

JONATHAN ZACHEM, SECRETARY

RICK SCOTT, GOVERNOR

April 30, 2018

Board of Accountancy
Rules Committee

Conference Call
Call in number: 888-670-3525
Pass code: 1368986679#

[Notice](#)

10:00 a.m. Call to Order: Tracy Keegan, Chair
Roll Call: Veloria Kelly, Executive Director

1. Rules Committee Meeting Minutes from March 7, 2018.
2. Consider Recommendations from the Continued Professional Education (CPE) Committee.
 - a) Committee Meeting Minutes from March 19, 2018.
 - b) Key Issues to Consider for Proposed Changes to UAA Model Rules from the CPE Committee.
3. Discuss and Consider Draft language changes to Rule 61H1-23.001, FAC, Confidential Client Information.
 - Draft Language
 - Email from Ms. Clark
 - AICPA Code of Professional Conduct.
 - AICPA's Revised Confidentiality Rule and Section 7216.
 - AICPA Professional Ethics Guidelines.
 - IRS Section 7216 Updated Rules for Tax Preparers.
4. Discuss Rule 61H1-23.002, FAC, Records Disposition Responsibility.
 - Email from Ms. Clark
 - Current Language
 - Declaratory Statement
5. Other Business
5. Adjourn