April 30, 2018

Board of Accountancy
Rules Committee

Conference Call
Call in number: 888-670-3525
Pass code: 1368986679#

Notice

10:00 a.m. Call to Order: Tracy Keegan, Chair
Roll Call: Veloria Kelly, Executive Director

1. Rules Committee Meeting Minutes from March 7, 2018.

2. Consider Recommendations from the Continued Professional Education (CPE) Committee.
   a) Committee Meeting Minutes from March 19, 2018.
   b) Key Issues to Consider for Proposed Changes to UAA Model Rules from the CPE Committee.

3. Discuss and Consider Draft language changes to Rule 61H1-23.001, FAC, Confidential Client Information.
   • Draft Language
   • Email from Ms. Clark
   • AICPA Code of Professional Conduct.
   • AICPA’s Revised Confidentiality Rule and Section 7216.
   • AICPA Professional Ethics Guidelines.
   • IRS Section 7216 Updated Rules for Tax Preparers.

   • Email from Ms. Clark
   • Current Language
   • Declaratory Statement

5. Other Business

5. Adjourn