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Melanie S. Griffin, Secretary

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DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION FLORIDA BOARD OF ACCOUNTANCY EDUCATIONAL ADVISORY COMMITTEE TELEPHONE CONFERENCE CALL

August 15, 2023

Minutes

I. Call to Order

The meeting was called to order at 10:04 a.m. by Dr. Fennema, Chair.

II. Roll Call

The roll was called by Karan Lee, Management Review Specialist, reflecting the following:

Committee Members Present:

Dr. Martin Fennema - Chair

Mr. Michael Kridel

Mr. Mark Margulies

Dr. Gary McGill

Dr. Richard Morton

Dr. Gregory Trompeter

Committee Member Absent:

Mr. Steven Platau

Staff Members Present:

Trencia Jenkins Harini Kumar Karan Lee Barbara Whitney

Others Present:

Rachelle Munson, Senior Assistant Attorney General and Board Counsel Adam Potts, FICPA Vanessa Gomez, FICPA Cassandra Gordon – Applicant Teddy Romani Ruiz - Applicant

III. Ratify Minutes from May 16, 2023 Meeting.

Motion was made by Mr. Kridel and seconded by Dr. Trompeter to approve the minutes from the May 16, 2023 meeting. Upon vote motion passed unanimously.

IV. Individual Course Review

A. De La Cruz Garcia, Luzmey

Ms. De La Cruz Garcia is requesting three (3) semester hours of graduate tax credit for ACCO 707 Federal Revenue Tax from Ana G. Mendez University.

Motion was made by Dr. McGill and seconded by Mr. Kridel to deny three (3) semester hours of graduate tax credit for ACCO 707 Federal Revenue Tax from Ana G. Mendez University. Upon vote the motion passed unanimously.

B. Gordon, Cassandra

Ms. Gordon is requesting three (3) semester hours of upper-division cost accounting credit for ACC 620 Global Management Accounting I from St. John's University. Ms. Gordon contends that ACC 620 Global Management Accounting I is the same course as ACG 3341 Cost Accounting and Control I offered at the University of South Florida which she indicates she was told is an acceptable course for the Florida Board of Accountancy.

Motion was made by Dr. Trompeter and seconded by Dr. Morton to approve three (3) semester hours of upper-division cost accounting credit for ACC 620 Global Management Accounting I from St. John's University. Upon vote the motion passed unanimously.

C. Mizrahi, Ariel

Mr. Mizrahi is requesting three (3) semester hours of upper-division accounting credit for ACC 400 The Accounting Environment from the University of Nevada, Las Vegas. Mr. Mizrahi has already been given credit for ACC 401/601 Financial Accounting & Reporting I from the University of Nevada, Las Vegas.

Motion was made by Dr. Morton and seconded by Dr. McGill to approve three (3) semester hours of upper-division accounting credit for ACC 400 The Accounting Environment from the University of Nevada. Upon vote the motion passed unanimously.

D. Rebarber, Matthew

Mr. Rebarber is requesting three (3) semester hours of upper-division cost accounting credit for CONT 4006 Managerial Accounting from the University of Puerto Rico.

Motion was made by Dr. McGill and seconded by Dr. Trompeter to deny three (3) semester hours of upper-division cost accounting credit for CONT 4006 Managerial Accounting from the University of Puerto Rico. Upon vote the motion passed unanimously.

E. Romani Ruiz, Teddy

Mr. Romani Ruiz is requesting three (3) semester hours of upper-division cost accounting credit for ACCO 728 Managerial Accounting and its Business Environment from the Universidad Ana G. Mendez.

Motion was made by Dr. McGill and seconded by Dr. Trompeter to deny three (3) semester hours of upper-division cost accounting credit for the ACCO 728 Managerial Accounting and its Business Environment from the Universidad Ana G. Mendez. Upon vote the motion passed unanimously.

V. Administrative Matters

- **A.** Laws and Rules (informational)
- **B.** Executive Director/Licensing Supervisor comments

None

VI. Set Future Meeting Date

November 9, 2023 @ 10:00 a.m.

VII. Adjourn

The meeting was adjourned at 10:45 a.m.

M. G. Fennema