

Halsey Beshears, Secretary

Ron DeSantis, Governor

February 1, 2019
Board of Accountancy

Department of Business and Professional Regulation
400 West Robinson Street
Orlando, FL

Notice

Friday, February 1, 2019

| | |
|-------------------------|-----------------------------------|
| 9:00 a.m. Call to Order | Tracy Keegan, Chair |
| Pledge of Allegiance | |
| Establishment of Quorum | Veloria Kelly, Executive Director |
| Introduction of Board | |

1. **Approved Board Minutes**
 - A. December 14, 2018

2. **OGC Final Action:**
Motion for Entry of a Final Order

| | | |
|----------------------|-------------|---------|
| A. Esquenazi, Denise | 2018-025894 | [JS/DS] |
|----------------------|-------------|---------|

Settlements

| | | |
|-------------------------------|-------------|---------|
| B. Paritz & Company P.A., Inc | 2017-050617 | [DS/JS] |
| C. Paritz & Company P.A., Inc | 2018-002543 | [DS/JS] |
| D. Spear, Kevan Luke | 2018-016058 | [DS/JS] |

Hearing Involving No Disputed Issues of Material Fact

| | | |
|------------------------------|-------------|---------|
| E. Blocker, Christopher Alan | 2018-029252 | [DS/JS] |
|------------------------------|-------------|---------|

Waivers

| | | |
|-------------------------|-------------|------------|
| F. Kaplan, Herbert Joel | 2018-028158 | [CB/DS/MR] |
| G. Ziegus, Mark D. | 2018-031703 | [CB/MR/DS] |

3. **Petition For Variance or Waiver**

| | |
|-----------------------------|-------------|
| A. Bustillo, Emilio | VW 2018-253 |
| B. Case Middlebrooke, Jenni | VW 2018-247 |
| C. Gomez, Julissa Solares | VW 2018-255 |
| D. Hernandez Cabrera, Taimi | VW 2019-001 |
| E. Kincaid, Benjamin | VW 2018-248 |
| F. Qi, Qi | VW 2018-256 |
| G. Yarbough, Robert | VW 2018-254 |

4. **Hearing Pursuant to s.120.57 (2), F.S.**

| | |
|-------------------|-------------|
| A. Lawrence, Earl | VW 2018-211 |
|-------------------|-------------|

5. **Exams – Considerations**

| |
|------------------------|
| A. Barboza, Jose Pablo |
|------------------------|

- B. Gonzalez De Jesus, Ivan Carlos
- C. Wright, Christian Liam

6. Endorsement – Considerations

- A. Rivera, Jorge Luis

7. Endorsement – Military Staff Approvals

- A.Lanhhardt, Shannon

8. Maintenance and Reactivation – Voluntary Relinquishment

- A. Beasley, Marvin D Jr.
- B. Bonas, Richard Michael
- C. Bryant, Bryan Gabriel
- D. Brunt, Bruce Alan
- E. Chadburne, Bruce Alan
- F. Cochran, William David
- G. Cook, Leslie Jean
- H. Cosey, Theresa M
- I. Dickison, Richard Russell
- J. Dunlea, Mary Jane
- K. Goar, James C
- L. Grisham, Wildman & Work CPA's
- M. Jackson, David C
- N. Johnson, George L Jr
- O. Kerr, Becky
- P. Kronheim, Cory Russell
- Q. Lammert & Davis CPA PA
- R. Laura A Streimer
- S. Lichtenstein, Briefman Gardner & Thomas, PLLC
- T. Lynch, Daniel William
- U. Mixon, Stephen W
- V. Nizzoli, Elberta
- W. Osterman, Peter R Jr.
- X. Petryk, Ashley Elaine
- Y. Reed, Helen Marie
- Z. Runnels, Gary Bryant
- AA. Sauer, Scott M
- BB. Shellman and Company, Inc
- CC. Schellman & Company, LLC
- DD. Sherman, Bonnie Kay
- EE. Swearingen, Terrel Glynn
- FF. Taylor, Dail Allen
- GG. Varn, Yvaughan Sorrells
- HH. Walker, Cheryl A
- II. Wang, Sharey
- JJ. Williams, John Richard
- KK. Yoakum, Debrorah

9. Deceased Practitioners

- A. Berney, Robert John
- B. Hansen, Leon F.
- C. Owens, Robert Williams
- D. Pridgen, John R

10. Firm – Considerations

- A. Kantor, Plametto, Ziegler, Chamberlain & Perrella, PA

11. Reports

- A. Prosecuting Attorney Report – Chief Prosecutor
- B. Rules Report Sr. Assistant Attorney General

12. Administration

- A. Board of Accountancy Statistics
- B. Consider sending representation to NASBA 37th Annual Conference for BOA Executive Direction & Board Staff
- C. Consider sending representation to NASBA 24th Annual Conference for BOA Legal Counsel
- D. Remarks from the Executive Director
- E. Update from Board Members / Staff Serving on NASBA Committees

13. The National Association of State Boards of Accountancy

- A. 2018 Q4 Results for Florida
- B. CPA Exam Rule Change language
- C. UAA Model Rules on Peer Review
- D. Discuss NASBA CBT Administration Committee 1-22-19 Summary

14. Florida Institute of Certified Public Accountants (FICPA)

- A. Discussion

15. Old Business

16. Other Business

17. Future Meetings

| | |
|---|---|
| March 21 st (Thursday) – PC | Hampton Inn and Suites 101 SE 1 st Avenue, Gainesville, FL |
| March 22 nd (Friday) – Board | Hampton Inn and Suites 101 SE 1 st Avenue, Gainesville, FL |
| May 16 th (Thursday) – PC | Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida |
| May 17 th (Friday) – Board | Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida |
| July 11 th (Thursday) – PC | Department of Business and Professional Regulation 400 West Robinson Street, Orlando, FL |
| July 12 th (Friday) – Board | Department of Business and Professional Regulation 400 West Robinson Street, Orlando, FL |
| August 29 th (Thursday) – PC | Renaissance Hotel 1617 SE 17 th Street, Ft. Lauderdale, FL |
| August 30 th (Friday) – Board | Renaissance Hotel 1617 SE 17 th Street, Ft. Lauderdale, FL |
| October 17 th (Thursday) – PC | Hilton Daytona Beach Oceanfront Resort 100 North Atlantic Avenue, Daytona Beach, FL |
| October 18 th (Friday) – Board | Hilton Daytona Beach Oceanfront Resort |

100 North Atlantic Avenue, Daytona Beach, FL

December 12th (Thursday) – PC

Four Points Sheraton, Tampa

4400 West Cypress Street, Tampa, Florida

December 13th (Friday) – Board

Four Points Sheraton, Tampa

4400 West Cypress Street, Tampa, Florida

18. Adjourn