

Jonathan Zachem, Secretary

Rick Scott, Governor

August 10, 2018
Board of Accountancy

Renaissance Fort Lauderdale Cruise Port
Fort Lauderdale, Florida

Notice

Friday, August 10, 2018

9:00 a.m. Call to Order	David Dennis, Chair
Pledge of Allegiance	
Introduction of Board	
Establishment of Quorum	Veloria Kelly, Executive Director

1. Approve Board Minutes

A. June 14, 2018

2. OGC Final Action

Settlements

A. Brown, Sheldon N.	2018-012140 (MR, JS, DS)
B. Sands, Danny L.	2017-029107 (DS)
C. Gutierrez, Jack	2017-058809 (MR, JS, DS)
D. Hufford, Wesley H.	2018-003631 (MR, JS, DS)
E. Stevenson, Raydell	2018-003623 (MR, JS, DS)
F. Swart, Jr., Harold J.	2017-056307 (MR, JS, DS)

Hearings Involving No Disputed Issue of Material Facts

G. Lana, Angel E. 2017-049615 (DS)

3. Petition For Variance or Waiver

A. Fernandez, Halston	VW 2018-131
B. Franzel, Jason Alan	VW 2018-129
C. Hayes, Michael	VW 2018-122
D. Holm, Donna	VW 2018-136
E. Laurencio, Alexa	VW 2018-135
F. Mocchi, Elena	VW 2018-148
G. Rodriguez, Estefania	VW 2018-149
H. Shah, Chirag Minenkumar	VW 2018-104
I. Steinlauf, Jeremy	VW 2018-147
J. Valdes, Lisa	VW 2018-098

4. Reconsideration

A. Meara, John

5. Exams – Considerations

- A. Cespedes, Ivan Alejandro
- B. Howell, Justin Joseph
- C. Lunday, Jessica
- D. Martin, Shannon
- E. Nestler, Alexis
- F. Orquera, Wilson Bdivar
- G. Sadusky, William Alexander
- H. Torres, Nelson Eric
- I. Zalka, Adam Ryan

6. Endorsement – Considerations

- A. Dodge, Jonathan Bruce
- B. Gregorius, Gayle Patricia
- C. Horowitz, Eli Bruce
- D. Matheus, Aran
- E. Ruane III, Anthony Gerard

7. Endorsement – Military Staff Approvals

- A. Miller, Thomas Frank

8. Maintenance and Reactivation – Staff Approvals

- A. Alsene, Steven P
- B. Arellano, Maribel Arango
- C. Augustin, George
- D. Berger, Morris I
- E. Billips, Janna Lianne
- F. Bishoff, Duane Brian
- G. Borland, Thomas Dean
- H. Braica, Kathleen Ann
- I. Carman, Thomas Ryan
- J. Conway, Eric Michael
- K. Devin, Daniel Mark
- L. Donofrio, David Angelo
- M. Faust, Robert Lamar
- N. Forness, A. William Jr
- O. Garcia, Isa
- P. Garcia-Soriano, Maria Luisa
- Q. Grant, Gerrard L
- R. Gutierrez, Daniel Joseph
- S. Hayden, Timothy J
- T. Hill, Ross David
- U. Johnston, Deborah Jean
- V. Larson, Joan P
- W. Limbert, Timothy D
- X. Marble, Stephen G
- Y. McClellan, Brett Rae
- Z. Narain, Radhika
- AA. Oppenheimer, Elias Samuel
- BB. Payne, Robin Wallace
- CC. Pla, Evelyn M
- DD. Ravan, Behzad Cesar
- EE. Rettig, Bradley A
- FF. Rosenthal, Gary E
- GG. Saenz, Ronald William
- HH. Santini Rivellino, Carolina
- II. Schenck, Thomas Michael

- JJ. Shepherd, Nancy Elizabeth
- KK. Shivazad, Anthony Avash
- LL. Shopmyer, Timothy Alan
- MM. Tichy, Karen A
- NN. Vidal, Nurys Pena
- OO. Wadsworth, Jay E
- PP. Westerman, Melissa Mucha
- QQ. Whitaker, June Michele
- RR. Worley, Christina Laura

9. Maintenance and Reactivation – Voluntary Relinquishment

- A. Becker, Susan D.
- B. Deming, Jon Robert
- C. G.L. Plummer CPA, PA
- D. Gambescia, Lucille C
- E. Gillman, Lawrence S
- F. Hurley, Timothy Ray
- G. Kyle T. Haught, CPA
- H. Plummer, Gordon L.
- I. Price, Robert Milton, Jr.
- J. Shinn & Company, LLC
- K. Summerhays, Robert W. Jr.
- L. Walden, Janice M
- M. Warwick Sheard, LLC
- N. Wolske, William Charles

10. Temporary Permits: Approved

- A. Klein Hall, CPA'S, LLC
- B. Windham Brannon, P.C.
- C. Windham Brannon, P.C.
- D. Hantzmon Wiebel, LLP
- E. Jason M. Tyra, CPA, PLLC
- F. Jason M. Tyra, CPA, PLLC
- G. Windham Brannon, P.C
- H. Wolf & Company, P.C.
- I. Richmond & Company, CPA'S, A.C
- J. Valenti, Rackley & Associates, LLC
- K. Bridge West CPA'S And Consultants
- L. Margolin, Winer & Evens LLP
- M. Gruenloh & Associates, P.C.
- N. SKW CPA's & Advisors, PLLC

11. Rules

- A. Annual Regulatory Plan 2018-2019 Template
- B. Annual Regulatory Plan 2017-2019

12. Reports

- A. Committee on Budget Task Force: Meeting June 22, 2018
- B. Prosecuting Attorney Report – Chief Prosecutor
- C. Rules Report – Sr. Assistant Attorney General

13. Administration

- A. Board of Accountancy Statistics
- B. Board's Listening Tour: Speaker, Mrs. Carshena T. Allison, CPA, MBA
of Watson Rice Certified Public Accountants and Advisors
- C. Mission Statement Development

- D. Remarks from the Executive Director
- E. Tentative Meeting Dates for 2019
- F. Update from Board Members / Staff Serving on NASBA Committees

14. The National Association of State Boards of Accountancy

- A. Candidate Care Quarterly Report January 1, 2018 – March 10, 2018

15. Florida Institute of Certified Public Accountants (FICPA)

- A. Discussion

16. Old Business

17. Other Business

18. Future Meetings

September 20 th (Thursday) – Board	Hilton Daytona Beach Oceanfront Resort 100 North Atlantic Ave. Daytona Beach, Florida
September 21 st (Friday) – PC	Hilton Daytona Beach Oceanfront Resort 100 North Atlantic Ave. Daytona Beach, Florida
November 8 th (Thursday) – PC	Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida
November 9 th (Friday) – Board	Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida
December 13 th (Thursday) – PC	Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida
December 14 th (Friday) – Board	Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida

19. Adjourn