

Jonathan Zachem, Secretary

Rick Scott, Governor

June 14, 2018
Board of Accountancy

Department of Business and Professional Regulation
400 West Robinson Street
Orlando, Florida

Notice

Thursday, June 14, 2018

9:00 a.m. Call to Order
Pledge of Allegiance
Introduction of Board
Establishment of Quorum

David Dennis, Chair

Veloria Kelly, Executive Director

1. Approve Board Minutes

A. May 4, 2018

2. OGC Final Action

Settlements

A. Labrozzi, Douglas A.	2014-008561	(TK)
B. Lykkebak, John Douglas	2017-035488	(TK)

Waivers

C. Crawford, Elizabeth T.	2016-058999	(TK)
D. Braver, Jules	2017-027309	(DS)
E. Braver, Jules	2017-032833	(DS)
F. Braver, Jules	2017-039454	(DS)
G. Braver, Jules	2017-042672	(DS)

3. Petition For Variance or Waiver

A. Castro, Jon Grayson	VW 2018-094
B. McDougle, Ashley	VW 2018-101
C. Monzon, Yadira	VW 2018-080
D. Patel, Monaz	VW 2018-079
E. Rivera Cosme, Zahira	VW 2018-082
F. Wigle, Graham	VW 2018-062

4. Exams – Considerations

- A. Aguilar, Natalie
- B. English, Tamara Ann
- C. Gregory, Austin Joseph
- D. Keane, Dennis Hubert
- E. Lara, Joshua
- F. Robinson, Tiara
- G. Saucier, Roni Sue
- H. Stepelton, Norman E.
- I. Teeter, Michelle L.

5. Exams – Do Not Met Requirements

- A. Pham, Marie Christine
- B. Sainval, Junior

6. Endorsement – Considerations

- A. Chappell, Lori
- B. Mennitto, Krystin Dyanne
- C. Verrkia, Julie Ann C.

7. Maintenance and Reactivation – Staff Approvals

- A. Alvarez, Kevin Joshua
- B. Capistrano, Venessa Ruth Musngi
- C. Colon, Sean Christopher
- D. Du Plessis, Melissa Ricci
- E. Hernandez, Leslie Nelson
- F. Jacob, Steven Francis
- G. Kleim, Charles M.
- H. Martinez, Javier Miguel
- I. McCook, Richard Paul
- J. Menzel, Kyle Edward
- K. Muelle, Alejandro
- L. Preudhomme, Arlene J.
- M. Robin, Martin Edward
- N. Tosti, Paula Andrea

8. Maintenance and Reactivation – Voluntary Relinquishment

- A. Benassi, Rita R.
- B. Tapp, William H.
- C. Walsh, Michael C.

9. Temporary Permits

Approved Permits:

- A. Homes, Lowry, Horn & Johnson, LTD.
- B. Homes, Lowry, Horn & Johnson, LTD.
- C. Coalfire Controls, LLC
- D. Ronald W. Meyer PLLC
- E. Keiter, Stephens, Hurst, Gary & Shreaves, P.C.
- F. MPK Group, PC
- G. Caudill & Associates, CPA
- H. Caudill & Associates, CPA
- I. Daniel H. Bourren, PC
- J. Jamison, Money, Farmer, PC

10. Rules

- A. Auditor General Draft Rules
 - a. 2018 Changes to Chapter 10.550 – Local Governmental Entity Audits
 - b. 2018 Changes to Chapter 10.650 – Florida Single Audit Act Audits of Nonprofit and For-Profit Organizations
 - c. 2018 Changes to Chapter 10.700 – Audits of Certain Nonprofit Organizations
 - d. 2018 Changes to Chapter 10.800 – Audits of District School Boards
 - e. 2018 Changes to Chapter 10.850 – Audits of Charter Schools and Similar Entities, The Florida Virtual School, and Virtual Instruction Program Providers
- B. 61H1-23.001 Confidential Client Information
 - a. Proposed Draft Language
 - b. Current Rule Language
 - c. SERC Required Checklist

11. Reports

- A. Committee on Continued Professional Education (CPE) Meeting Minutes, April 24, 2018
- B. Committee on Rules Meeting Minutes, April 30, 2018
- C. Prosecuting Attorney Report
- D. Rules Report – Assistant Attorney General

12. Administration

- A. Board of Accountancy Statistics
- B. Board's Listening Tour: Speaker - Gary McGill, PhD – Director, Fisher School of Accounting, University of Florida
- C. Consider Sending Representation to the 111th NASBA Annual Meeting
- D. Remarks from the Executive Director
- E. Update from Board Members / Staff Serving on NASBA Committees

13. Florida Institute of Certified Public Accountants (FICPA)

- A. Discussion

14. Old Business

15. Other Business

16. Future Meetings

August 9th (Thursday) – PC

Renaissance Fort Lauderdale Cruise Port
1617 SE 17th Street, Fort Lauderdale, Florida

August 10th (Friday) – Board

Renaissance Fort Lauderdale Cruise Port
1617 SE 17th Street, Fort Lauderdale, Florida

September 20th (Thursday) – Board

Hilton Daytona Beach Oceanfront Resort
100 North Atlantic Ave. Daytona Beach, Florida

September 21st (Friday) – PC

Hilton Daytona Beach Oceanfront Resort
100 North Atlantic Ave. Daytona Beach, Florida

November 8th (Thursday) – PC

Four Points Sheraton Suites Tampa
4400 West Cypress Street, Tampa, Florida

November 9th (Friday) – Board

Four Points Sheraton Suites Tampa
4400 West Cypress Street, Tampa, Florida

December 13th (Thursday) – PC

Four Points Sheraton Suites Tampa
4400 West Cypress Street, Tampa, Florida

December 14th (Friday) – Board

Four Points Sheraton Suites Tampa
4400 West Cypress Street, Tampa, Florida

17. Adjourn