Julie I. Brown, Secretary

Ron DeSantis, Governor

COMMITTEE ON CONTINUING PROFESSIONAL EDUCATION TELEPHONE CONFERENCE CALL

Wednesday, June 16, 2021 at 10:30 am

Conference Number: 1-888-585-9008 Conference Room Number: 624-410-563

Notice of Meeting Link: http://www.FLRules.org/gateway/View_Notice.asp?id=24581854

AGENDA

- I. Call to order William Blend, Chair
- II. Roll Call

William Blend – Chair Maria Caldwell Madeline Domino Jeffrey Haller Gary Laursen Bill Michaelson Mindy Rankin Johnny Session

- III. Ratify Minutes from April 21, 2021 meeting. Pgs. 5 8
- IV. Consider Ethics Provider and Initial Course Application.
 - a. Furthered, Inc. Pgs. 9 182
 - 1. A Basic Ethics Guidebook for Florida CPAs Self-Study 4 CPE hours
- V. Consider Ethics Provider and Course Renewal Application.
 - a. Accounting Tools, Inc. Pgs. 183 283
 - 1. Accountant Ethics for Florida Self-Study 4 CPE hours
 - b. Allison M. McLeod, L.L.M. CPA A PLLC Pgs. 284 489
 - 1. A Basic Ethics Guidebook for Florida CPA Self-Study 4 CPE hours
 - c. American CPE Inc. **Pgs. 490 605**
 - 1. Ethics for Florida CPAs Self-Study 4 CPE hours LICENSE EFFICIENTLY. REGULATE FAIRLY. WWW.MYFLORIDALICENSE.COM

- d. Beacon Hill Financial Educators Pgs. 606 776
 - 1. Ethics for Accountants: Florida Self-Study 4 CPE hours
- e. Becker Professional Education
 - 1. Ethics & Professional Conduct for CPAs Self-Study 4 CPE hours Pgs. 777 887
 - 2. Ethics & Professional Conduct for CPAs Live Study 4 CPE hours Pgs. 888 996
- f. CFO Resources LLC DBA CPAselfstudy.com Pgs. 997 1164
 - 1. Ethical Conduct for Florida CPAs Self-Study 4 CPE hours
- g. Checkpoint Learning Pgs. 1165 1231
 - 1. 2021 Personal and Professional Ethics for Florida CPAs Self-Study 4 CPE hours
- h. CPE Solutions, LLC
 - 1. Ethics for Florida CPAs Live Study 4 CPE hours Pgs. 1232 1340
 - 2. Ethical Conduct for Florida CPAs Self-Study 4 CPE hours Pgs. 1341 1510
- i. CPE247.com LLC
 - 1. Ethics for Florida CPAs Self-Study 4 CPE hours **Pgs. 1511 1680**
- j. CPEthink.com
 - 1. Ethics for Florida CPAs Self-Study 4 CPE hours **Pgs. 1681-1780**
 - Florida: Ethical Conduct for Florida CPAs Self-Study 4 CPE hours Pgs. 1781 1940
- k. Encoursa LLC Pgs. 1941 2110
 - 1. Ethical Conduct for Florida CPAs Self-Study 4 CPE hours
- I. FICPA
 - Ethics: Protecting the Integrity of Florida CPAs in Industry Live Study 4 CPE hours –
 Pgs. 2111 2185
 - 2. Protecting the Integrity of Florida CPAs Live Study 4 CPE hours Pgs. 2186 2261
 - 3. Ethics for Governmental CPAs in Florida Live Study 4 CPE hours Pgs. 2262 2382
 - 4. Ethics: Protecting the Integrity of Florida CPAs Self-Study 4 CPE hours **Pgs. 2383 2463**
- m. Furthered, Inc.
 - 1. Ethics for Florida CPAs Self-Study 4 CPE hours Pgs. 2464 2573
 - 2. Ethical Conduct for Florida CPAs Self-Study 4 CPE hours Pgs. 2574 2742
- n. Gleim Publications Inc. Pgs. 2743 2805
 - 1. Florida CPA Ethics Self-Study 4 CPE hours

- o. Global CPE Network LLC Pgs. 2806 2902
 - 1. Florida Ethics: An Overview for Accountants Self-Study 4 CPE hours
- p. JN Productions CPE Courses Pgs. 2903 3013
 - 1. Ethics for Florida CPAs Self-Study 4 CPE hours
- q. MasterCPE LLC **Pgs. 3014 3125**
 - 1. Ethics for Florida CPAs Self-Study 4 CPE hours
- r. Professional Education Services LP Pgs. 3126 3241
 - 1. Ethics and Professional Conduct for Florida CPAs Self-Study 4 CPE hours
- s. Professional Scholastics Inc. **Pgs. 3242 3405**
 - 1. Ethical Conduct for Florida CPAs Self-Study 4 CPE hours
- t. Sequoia CPE **Pgs. 3406 3518**
 - 1. Ethics for Florida CPAs Self-Study 4 CPE hours
- u. Surgent McCoy CPE, LLC Pgs. 3519 3639
 - 1. Florida Ethics for CPAs Self-Study 4 CPE hours
- v. The CPE Store, Inc. Pgs. 3640 3732
 - 1. Ethics for Florida CPAs Self-Study 4 CPE hours
- w. Tindall & Company, P.A. **Pgs. 3733 3757**
 - 1. The Practical Application of Accounting Ethics Live Study 4 CPE hours
- x. Ultimate CPE **Pgs. 3758 3924**
 - 1. Ethical Conduct for Florida CPAs Self-Study 4 CPE hours
- y. University of South Florida, St. Petersburg **Pgs. 3925 4212**
 - 1. ABC's of Florida Ethics Live Study 4 CPE hours
- z. Web CPE Inc. **Pgs**. **4213 4321**
 - 1. Ethics for Florida CPAs Self-Study 4 CPE hours
- aa. WebCE Inc. **Pgs**. **4322 4417**
 - 1. Personal and Professional Ethics for Florida CPAs Self-Study 4 CPE hours
- bb. Western CPE
 - 1. Ethical Conduct for Florida CPAs Self-Study 4 CPE hours **Pgs. 4418 4600**

2. Ethics for Florida CPAs – Self-Study – 4 CPE hours – Pgs. 4601 - 4728

VI. Reports

- a. Review of Department Approved Sponsors Pg. 4729
- b. CPA Audit Final Update for Group A for the Reestablishment Period of July 1, 2018 June 30, 2020. **Pg. 4730**
- c. CPA Audit Update for Group B for the Reestablishment Period July 1, 2018 June 30, 2020 **Pg. 4731**

VII. Administrative Matters

- a. Laws and Rules (informational) Pgs. 4732 4747
- b. Executive Director/Licensing Supervisor Comments
- c. Other Business
- VIII. Set Future Meeting Date
- IX. Adjourn