Julie I. Brown, Secretary

Ron DeSantis, Governor

### September 13, 2021

# **Continuing Professional Education Reporting System Implementation Committee**

Board of Accountancy

Department of Business and Professional Regulations

https://global.gotomeeting.com/join/952643397

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### **Notice**

# **Meeting Attendance:**

Committee Members: Steven Platau, Chair William Blend William Benson

Committee Members Not Present:
Brent Sparkman

Division of Certified Public
Accounting Staff:
Roger Scarborough, Executive
Director
Kevin Brown, Committee Liaison
Angela Francis
Danielle Collins
Courtney Dixon
Amber Bowman

Others Present:
Rachelle Munson, Board of
Accountancy Counsel, Office of
the Attorney General
Danijela Janjic, Chief Attorney
Jennifer Green, Liberty Partners
of Tallahassee
Justin Thames, FICPA
Karen Scruggs, NASBA
Jessica Luttrull, NASBA
Clint Blasengame, NASBA
Amy Tongate, NASBA

#### Monday, September 13, 2021

1. Call to Order

The meeting was called to order by Mr. Scarborough at 1:00pm EST.

- 2. Statutory and Rule Guidance This was an informational item.
  - 3. Rules Identified for Development

Mr. Scarborough presented the list of rules identified by Division Staff to be updated to reflect the changes to the CPE Reporting process as the Division's Reporting System is implemented.

The committee members endorsed the staff's recommended list of rules to be opened for development.



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4. Draft Rule Language Proposed by Board Staff

Mr. Scarborough presented the changes presented in Rule 61H1-33.001 F.A.C. Mr. Blend raised the concern of allowing states with lower reporting standards than Florida CPAs to be held to their originating state's CPE requirements, rather than Florida's requirements. Mr. Scarborough recommended that this rule be presented before the Rules Committee to discuss the changes presented by 473.311 (b) F.S.

Mr. Scarborough presented the changes outlined by Rule 61H1- 33.003 F.A.C. Mr. Thames illustrated the need to include the certificates in the process of reporting hours for CPE credit. The Committee recommended that the language in subsection (5) be updated to include language for certificates of completion. Mr. Thames suggested changes to (1)(b).

- 5. Old Business None at this time.
- 6. Other Issues None at this time.
- 7. Next Meeting Date
  This item was not discussed at this meeting.

The meeting was adjourned at 2:01pm.

Roger Scarborough, Director

Date