# August 7, 2023

## Board of Accountancy

### Department of Business and Professional Regulations https://meet.goto.com/380908629

#### **Notice**

#### Monday August 7, 2023

The meeting was called to order at 10:00 a.m. Roll call of Attendees was called by Roger Scarborough, and reflected the following persons present:

**Board Members** Staff William Blend (Chair) Present

Roger Scarborough Present Brent Sparkman Not Present Kevin Brown Present Jason Lafser Ashley Bordeaux Present Present

Tracy Keegan Present Shireen Sackreiter Present Michelle Maingot Present William Benson Present Steve Platau Present Caridad Vasallo Present

Rachelle Munson, Senior Assistant Attorney General and Board Counsel. Ed Tellechea, Attorney General's Office. Katie Pareja, Chief Attorney, Office of the General Counsel. Shelly Weir, Paul Brown and Jason Harrell of the Florida Institute of Certified Public Accounting. Jennifer Green of Liberty Partners of Tallahassee. The court reporter was Terri Ferreira.

- 1. DOAH Case 22-2870 (Kevin Pillion v. DBPR)
- Mr. Pillion was present, with Mr. Dwight Slater present as counsel.
- Mr. Blend presented opening remarks regarding the nature of this hearing and the instructions for counsel for the respondent and the plaintiff.
- Ms. Munson made an opening statement on behalf of the Department.
- Mr. Slater made an opening statement on behalf of Mr. Pillion.
- Mr. Slater presents exception 1 to the Administrative Law Judge's Recommended Order.
- Ms. Munson presents the Department's response to exception 1.

Motion made by Mr. Benson, seconded by Ms. Vasallo to reject the exception based on the competent substantial evidence given in the findings of fact. Upon vote, this motion passed unanimously.

- Mr. Slater presents exception 2 to the Administrative Law Judge's Recommended Order.
- Ms. Munson presents the Department's response to exception 2.

Motion made by Mr. Lafser, seconded by Mr. Benson to reject the exception based on the competent substantial evidence given in the findings of fact. Upon vote, this motion passed unanimously.

- Mr. Slater presents exception 3 to the Administrative Law Judge's Recommended Order.
- Ms. Munson presents the Department's response to exception 3.

Motion made by Mr. Lafser, seconded by Mr. Platau to reject the exception based on the competent substantial evidence given in the findings of fact. Upon vote, this motion passed unanimously.

- Mr. Slater presents exception 4 to the Administrative Law Judge's Recommended Order.
- Ms. Munson presents the Department's response to exception 4.

Motion made by Ms. Maingot, seconded by Mr. Benson to reject the exception based on the competent substantial evidence given in the findings of fact. Upon vote, this motion passed unanimously.

Mr. Slater presents exception 5 to the Administrative Law Judge's Recommended Order.

Ms. Munson presents the Department's response to exception 5.

Motion made by Ms. Sackreiter, seconded by Mr. Benson to reject the exception based on the competent substantial evidence given in the findings of fact. Upon vote, this motion passed unanimously.

Mr. Slater presents exception 6 to the Administrative Law Judge's Recommended Order.

Ms. Munson presents the Department's response to exception 6.

Motion made by Mr. Platau, seconded by Ms. Maingot to reject the exception based on the competent substantial evidence given in the findings of fact. Upon vote, this motion passed unanimously.

Mr. Slater presents exception 7 to the Administrative Law Judge's Recommended Order.

Ms. Munson presents the Department's response to exception 7.

Motion made by Mr. Blend, seconded by Mr. Benson to reject the exception based on the competent substantial evidence given in the findings of fact and accept the conclusions of law and interpretation of the administrative rules as provided in recommended order. Upon vote, this motion passed unanimously.

Mr. Slater presents exception 8 to the Administrative Law Judge's Recommended Order.

Ms. Munson presents the Department's response to exception 8.

Motion made by Mr. Blend, seconded by Mr. Benson to reject the exception and accept the conclusions of law and interpretation of the administrative rules as provided in recommended order. Upon vote, this motion passed unanimously.

Mr. Slater presents exception 9 to the Administrative Law Judge's Recommended Order.

Ms. Munson presents the Department's response to exception 9.

Motion made by Mr. Blend, seconded by Mr. Lafser to reject the exception based on the competent substantial evidence and accept the conclusions of law and interpretation of the administrative rules as provided in recommended order. Upon vote, this motion passed unanimously.

Motion made by Ms. Maingot, seconded by Ms. Sackreiter to accept the findings of fact as written in the Administrative Law Judge's Recommended Order. Upon vote, this motion passed unanimously.

Motion made by Ms. Sackreiter, seconded by Mr. Benson to accept the conclusions of law as written in the Administrative Law Judge's Recommended Order. Upon vote, this motion passed unanimously.

Motion made by Mr. Benson, seconded by Mr. Platau to accept the penalty recommendation as written in the Administrative Law Judge's Recommended Order. Upon vote, this motion passed unanimously.

2. Public Comments

3. Adjourn

The meeting was adjourned at 11:15 a.m.	
William Blend, Chair	