

Halsey Beshears, Secretary

Ron DeSantis, Governor

Board of Accountancy  
Rules Committee Meeting  
August 25, 2021  
12:00 p.m.

<https://global.gotomeeting.com/join/509729981>

Dial in: United States (Toll Free): 1 (877) 309-2073

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**Access Code:** 509-729-981

Notice

Meeting Minutes

The meeting was called to order by Michelle Maingot at 12:06pm, Committee Chair, Florida Board of Accountancy.

Board Members: Michelle Maingot (Committee Chair), Tracy Keegan (**Departed the meeting at 1:23pm**), Steve Platau, Brent Sparkman, and Jason Lafser

Staff: Rachelle Munson, Assistant Attorney General and Board Counsel.  
**Board Staff:** Roger Scarborough, and Kevin Brown

Guests: Jennifer J. Green, President of Liberty Partners of Tallahassee, LLC and Justin Thames, of the Florida Institute of CPAs (FICPA), Director of Governmental Affairs

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Agenda Items

1. Board Memo – August

This was an informational item.

2. Licensure by Examination: Chapter 61H1-28, F.A.C.  
a. Rules 61H1-28.0001 and 28.0011

Ms. Munson presents the changes outlined in Chapter 28. The purposes of these changes are to update the Board rules to be consistent with the recently passed Rule 61-35.003, Board of Accountancy Departmental Forms. Additionally, Rule 61H1-28.0001 provides an overview of the application process for any individual seeking to obtain CPA licensure by endorsement.

Rule 61H1-28.0001 has been approved for presentation to the Board for final approval.

After discussion, the proposed language for Rule 61H1-28.0011 (2) has been removed.

3. Licensure by Endorsement: Chapter 61H1-29, F.A.C.

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a. Rules 61H1-29.001, 29.002, and 29.003

Ms. Munson presents the changes outlined in Chapter 29. The purposes of these changes are to update the Board rules to be consistent with the recently passed Rule 61-35.003, Board of Accountancy Departmental Forms. Additionally, Rule 61H1-29.001 provides an overview of the application process for any individual seeking to obtain CPA licensure by endorsement.

After discussion, Rule 61H1-29.001 is returned for revision to refer an applicant to the rules and statutes concerning initial licensure with the exception of the examination requirement, and will be brought back before the committee for approval at a later date. Additionally, the Rule 61H1-29.001(3) has been returned for revision, to allow for staff and to clearly address the requirements for international applicants.

Rule 61H1-29.003 (2) has been approved to be presented to the Board for final approval.

4. Licensure Status: Chapter 61H1-30, F.A.C.
  - a. Rules 61H1-30.010 to 61H1-30.050

This item was not discussed during this meeting.

5. Independence: Rule 61H1-21.001, F.A.C.
  - a. Tolled and pending additional action or withdrawal
  - b. Mr. Platau's proposed Language

Ms. Maingot presents the proposed language by Mr. Platau for Rule 61H1-21.001. After discussion, the proposed language has been approved to be presented to the Board for final approval, pending technical changes to the format and style of the rule language.

6. Other Business

Mr. Sparkman raised the possible need to hold more frequent Rules Committee meetings.

7. Old Business

None at this time.

8. Adjourn

The meeting was adjourned at 1:32 p.m.

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Michelle Maingot, Chair

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Date