. Lafser, seconded by Mr. Sparkman to adopt the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously.

n. 2019-059681 Sterling, Renee

Ms. Sterling was present.

Ms. Keegan was recused

Mr. Klein presented the case.

Motion was made by Mr. Benson, seconded by Mr. Blend to adopt the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously.

o. 2019-059697 Suarez, Diego A.

Mr. Suarez was not present.

Ms. Keegan was recused

Mr. Klein presented the case.

Motion was made by Ms. Maingot, seconded by Mr. Benson to adopt the terms of the proposed Settlement Stipulation. Upon vote, the motion passed unanimously.

p. 2019-004767 Murray, Pamela A.

Ms. Murray was not present.

Mr. Platau was recused

Ms. Miller presented the case.

Motion was made by Ms. Keegan, seconded by Ms. Maingot to acknowledge that Respondent was properly served and failed to file an Election of Rights form or otherwise establish a disputed issue of material fact in response to the Administrative Complaint pursuant to Rule 28-106.111, Florida Administrative Code and accept the allegations of fact and violations of law set forth in the Administrative Complaint as the Board's findings of fact and conclusions of law. Upon vote, the motion passed unanimously.

Motion was made by Mr. Benson, seconded by Ms. Keegan to accept the recommended penalties. Upon vote, the motion passed unanimously.

q. 2019-004305 Poole, Mario L.

Mr. Poole was not present.

Ms. Keegan was recused.

Mr. Klein presented the case.

Motion was made by Ms. Maingot, seconded by Mr. Blend to acknowledge that Respondent was properly served and failed to file an Election of Rights form or otherwise establish a disputed issue of material fact in response to the Administrative Complaint pursuant to Rule 28-106.111, Florida Administrative Code and accept the allegations of fact and violations of law set forth in the Administrative Complaint as the Board's findings of fact and conclusions of law. Upon vote, the motion passed unanimously.

Motion was made by Mr. Lafser, seconded by Mr. Sparkman to accept the recommended penalties. Upon vote, the motion passed unanimously.

r. 2019-059684 Stone, Dale R.

Mr. Stone was not present.

Ms. Keegan was recused.

Mr. Klein presented the case.

Motion was made by Ms. Maingot, seconded by Mr. Blend to acknowledge that Respondent was properly served and failed to file an Election of Rights form or otherwise establish a disputed issue of material fact in response to the Administrative Complaint pursuant to Rule 28-106.111, Florida Administrative Code and

accept the allegations of fact and violations of law set forth in the Administrative Complaint as the Board's findings of fact and conclusions of law. Upon vote, the motion passed unanimously. Motion was made by Mr. Benson, seconded by Ms. Maingot to accept the recommended penalties. Upon vote, the motion passed unanimously.

s. 2019-003607 Simmers, Dennis W.

Mr. Simmers was present.

Mr. Klein presented the case.

Motion was made by Ms. Maingot, seconded by Ms. Keegan to Acknowledge that Respondent was properly served and returned an Election of Rights form requesting to waive their right to any form of hearing and have a Final Order entered and accept the allegations of fact and violations of law set forth in the Administrative Complaint as the Board's findings of fact and conclusions of law. Upon vote, the motion passed unanimously. Motion was made by Ms. Maingot, seconded by Mr. Blend to accept the recommended penalties with the amendment that the fine is increased to \$2000 and the deadline to pay the fine is extended to ninety (90) days. Upon vote, the motion passed unanimously.

t. 2020-038078 Amoriello, Joseph D.

Mr. Amoriello was not present.

Ms. Miller presented the case.

Motion was made by Ms. Keegan, seconded by Mr. Sparkman to adopt the terms of the voluntary relinquishment. Upon vote, the motion passed unanimously.

u. 2019-058390 Lewis, Luke

Mr. Lewis was not present.

Ms. Miller presented the case.

Motion was made by Ms. Maingot, seconded by Ms. Keegan to adopt the terms of the voluntary relinquishment. Upon vote, the motion passed unanimously.

v. 2019-061560 Rollie, Starlin W.

Mr. Rollie was not present.

Ms. Keegan was recused.

Ms. Miller presented the case.

Motion was made by Mr. Benson, seconded by Mr. Lafser to adopt the terms of the voluntary relinquishment. Upon vote, the motion passed unanimously.

**3. Petition for Variance or Waiver of Rule**

a. Hernandez, Marina

Ms. Hernandez was present.

Motion was made by Mr. Benson, seconded by Mr. Sparkman, to approve for the petition for permanent variance for Rule 61H1-28.0052(1) (b). Upon vote, the motion passed unanimously.

b. Murnane, Biana

Ms. Murnane was present.

Motion was made by Mr. Benson, seconded by Ms. Maingot, to deny the petition for permanent variance for Rule 61H1-33.006(2). Upon vote, the motion passed, with Mr. Sparkman voting no.

c. Peerbolte, Matthew

Mr. Peerbolte was present.

Motion was made by Mr. Blend, seconded by Ms. Maingot, to deny the petition for permanent variance for Rule 61H1-27.002(a). Upon vote, the motion passed unanimously.

d. Rooks, Ronald

Mr. Rooks was present.

Motion was made by Ms. Maingot, seconded by Mr. Benson, to deny the petition for permanent variance for Rule 61H1-31.004. Upon vote, the motion passed with Mr. Blend and Mr. Sparkman voting no.

**4. Exams – Considerations**

a. Freeman, Madison M.

Ms. Freeman was present.

Ms. Freeman requested to withdraw the application.

b. Quinn, Gina M.

Ms. Quinn was not present.

Motion was made by Ms. Keegan, seconded by Mr. Blend, to approve for convictions only. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

c. Vesey, Olivia

Ms. Vesey was present.

Motion was made by Mr. Benson, seconded by Ms. Keegan, to approve for convictions only. Upon vote, the motion passed unanimously.

**5. Endorsement – Considerations**

a. Boucher, David H.

Mr. Boucher was present.

Motion was made by Mr. Benson, seconded by Ms. Keegan, to approve for question five only. Upon vote, the motion passed unanimously. Mr. Sparkman was not present for this vote.

b. Moussa, Eric M.

Mr. Moussa was present.

Motion was made by Ms. Maingot, seconded by Mr. Benson, to approve for question five only. Upon vote, the motion passed unanimously.

c. Vering, Timothy A.

Mr. Vering was present.

Motion was made by Ms. Maingot, seconded by Mr. Blend, to approve for question four only. Upon vote, the motion passed unanimously.

## **6. Maintenance & Reactivation – Null & Void**

### **a. Pillion, Kevin P.**

Mr. Pillion was present.

Motion was made by Ms. Keegan, seconded by Mr. Sparkman to approve the request for reinstatement of the applicant's license based on extreme extenuating circumstances stemming from the applicant's letter on April 8, 2021 to account for the lack of a good faith effort required by Section 473.315(5) FS. Upon vote, the motion failed with Ms. Maingot, Ms. Sackreiter, Mr. Blend, and Mr. Benson voting no.

Motion was made by Mr. Blend, seconded by Ms. Maingot to deny the request for reinstatement of the applicant's license based on a lack of a good faith effort required by Section 473.315(5) FS. Upon vote, the motion passes with Ms. Keegan, Mr. Lafser, and Mr. Sparkman voting no.

### **b. Rodick, Richard G.**

Mr. Rodick was not present.

Motion was made by Mr. Benson, seconded by Mr. Blend to deny the request for reactivation of the applicant's license based on the lack of a good faith effort required by Section 473.315(5) FS. Upon vote, the motion passed unanimously.

## **7. Maintenance & Reactivation – Voluntary Relinquishment**

Motion was made by Mr. Benson, seconded by Ms. Keegan, to ratify list as presented. Upon vote, the motion passed unanimously.

## **8. Deceased**

A moment of silence was held for deceased licensees.

## **9. Committee Discussion**

### **a. PROC Application – Richard Cristini**

Motion was made by Mr. Blend, seconded by Mr. Benson, to approve the application. Upon vote, the motion passed unanimously.

### **b. PROC Application – David Logan**

Motion was made by Mr. Blend, seconded by Mr. Benson, to approve the application. Upon vote, the motion passed unanimously.

### **c. Budget Task Force – April 29, 2021**

Mr. Sparkman presents the minutes and decisions made by the committee to be discussed, approved and ratified by the board.

Motion made by Mr. Blend, seconded by Mr. Benson to approve the minutes and ratify the decisions of the committee. Upon vote, the motion passes unanimously.

## **10. Reports**

### **a. Prosecuting Attorney Report- Chief Attorney; Ms. Miller**

Ms. Miller presents the monthly report and requests the board to allow her to continue with prosecutions.

Motion made by Ms. Keegan, seconded by Ms. Maingot to allow Ms. Miller to continue with prosecutions. Upon vote, the motion passed unanimously.

**11. Rules**

a. Board Memo

This was an informational item.

b. June 2021 Rules Report

Ms. Munson presents the April Rules Report.

c. Rule 61-35.003

Ms. Munson presents the newly adopted Departmental Rule, Rule 61-35.003- Board of Accountancy Departmental Forms.

**12. Administration**

a. Remarks from Executive Director

Mr. Scarborough presented updates to the Division's application process based on the adoption of Rule 61-35.003, specifically noting the changes to the process of reinstating a null and void license. Mr. Scarborough also presented changes outlined by the recent legislative session, noting how the Division and the CPE Committee regulates courses involving the Laws and Rules of Florida CPAs. This may include, but is not limited to ensuring half of the course content or exam questions cover the laws and rules.

i. Holding out as a CPA on Social Media

Mr. Scarborough opens for discussion the idea of an individual presenting themselves as a CPA on social media platforms.

b. Institute of Management Accountants' Response to the CPA Evolution Curriculum

Mr. Scarborough presents the letter penned by the IMA, and the response from NASBA and the AICPA involving the CPA Evolution Curriculum.

c. Update from Board Member(s) serving on NASBA Committees

**13. Florida Institute of Certified Public Accountants**

Mr. Thames provided an update on the Public Accountancy Bill, which was signed into law this month.

**14. Public Comments**

Dr. Arenz asked about public broadcasting of future Board Meetings. Mr. Scarborough stated that the rest of the Board Meetings scheduled for 2021 will be held in person.

**15. Old Business**

There were none at this time.

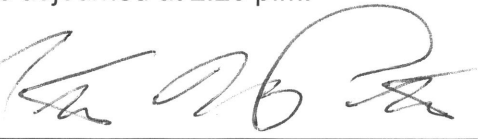
**16. Other Business**



There were none at this time

**17. Adjourn**

The meeting was adjourned at 2:26 p.m.

  
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Steven Platau, Chair

Aug 6 2021  
Date