

**DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION  
FLORIDA BOARD OF ACCOUNTANCY  
COMMITTEE ON CONTINUING PROFESSIONAL EDUCATION**

**DECEMBER 9, 2013**

**CONFERENCE CALL**

**MINUTES**

The meeting was called to order at 9:05 a.m. by Eric Robinson, Chair. The roll was called by Karan Lee reflecting the following:

**Committee members present:**

Teresa Borcheck  
Jeffrey Haller  
Professor Gary Laursen  
Bill Michaelson  
Frank Puissegur  
Eric Robinson

**Committee members absent:**

Madeline Domino

**Staff members present:**

Veloria Kelly, Director  
Karan Lee  
Trecia Jenkins  
Vy Hayes

**Others present:**

Mary Ellen Clark, Assistant Attorney General and Board Counsel  
Brenda Hubbard, Florida Institute of CPAs

Motion was made by Professor Laursen and seconded by Mr. Michaelson to approve the Minutes from the August 14, 2013 meeting. Upon vote, motion passed unanimously.

**PROBATIONARY SPONSORS**

Advtravl Inc  
Ocala, FL

0005979

Merrill Lynch - Aventura Branch Office  
Aventura, FL

005989

Purvis, Gray and Company LLP  
Gainesville, FL

0002319

Wollman Ghrke & Slomon PA  
Naples, FL

0006011

Successful Portfolios LLC  
Clearwater, FL

0006017

Motion was made by Professor Laursen and seconded by Mr. Michaelson to approve the probationary sponsors as listed above. Upon vote, the motion passed unanimously.

#### **INDIVIDUAL COURSE REQUEST**

Consider a request from Harry Duncanson for 10 technical business credits for the conference entitled, "23<sup>rd</sup> National College on Judicial Conduct and Ethics."

Motion was made by Mr. Puissegur and seconded by Professor Laursen to approve the course for 10 technical business credits. Upon vote, the motion passed unanimously.

#### **ADMINISTRATIVE MATTERS**

Consider the CPE Audit Report for the period ending June 30, 2012.

The Committee members discussed the results of the audited and wanted to know what the results were from the audited ending June 30, 2011. Ms. Kelly informed the Committee that she did not have the answers to their questions readily available but she would get the answers and provide it to them at our next meeting.

#### **FUTURE MEETING DATE**

March 24, 2014 at 9:00 a.m.

Meeting adjourned at 9:15 a.m.

  
Eric Robinson, Chair