Board of Accountancy Rules Committee Meeting March 4, 2022 12:30 p.m.

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Notice

Meeting Minutes

The meeting was called to order by William Blend at 12:32pm, Committee Chair, Florida Board of Accountancy.

Board Members:

William Blend (Committee Chair), Michelle Maingot, Steve Platau, and

Brent Sparkman (arrived at 12:48pm).

Staff:

Rachelle Munson, Assistant Attorney General and Board Counsel.

Board Staff: Roger Scarborough, and Kevin Brown

Guests:

Jennifer J. Green, President of Liberty Partners of Tallahassee, LLC and

Justin Thames, of the Florida Institute of CPAs (FICPA), Director of

Governmental Affairs

1. CPE Reporting System Rule Changes

a. Rules 61H1-20.001, 26.005, 33.001, 33.003, 33.0033, 33.006, 36.004

Mr. Scarborough presented changes to Rules 61H1-20.001, 26.005, 33.001, 33.003, 33.0033, 33.006, 36.004 to accommodate changes to CPE reporting by the 100% Compliance Project. Such topics included: non-resident licensee reporting, to include introducing Form DBPR CPA 14; instructor credit reporting, to outline the need for Form DBPR CPA 13; definitional terms related to CPE reporting; timeframe for reporting CPE; and fines associated with violating the proposed rules.

2. Educational and Experience Requirements: Chapter 61H1-27, F.A.C.

Mr. Platau discussed the education and work experience requirements related to IQAB candidates for licensure. Ms. Munson and Mr. Platau suggested that the Board consider this matter during the July 14, 2022 planning meeting.

CPA Evolution

This item was not discussed at this meeting.

4. Unlicensed Activity Fine

The committee suggested for Rules 61H1-36.004 (dd) and (ee), the fines are increased to \$5000 and \$10,000 respectively.

5. Other Business

None at this time.

6. Old Business

None at this time.

7. Adjourn

The meeting was adjourned at 2:11 p.m.

William Blend, Chair

Date