

Jonathan Zachem, Secretary

Rick Scott, Governor

November 9, 2018
Board of Accountancy

Four Points by Sheraton
4400 West Cypress Street
Tampa, FL 33607

Notice

Friday, November 09, 2018

9:00 a.m. Call to Order
Pledge of Allegiance
Introduction of Board
Establishment of Quorum

David Dennis, Chair

Angela Francis, Senior Management Analyst Supervisor

1. Approved Board Minutes

A. September 20, 2018

2. OGC Final Action:

Motion for Reconsideration

A. Hammett, John Randall	2016-013048	(DS/MR)
B. Hammett Financial, PA	2016-013245	(DS/MR)

Motion for Entry of a Final Order

C. Buckner, Trevia	2018-030558	(MR/JS)
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Settlements

D. Richardson, Edward Jr.	2017-029821	(DS/MR/JS)
E. Richardson, Edward Jr	2018-006368	(DS/MR/JS)
F. Swart, Harold J.	2017-056307	(DS/MR)

Waivers

G. Braver, Jules	2017-027309	(DS/MR)
H. Braver, Jules	2017-032833	(DS/MR)
I. Braver, Jules	2017-039454	(DS/MR)
J. Braver, Jules	2017-042672	(DS/MR)

3. Petition For Variance or Waiver

A. Aquino, Bolanca	VW 2018-213
B. Brown, David	VW 2018-209
C. Bustillo, Emilio	VW 2018-204
D. Lawrence, Earl	VW 2018-211
E. Maynard, Jennifer	VW 2018-206
F. Moore, Haris	VW 2018-210

4. Exams – Considerations

- A. Foreman, Stephen
- B. Ribnicky, Andrew
- C. Spencer, David
- D. Wollerman, Stefan

5. Exams – Requirements Not Met

- A. Santiago, Luribelle

6. Original Licensure – Considerations

- A. Rohan, Joseph J.

7. Endorsement – Considerations

- A. Day, Chantel
- B. Foy, Joseph
- C. Hammer, Alex Daniel
- D. Million, Brian
- E. Ringler, Matthew
- F. Shalaby, George
- G. Stern, Daniel
- H. Walkotten, Wayne

8. Endorsement – Military Staff Approvals

- A. Marodis, Peral Tsang
- B. Weir, Josie Allim

9. Maintenance and Reactivation – Staff Approvals

- A. Andrews, Dennis Charles
- B. Bellamy, Barbara Elizabeth
- C. Blecker, Steven Robert
- D. Callahan, Karen Grace
- E. Fonsecs, Cristian I
- F. Haynes, Donna Bitner
- G. Kaelin, Christian Edward
- H. Kunkel, Lyndsay Ann
- I. Leal, Leonor Miriam
- J. Little, Angela, M
- K. Mann, Ian Avery
- L. Miller, Robert Lynn
- M. Minott, Leon Carlyle Michael
- N. Naes, Kenneth Robert
- O. Piedra, Marianne
- P. Pumariega, Adrian Anthony
- Q. Stanley, Jonathan David

10. Maintenance and Reactivation – Voluntary Relinquishment

- A. Alonso, Michael A
- B. Bragg, Cecil Tyson Jr
- C. Brownell, Paul N
- D. Ditman, Stephen Michael
- E. Hastalis, Noel Thomas
- F. Kennedy, Thomas Harold
- G. Kenny, Peter J
- H. Lichen, Gerald M

11. Deceased Practitioners

- A. Brock, Dwight Edward

- B. Connors, Robert M
- C. Muller, Charles William
- D. Prinz, John S
- E. Salcines, Gerardo F
- F. Schieber, Nancy L
- G..Steiner, William Brenton

12. Temporary Permits: Approved

- A. Windham Brannon, P.C.
- B. Crowe PR PSC
- C. SG Cash LLC
- D. Charles D. Mosley, JR PC
- E. Charles D. Mosley, JR PC
- F. Erickson Demel & CO., PLLC
- G. Richmond & Company, CPA's A.C.
- H. Bridge West CPA's and Consultants, LLC

13. Rules

- A. Rulemaking Action on items listed in the Annual Regulatory Report
- B. Consider Rule - 61H1-23.001 Confidential Client Information

14. Reports

- A. Prosecuting Attorney Report – Chief Prosecutor
- B. CPE – Cases Under Investigation
- C. Rules Report – Sr. Assistant Attorney General
- D. Committee on Continued Professional Education Meeting – September 25, 2018

15. Administration

- A. Boards Listening Tour
- B. Board of Accountancy Statistics
- C. Emergency Order – Hurricane Michael
- D. Remarks from the Executive Director
- E. Update from Board Members / Staff Serving on NASBA Committees

16. The National Association of State Boards of Accountancy

- A. 2018 Quarterly Reports

17. Florida Institute of Certified Public Accountants (FICPA)

- A. Discussion

18. Old Business

19. Other Business

20. Future Meetings

December 13th (Thursday) – PC

Four Points Sheraton Suites Tampa
4400 West Cypress Street, Tampa, Florida

December 14th (Friday) – Board

Four Points Sheraton Suites Tampa
4400 West Cypress Street, Tampa, Florida

January 31st (Thursday) – PC

Department of Business and Professional Regulation
400 West Robinson Street, Orlando, FL

February 1st (Friday) – Board

Department of Business and Professional Regulation
400 West Robinson Street, Orlando, FL

March 21 st (Thursday) – PC	Hampton Inn and Suites 101 SE 1 st Avenue, Gainesville, FL
March 22 nd (Friday) – Board	Hampton Inn and Suites 101 SE 1 st Avenue, Gainesville, FL
May 16 th (Thursday) – PC	Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida
May 17 th (Friday) – Board	Four Points Sheraton Suites Tampa 4400 West Cypress Street, Tampa, Florida
July 11 th (Thursday) – PC	Department of Business and Professional Regulation 400 West Robinson Street, Orlando, FL
July 12 th (Friday) – Board	Department of Business and Professional Regulation 400 West Robinson Street, Orlando, FL
August 29 th (Thursday) – PC	Renaissance Hotel 1617 SE 17 th Street, Ft. Lauderdale, FL
August 30 th (Friday) – Board	Renaissance Hotel 1617 SE 17 th Street, Ft. Lauderdale, FL
October 17 th (Thursday) – PC	TBD
October 18 th (Friday) – Board	
December 12 th (Thursday) – PC	TBD
December 13 th (Friday) – Board	

21. Adjourn